

Global Pick-and-Place Vision Systems Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pick-and-Place Vision Systems market size is expected to reach \$ 6784 million by 2032, rising at a market growth of 11.2% CAGR during the forecast period (2026-2032).

Pick-and-place vision systems are integrated machine vision solutions used in automated manufacturing to guide robotic or mechanical pick-and-place operations by identifying, locating, and orienting objects in real time. In 2025, global Pick-And-Place Vision Systems production reached approximately 0.16 million units, with an average global market price of around US\$ 20,000 per unit. Annual production capacity is 0.2 million units. Gross Profit Margin: 35%. The pick-and-place vision systems industry chain consists of three main layers: upstream includes core component suppliers such as industrial cameras, lenses, lighting systems, sensors, processors, and vision algorithms; midstream involves machine vision software developers, robot manufacturers, and system integrators that combine vision systems with robotic pick-and-place platforms; and downstream comprises end users in industries such as electronics assembly, semiconductor manufacturing, automotive, food and packaging, and logistics, where these systems are deployed to enable high-speed, high-precision automated picking and placement operations.

This report studies the global Pick-and-Place Vision Systems production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pick-and-Place Vision Systems and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pick-and-Place Vision Systems that

contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pick-and-Place Vision Systems total production and demand, 2021-2032, (K Units)

Global Pick-and-Place Vision Systems total production value, 2021-2032, (USD Million)

Global Pick-and-Place Vision Systems production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Pick-and-Place Vision Systems consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Pick-and-Place Vision Systems domestic production, consumption, key domestic manufacturers and share

Global Pick-and-Place Vision Systems production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Pick-and-Place Vision Systems production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Pick-and-Place Vision Systems production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Pick-and-Place Vision Systems market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include ASM Assembly Systems, Hanwha Precision Machinery, Fuji Corporation, Yamaha Motor Co., Ltd., Panasonic Connect Co., Ltd., Juki Corporation, Europlacer Ltd., Mycronic AB, Universal Instruments Corporation, Koh Young Technology Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pick-and-Place Vision Systems market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

Global Pick-and-Place Vision Systems Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Pick-and-Place Vision Systems Market, Segmentation by Type:

2D Vision-Guided Pick-and-Place Systems

3D Vision-Guided Pick-and-Place Systems

Hybrid (2D + 3D) Vision Systems

Bin-Picking Systems

Conveyor Tracking Systems

Global Pick-and-Place Vision Systems Market, Segmentation by Robot Architecture:

SCARA-Based Systems

Delta Robot Systems

Articulated Robot Systems

Cartesian Robot Systems

Collaborative Robot (Cobot) Systems

Global Pick-and-Place Vision Systems Market, Segmentation by Operation Mode:

Fully Automatic Systems

Semi-Automatic Systems

Manual-Assisted Vision Systems

High-Speed Inline Systems

Batch/Cell-Based Systems

Global Pick-and-Place Vision Systems Market, Segmentation by Application:

Electronics Manufacturing

Automotive Industry

Industrial Automation

Consumer Goods & Packaging

Healthcare & Medical Devices

E-commerce & Fulfillment Centers

Companies Profiled:

ASM Assembly Systems

Hanwha Precision Machinery

Fuji Corporation

Yamaha Motor Co., Ltd.

Panasonic Connect Co., Ltd.

Juki Corporation

Europlacer Ltd.

Mycronic AB

Universal Instruments Corporation

Koh Young Technology Inc.

KUKA AG

ABB Ltd.

Siasun Robot & Automation Co., Ltd.

Estun Automation Co., Ltd.

AUBO Robotics Co., Ltd.

Hikrobot Technology Co., Ltd.

henzhen Inovance Technology Co., Ltd.

Key Questions Answered:

1. How big is the global Pick-and-Place Vision Systems market?
2. What is the demand of the global Pick-and-Place Vision Systems market?
3. What is the year over year growth of the global Pick-and-Place Vision Systems market?

4. What is the production and production value of the global Pick-and-Place Vision Systems market?
5. Who are the key producers in the global Pick-and-Place Vision Systems market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Pick-and-Place Vision Systems Introduction
- 1.2 World Pick-and-Place Vision Systems Supply & Forecast
 - 1.2.1 World Pick-and-Place Vision Systems Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Pick-and-Place Vision Systems Production (2021-2032)
 - 1.2.3 World Pick-and-Place Vision Systems Pricing Trends (2021-2032)
- 1.3 World Pick-and-Place Vision Systems Production by Region (Based on Production Site)
 - 1.3.1 World Pick-and-Place Vision Systems Production Value by Region (2021-2032)
 - 1.3.2 World Pick-and-Place Vision Systems Production by Region (2021-2032)
 - 1.3.3 World Pick-and-Place Vision Systems Average Price by Region (2021-2032)
 - 1.3.4 North America Pick-and-Place Vision Systems Production (2021-2032)
 - 1.3.5 Europe Pick-and-Place Vision Systems Production (2021-2032)
 - 1.3.6 China Pick-and-Place Vision Systems Production (2021-2032)
 - 1.3.7 Japan Pick-and-Place Vision Systems Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Pick-and-Place Vision Systems Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Pick-and-Place Vision Systems Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Pick-and-Place Vision Systems Demand (2021-2032)
- 2.2 World Pick-and-Place Vision Systems Consumption by Region
 - 2.2.1 World Pick-and-Place Vision Systems Consumption by Region (2021-2026)
 - 2.2.2 World Pick-and-Place Vision Systems Consumption Forecast by Region (2027-2032)
- 2.3 United States Pick-and-Place Vision Systems Consumption (2021-2032)
- 2.4 China Pick-and-Place Vision Systems Consumption (2021-2032)
- 2.5 Europe Pick-and-Place Vision Systems Consumption (2021-2032)
- 2.6 Japan Pick-and-Place Vision Systems Consumption (2021-2032)
- 2.7 South Korea Pick-and-Place Vision Systems Consumption (2021-2032)
- 2.8 ASEAN Pick-and-Place Vision Systems Consumption (2021-2032)
- 2.9 India Pick-and-Place Vision Systems Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

- 3.1 World Pick-and-Place Vision Systems Production Value by Manufacturer (2021-2026)
- 3.2 World Pick-and-Place Vision Systems Production by Manufacturer (2021-2026)
- 3.3 World Pick-and-Place Vision Systems Average Price by Manufacturer (2021-2026)
- 3.4 Pick-and-Place Vision Systems Company Evaluation Quadrant
- 3.5 Industry Rank and Concentration Rate (CR)
 - 3.5.1 Global Pick-and-Place Vision Systems Industry Rank of Major Manufacturers
 - 3.5.2 Global Concentration Ratios (CR4) for Pick-and-Place Vision Systems in 2025
 - 3.5.3 Global Concentration Ratios (CR8) for Pick-and-Place Vision Systems in 2025
- 3.6 Pick-and-Place Vision Systems Market: Overall Company Footprint Analysis
 - 3.6.1 Pick-and-Place Vision Systems Market: Region Footprint
 - 3.6.2 Pick-and-Place Vision Systems Market: Company Product Type Footprint
 - 3.6.3 Pick-and-Place Vision Systems Market: Company Product Application Footprint
- 3.7 Competitive Environment
 - 3.7.1 Historical Structure of the Industry
 - 3.7.2 Barriers of Market Entry
 - 3.7.3 Factors of Competition
- 3.8 New Entrant and Capacity Expansion Plans
- 3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

- 4.1 United States VS China: Pick-and-Place Vision Systems Production Value Comparison
 - 4.1.1 United States VS China: Pick-and-Place Vision Systems Production Value Comparison (2021 & 2025 & 2032)
 - 4.1.2 United States VS China: Pick-and-Place Vision Systems Production Value Market Share Comparison (2021 & 2025 & 2032)
- 4.2 United States VS China: Pick-and-Place Vision Systems Production Comparison
 - 4.2.1 United States VS China: Pick-and-Place Vision Systems Production Comparison (2021 & 2025 & 2032)
 - 4.2.2 United States VS China: Pick-and-Place Vision Systems Production Market Share Comparison (2021 & 2025 & 2032)
- 4.3 United States VS China: Pick-and-Place Vision Systems Consumption Comparison
 - 4.3.1 United States VS China: Pick-and-Place Vision Systems Consumption Comparison (2021 & 2025 & 2032)
 - 4.3.2 United States VS China: Pick-and-Place Vision Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Pick-and-Place Vision Systems Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Pick-and-Place Vision Systems Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Pick-and-Place Vision Systems Production Value (2021-2026)

4.4.3 United States Based Manufacturers Pick-and-Place Vision Systems Production (2021-2026)

4.5 China Based Pick-and-Place Vision Systems Manufacturers and Market Share

4.5.1 China Based Pick-and-Place Vision Systems Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Pick-and-Place Vision Systems Production Value (2021-2026)

4.5.3 China Based Manufacturers Pick-and-Place Vision Systems Production (2021-2026)

4.6 Rest of World Based Pick-and-Place Vision Systems Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Pick-and-Place Vision Systems Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Pick-and-Place Vision Systems Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Pick-and-Place Vision Systems Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Pick-and-Place Vision Systems Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 2D Vision-Guided Pick-and-Place Systems

5.2.2 3D Vision-Guided Pick-and-Place Systems

5.2.3 Hybrid (2D + 3D) Vision Systems

5.2.4 Bin-Picking Systems

5.2.5 Conveyor Tracking Systems

5.3 Market Segment by Type

5.3.1 World Pick-and-Place Vision Systems Production by Type (2021-2032)

5.3.2 World Pick-and-Place Vision Systems Production Value by Type (2021-2032)

5.3.3 World Pick-and-Place Vision Systems Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY ROBOT ARCHITECTURE

6.1 World Pick-and-Place Vision Systems Market Size Overview by Robot Architecture: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Robot Architecture

6.2.1 SCARA-Based Systems

6.2.2 Delta Robot Systems

6.2.3 Articulated Robot Systems

6.2.4 Cartesian Robot Systems

6.2.5 Collaborative Robot (Cobot) Systems

6.3 Market Segment by Robot Architecture

6.3.1 World Pick-and-Place Vision Systems Production by Robot Architecture (2021-2032)

6.3.2 World Pick-and-Place Vision Systems Production Value by Robot Architecture (2021-2032)

6.3.3 World Pick-and-Place Vision Systems Average Price by Robot Architecture (2021-2032)

7 MARKET ANALYSIS BY OPERATION MODE

7.1 World Pick-and-Place Vision Systems Market Size Overview by Operation Mode: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Operation Mode

7.2.1 Fully Automatic Systems

7.2.2 Semi-Automatic Systems

7.2.3 Manual-Assisted Vision Systems

7.2.4 High-Speed Inline Systems

7.2.5 Batch/Cell-Based Systems

7.3 Market Segment by Operation Mode

7.3.1 World Pick-and-Place Vision Systems Production by Operation Mode (2021-2032)

7.3.2 World Pick-and-Place Vision Systems Production Value by Operation Mode (2021-2032)

7.3.3 World Pick-and-Place Vision Systems Average Price by Operation Mode (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Pick-and-Place Vision Systems Market Size Overview by Application: 2021

VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Electronics Manufacturing

8.2.2 Automotive Industry

8.2.3 Industrial Automation

8.2.4 Consumer Goods & Packaging

8.2.5 Healthcare & Medical Devices

8.2.6 E-commerce & Fulfillment Centers

8.3 Market Segment by Application

8.3.1 World Pick-and-Place Vision Systems Production by Application (2021-2032)

8.3.2 World Pick-and-Place Vision Systems Production Value by Application (2021-2032)

8.3.3 World Pick-and-Place Vision Systems Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 ASM Assembly Systems

9.1.1 ASM Assembly Systems Details

9.1.2 ASM Assembly Systems Major Business

9.1.3 ASM Assembly Systems Pick-and-Place Vision Systems Product and Services

9.1.4 ASM Assembly Systems Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 ASM Assembly Systems Recent Developments/Updates

9.1.6 ASM Assembly Systems Competitive Strengths & Weaknesses

9.2 Hanwha Precision Machinery

9.2.1 Hanwha Precision Machinery Details

9.2.2 Hanwha Precision Machinery Major Business

9.2.3 Hanwha Precision Machinery Pick-and-Place Vision Systems Product and Services

9.2.4 Hanwha Precision Machinery Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 Hanwha Precision Machinery Recent Developments/Updates

9.2.6 Hanwha Precision Machinery Competitive Strengths & Weaknesses

9.3 Fuji Corporation

9.3.1 Fuji Corporation Details

9.3.2 Fuji Corporation Major Business

9.3.3 Fuji Corporation Pick-and-Place Vision Systems Product and Services

9.3.4 Fuji Corporation Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

- 9.3.5 Fuji Corporation Recent Developments/Updates
- 9.3.6 Fuji Corporation Competitive Strengths & Weaknesses
- 9.4 Yamaha Motor Co., Ltd.
 - 9.4.1 Yamaha Motor Co., Ltd. Details
 - 9.4.2 Yamaha Motor Co., Ltd. Major Business
 - 9.4.3 Yamaha Motor Co., Ltd. Pick-and-Place Vision Systems Product and Services
 - 9.4.4 Yamaha Motor Co., Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.4.5 Yamaha Motor Co., Ltd. Recent Developments/Updates
 - 9.4.6 Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses
- 9.5 Panasonic Connect Co., Ltd.
 - 9.5.1 Panasonic Connect Co., Ltd. Details
 - 9.5.2 Panasonic Connect Co., Ltd. Major Business
 - 9.5.3 Panasonic Connect Co., Ltd. Pick-and-Place Vision Systems Product and Services
 - 9.5.4 Panasonic Connect Co., Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.5.5 Panasonic Connect Co., Ltd. Recent Developments/Updates
 - 9.5.6 Panasonic Connect Co., Ltd. Competitive Strengths & Weaknesses
- 9.6 Juki Corporation
 - 9.6.1 Juki Corporation Details
 - 9.6.2 Juki Corporation Major Business
 - 9.6.3 Juki Corporation Pick-and-Place Vision Systems Product and Services
 - 9.6.4 Juki Corporation Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.6.5 Juki Corporation Recent Developments/Updates
 - 9.6.6 Juki Corporation Competitive Strengths & Weaknesses
- 9.7 Europlacer Ltd.
 - 9.7.1 Europlacer Ltd. Details
 - 9.7.2 Europlacer Ltd. Major Business
 - 9.7.3 Europlacer Ltd. Pick-and-Place Vision Systems Product and Services
 - 9.7.4 Europlacer Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.7.5 Europlacer Ltd. Recent Developments/Updates
 - 9.7.6 Europlacer Ltd. Competitive Strengths & Weaknesses
- 9.8 Mycronic AB
 - 9.8.1 Mycronic AB Details
 - 9.8.2 Mycronic AB Major Business
 - 9.8.3 Mycronic AB Pick-and-Place Vision Systems Product and Services

9.8.4 Mycronic AB Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Mycronic AB Recent Developments/Updates

9.8.6 Mycronic AB Competitive Strengths & Weaknesses

9.9 Universal Instruments Corporation

9.9.1 Universal Instruments Corporation Details

9.9.2 Universal Instruments Corporation Major Business

9.9.3 Universal Instruments Corporation Pick-and-Place Vision Systems Product and Services

9.9.4 Universal Instruments Corporation Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.9.5 Universal Instruments Corporation Recent Developments/Updates

9.9.6 Universal Instruments Corporation Competitive Strengths & Weaknesses

9.10 Koh Young Technology Inc.

9.10.1 Koh Young Technology Inc. Details

9.10.2 Koh Young Technology Inc. Major Business

9.10.3 Koh Young Technology Inc. Pick-and-Place Vision Systems Product and Services

9.10.4 Koh Young Technology Inc. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.10.5 Koh Young Technology Inc. Recent Developments/Updates

9.10.6 Koh Young Technology Inc. Competitive Strengths & Weaknesses

9.11 KUKA AG

9.11.1 KUKA AG Details

9.11.2 KUKA AG Major Business

9.11.3 KUKA AG Pick-and-Place Vision Systems Product and Services

9.11.4 KUKA AG Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.11.5 KUKA AG Recent Developments/Updates

9.11.6 KUKA AG Competitive Strengths & Weaknesses

9.12 ABB Ltd.

9.12.1 ABB Ltd. Details

9.12.2 ABB Ltd. Major Business

9.12.3 ABB Ltd. Pick-and-Place Vision Systems Product and Services

9.12.4 ABB Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.12.5 ABB Ltd. Recent Developments/Updates

9.12.6 ABB Ltd. Competitive Strengths & Weaknesses

9.13 Siasun Robot & Automation Co., Ltd.

- 9.13.1 Siasun Robot & Automation Co., Ltd. Details
- 9.13.2 Siasun Robot & Automation Co., Ltd. Major Business
- 9.13.3 Siasun Robot & Automation Co., Ltd. Pick-and-Place Vision Systems Product and Services
- 9.13.4 Siasun Robot & Automation Co., Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
- 9.13.5 Siasun Robot & Automation Co., Ltd. Recent Developments/Updates
- 9.13.6 Siasun Robot & Automation Co., Ltd. Competitive Strengths & Weaknesses
- 9.14 Estun Automation Co., Ltd.
 - 9.14.1 Estun Automation Co., Ltd. Details
 - 9.14.2 Estun Automation Co., Ltd. Major Business
 - 9.14.3 Estun Automation Co., Ltd. Pick-and-Place Vision Systems Product and Services
 - 9.14.4 Estun Automation Co., Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.14.5 Estun Automation Co., Ltd. Recent Developments/Updates
 - 9.14.6 Estun Automation Co., Ltd. Competitive Strengths & Weaknesses
- 9.15 AUBO Robotics Co., Ltd.
 - 9.15.1 AUBO Robotics Co., Ltd. Details
 - 9.15.2 AUBO Robotics Co., Ltd. Major Business
 - 9.15.3 AUBO Robotics Co., Ltd. Pick-and-Place Vision Systems Product and Services
 - 9.15.4 AUBO Robotics Co., Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.15.5 AUBO Robotics Co., Ltd. Recent Developments/Updates
 - 9.15.6 AUBO Robotics Co., Ltd. Competitive Strengths & Weaknesses
- 9.16 Hikrobot Technology Co., Ltd.
 - 9.16.1 Hikrobot Technology Co., Ltd. Details
 - 9.16.2 Hikrobot Technology Co., Ltd. Major Business
 - 9.16.3 Hikrobot Technology Co., Ltd. Pick-and-Place Vision Systems Product and Services
 - 9.16.4 Hikrobot Technology Co., Ltd. Pick-and-Place Vision Systems Production, Price, Value, Gross Margin and Market Share (2021-2026)
 - 9.16.5 Hikrobot Technology Co., Ltd. Recent Developments/Updates
 - 9.16.6 Hikrobot Technology Co., Ltd. Competitive Strengths & Weaknesses
- 9.17 henzhen Inovance Technology Co., Ltd.
 - 9.17.1 henzhen Inovance Technology Co., Ltd. Details
 - 9.17.2 henzhen Inovance Technology Co., Ltd. Major Business
 - 9.17.3 henzhen Inovance Technology Co., Ltd. Pick-and-Place Vision Systems Product and Services

9.17.4 henzen Inovance Technology Co., Ltd. Pick-and-Place Vision Systems
Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.17.5 henzen Inovance Technology Co., Ltd. Recent Developments/Updates

9.17.6 henzen Inovance Technology Co., Ltd. Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Pick-and-Place Vision Systems Industry Chain

10.2 Pick-and-Place Vision Systems Upstream Analysis

10.2.1 Pick-and-Place Vision Systems Core Raw Materials

10.2.2 Main Manufacturers of Pick-and-Place Vision Systems Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Pick-and-Place Vision Systems Production Mode

10.6 Pick-and-Place Vision Systems Procurement Model

10.7 Pick-and-Place Vision Systems Industry Sales Model and Sales Channels

10.7.1 Pick-and-Place Vision Systems Sales Model

10.7.2 Pick-and-Place Vision Systems Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Pick-and-Place Vision Systems Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Pick-and-Place Vision Systems Production Value by Region (2021-2026) & (USD Million)

Table 3. World Pick-and-Place Vision Systems Production Value by Region (2027-2032) & (USD Million)

Table 4. World Pick-and-Place Vision Systems Production Value Market Share by Region (2021-2026)

Table 5. World Pick-and-Place Vision Systems Production Value Market Share by Region (2027-2032)

Table 6. World Pick-and-Place Vision Systems Production by Region (2021-2026) & (K Units)

Table 7. World Pick-and-Place Vision Systems Production by Region (2027-2032) & (K Units)

Table 8. World Pick-and-Place Vision Systems Production Market Share by Region (2021-2026)

Table 9. World Pick-and-Place Vision Systems Production Market Share by Region (2027-2032)

Table 10. World Pick-and-Place Vision Systems Average Price by Region (2021-2026) & (US\$/Unit)

Table 11. World Pick-and-Place Vision Systems Average Price by Region (2027-2032) & (US\$/Unit)

Table 12. Pick-and-Place Vision Systems Major Market Trends

Table 13. World Pick-and-Place Vision Systems Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Units)

Table 14. World Pick-and-Place Vision Systems Consumption by Region (2021-2026) & (K Units)

Table 15. World Pick-and-Place Vision Systems Consumption Forecast by Region (2027-2032) & (K Units)

Table 16. World Pick-and-Place Vision Systems Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Pick-and-Place Vision Systems Producers in 2025

Table 18. World Pick-and-Place Vision Systems Production by Manufacturer (2021-2026) & (K Units)

Table 19. Production Market Share of Key Pick-and-Place Vision Systems Producers in 2025

Table 20. World Pick-and-Place Vision Systems Average Price by Manufacturer (2021-2026) & (US\$/Unit)

Table 21. Global Pick-and-Place Vision Systems Company Evaluation Quadrant

Table 22. World Pick-and-Place Vision Systems Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Pick-and-Place Vision Systems Production Site of Key Manufacturer

Table 24. Pick-and-Place Vision Systems Market: Company Product Type Footprint

Table 25. Pick-and-Place Vision Systems Market: Company Product Application Footprint

Table 26. Pick-and-Place Vision Systems Competitive Factors

Table 27. Pick-and-Place Vision Systems New Entrant and Capacity Expansion Plans

Table 28. Pick-and-Place Vision Systems Mergers & Acquisitions Activity

Table 29. United States VS China Pick-and-Place Vision Systems Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Pick-and-Place Vision Systems Production Comparison, (2021 & 2025 & 2032) & (K Units)

Table 31. United States VS China Pick-and-Place Vision Systems Consumption Comparison, (2021 & 2025 & 2032) & (K Units)

Table 32. United States Based Pick-and-Place Vision Systems Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Pick-and-Place Vision Systems Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Pick-and-Place Vision Systems Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Pick-and-Place Vision Systems Production (2021-2026) & (K Units)

Table 36. United States Based Manufacturers Pick-and-Place Vision Systems Production Market Share (2021-2026)

Table 37. China Based Pick-and-Place Vision Systems Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Pick-and-Place Vision Systems Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Pick-and-Place Vision Systems Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Pick-and-Place Vision Systems Production, (2021-2026) & (K Units)

Table 41. China Based Manufacturers Pick-and-Place Vision Systems Production Market Share (2021-2026)

Table 42. Rest of World Based Pick-and-Place Vision Systems Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Pick-and-Place Vision Systems Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Pick-and-Place Vision Systems Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Pick-and-Place Vision Systems Production, (2021-2026) & (K Units)

Table 46. Rest of World Based Manufacturers Pick-and-Place Vision Systems Production Market Share (2021-2026)

Table 47. World Pick-and-Place Vision Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Pick-and-Place Vision Systems Production by Type (2021-2026) & (K Units)

Table 49. World Pick-and-Place Vision Systems Production by Type (2027-2032) & (K Units)

Table 50. World Pick-and-Place Vision Systems Production Value by Type (2021-2026) & (USD Million)

Table 51. World Pick-and-Place Vision Systems Production Value by Type (2027-2032) & (USD Million)

Table 52. World Pick-and-Place Vision Systems Average Price by Type (2021-2026) & (US\$/Unit)

Table 53. World Pick-and-Place Vision Systems Average Price by Type (2027-2032) & (US\$/Unit)

Table 54. World Pick-and-Place Vision Systems Production Value by Robot Architecture, (USD Million), 2021 & 2025 & 2032

Table 55. World Pick-and-Place Vision Systems Production by Robot Architecture (2021-2026) & (K Units)

Table 56. World Pick-and-Place Vision Systems Production by Robot Architecture (2027-2032) & (K Units)

Table 57. World Pick-and-Place Vision Systems Production Value by Robot Architecture (2021-2026) & (USD Million)

Table 58. World Pick-and-Place Vision Systems Production Value by Robot Architecture (2027-2032) & (USD Million)

Table 59. World Pick-and-Place Vision Systems Average Price by Robot Architecture (2021-2026) & (US\$/Unit)

Table 60. World Pick-and-Place Vision Systems Average Price by Robot Architecture

(2027-2032) & (US\$/Unit)

Table 61. World Pick-and-Place Vision Systems Production Value by Operation Mode, (USD Million), 2021 & 2025 & 2032

Table 62. World Pick-and-Place Vision Systems Production by Operation Mode (2021-2026) & (K Units)

Table 63. World Pick-and-Place Vision Systems Production by Operation Mode (2027-2032) & (K Units)

Table 64. World Pick-and-Place Vision Systems Production Value by Operation Mode (2021-2026) & (USD Million)

Table 65. World Pick-and-Place Vision Systems Production Value by Operation Mode (2027-2032) & (USD Million)

Table 66. World Pick-and-Place Vision Systems Average Price by Operation Mode (2021-2026) & (US\$/Unit)

Table 67. World Pick-and-Place Vision Systems Average Price by Operation Mode (2027-2032) & (US\$/Unit)

Table 68. World Pick-and-Place Vision Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Pick-and-Place Vision Systems Production by Application (2021-2026) & (K Units)

Table 70. World Pick-and-Place Vision Systems Production by Application (2027-2032) & (K Units)

Table 71. World Pick-and-Place Vision Systems Production Value by Application (2021-2026) & (USD Million)

Table 72. World Pick-and-Place Vision Systems Production Value by Application (2027-2032) & (USD Million)

Table 73. World Pick-and-Place Vision Systems Average Price by Application (2021-2026) & (US\$/Unit)

Table 74. World Pick-and-Place Vision Systems Average Price by Application (2027-2032) & (US\$/Unit)

Table 75. ASM Assembly Systems Basic Information, Manufacturing Base and Competitors

Table 76. ASM Assembly Systems Major Business

Table 77. ASM Assembly Systems Pick-and-Place Vision Systems Product and Services

Table 78. ASM Assembly Systems Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. ASM Assembly Systems Recent Developments/Updates

Table 80. ASM Assembly Systems Competitive Strengths & Weaknesses

Table 81. Hanwha Precision Machinery Basic Information, Manufacturing Base and Competitors

Table 82. Hanwha Precision Machinery Major Business

Table 83. Hanwha Precision Machinery Pick-and-Place Vision Systems Product and Services

Table 84. Hanwha Precision Machinery Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Hanwha Precision Machinery Recent Developments/Updates

Table 86. Hanwha Precision Machinery Competitive Strengths & Weaknesses

Table 87. Fuji Corporation Basic Information, Manufacturing Base and Competitors

Table 88. Fuji Corporation Major Business

Table 89. Fuji Corporation Pick-and-Place Vision Systems Product and Services

Table 90. Fuji Corporation Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Fuji Corporation Recent Developments/Updates

Table 92. Fuji Corporation Competitive Strengths & Weaknesses

Table 93. Yamaha Motor Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 94. Yamaha Motor Co., Ltd. Major Business

Table 95. Yamaha Motor Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 96. Yamaha Motor Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Yamaha Motor Co., Ltd. Recent Developments/Updates

Table 98. Yamaha Motor Co., Ltd. Competitive Strengths & Weaknesses

Table 99. Panasonic Connect Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 100. Panasonic Connect Co., Ltd. Major Business

Table 101. Panasonic Connect Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 102. Panasonic Connect Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. Panasonic Connect Co., Ltd. Recent Developments/Updates

Table 104. Panasonic Connect Co., Ltd. Competitive Strengths & Weaknesses

Table 105. Juki Corporation Basic Information, Manufacturing Base and Competitors

Table 106. Juki Corporation Major Business

Table 107. Juki Corporation Pick-and-Place Vision Systems Product and Services

Table 108. Juki Corporation Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Juki Corporation Recent Developments/Updates

Table 110. Juki Corporation Competitive Strengths & Weaknesses

Table 111. Europlacer Ltd. Basic Information, Manufacturing Base and Competitors

Table 112. Europlacer Ltd. Major Business

Table 113. Europlacer Ltd. Pick-and-Place Vision Systems Product and Services

Table 114. Europlacer Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Europlacer Ltd. Recent Developments/Updates

Table 116. Europlacer Ltd. Competitive Strengths & Weaknesses

Table 117. Mycronic AB Basic Information, Manufacturing Base and Competitors

Table 118. Mycronic AB Major Business

Table 119. Mycronic AB Pick-and-Place Vision Systems Product and Services

Table 120. Mycronic AB Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Mycronic AB Recent Developments/Updates

Table 122. Mycronic AB Competitive Strengths & Weaknesses

Table 123. Universal Instruments Corporation Basic Information, Manufacturing Base and Competitors

Table 124. Universal Instruments Corporation Major Business

Table 125. Universal Instruments Corporation Pick-and-Place Vision Systems Product and Services

Table 126. Universal Instruments Corporation Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. Universal Instruments Corporation Recent Developments/Updates

Table 128. Universal Instruments Corporation Competitive Strengths & Weaknesses

Table 129. Koh Young Technology Inc. Basic Information, Manufacturing Base and Competitors

Table 130. Koh Young Technology Inc. Major Business

Table 131. Koh Young Technology Inc. Pick-and-Place Vision Systems Product and Services

Table 132. Koh Young Technology Inc. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market

Share (2021-2026)

Table 133. Koh Young Technology Inc. Recent Developments/Updates

Table 134. Koh Young Technology Inc. Competitive Strengths & Weaknesses

Table 135. KUKA AG Basic Information, Manufacturing Base and Competitors

Table 136. KUKA AG Major Business

Table 137. KUKA AG Pick-and-Place Vision Systems Product and Services

Table 138. KUKA AG Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 139. KUKA AG Recent Developments/Updates

Table 140. KUKA AG Competitive Strengths & Weaknesses

Table 141. ABB Ltd. Basic Information, Manufacturing Base and Competitors

Table 142. ABB Ltd. Major Business

Table 143. ABB Ltd. Pick-and-Place Vision Systems Product and Services

Table 144. ABB Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 145. ABB Ltd. Recent Developments/Updates

Table 146. ABB Ltd. Competitive Strengths & Weaknesses

Table 147. Siasun Robot & Automation Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 148. Siasun Robot & Automation Co., Ltd. Major Business

Table 149. Siasun Robot & Automation Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 150. Siasun Robot & Automation Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 151. Siasun Robot & Automation Co., Ltd. Recent Developments/Updates

Table 152. Siasun Robot & Automation Co., Ltd. Competitive Strengths & Weaknesses

Table 153. Estun Automation Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 154. Estun Automation Co., Ltd. Major Business

Table 155. Estun Automation Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 156. Estun Automation Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 157. Estun Automation Co., Ltd. Recent Developments/Updates

Table 158. Estun Automation Co., Ltd. Competitive Strengths & Weaknesses

Table 159. AUBO Robotics Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 160. AUBO Robotics Co., Ltd. Major Business

Table 161. AUBO Robotics Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 162. AUBO Robotics Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 163. AUBO Robotics Co., Ltd. Recent Developments/Updates

Table 164. AUBO Robotics Co., Ltd. Competitive Strengths & Weaknesses

Table 165. Hikrobot Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 166. Hikrobot Technology Co., Ltd. Major Business

Table 167. Hikrobot Technology Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 168. Hikrobot Technology Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 169. Hikrobot Technology Co., Ltd. Recent Developments/Updates

Table 170. Hikrobot Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 171. henzhen Inovance Technology Co., Ltd. Basic Information, Manufacturing Base and Competitors

Table 172. henzhen Inovance Technology Co., Ltd. Major Business

Table 173. henzhen Inovance Technology Co., Ltd. Pick-and-Place Vision Systems Product and Services

Table 174. henzhen Inovance Technology Co., Ltd. Pick-and-Place Vision Systems Production (K Units), Price (US\$/Unit), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 175. henzhen Inovance Technology Co., Ltd. Recent Developments/Updates

Table 176. henzhen Inovance Technology Co., Ltd. Competitive Strengths & Weaknesses

Table 177. Global Key Players of Pick-and-Place Vision Systems Upstream (Raw Materials)

Table 178. Global Pick-and-Place Vision Systems Typical Customers

Table 179. Pick-and-Place Vision Systems Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Pick-and-Place Vision Systems Picture

Figure 2. World Pick-and-Place Vision Systems Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Pick-and-Place Vision Systems Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Pick-and-Place Vision Systems Production (2021-2032) & (K Units)

Figure 5. World Pick-and-Place Vision Systems Average Price (2021-2032) & (US\$/Unit)

Figure 6. World Pick-and-Place Vision Systems Production Value Market Share by Region (2021-2032)

Figure 7. World Pick-and-Place Vision Systems Production Market Share by Region (2021-2032)

Figure 8. North America Pick-and-Place Vision Systems Production (2021-2032) & (K Units)

Figure 9. Europe Pick-and-Place Vision Systems Production (2021-2032) & (K Units)

Figure 10. China Pick-and-Place Vision Systems Production (2021-2032) & (K Units)

Figure 11. Japan Pick-and-Place Vision Systems Production (2021-2032) & (K Units)

Figure 12. Pick-and-Place Vision Systems Market Drivers

Figure 13. Factors Affecting Demand

Figure 14. World Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 15. World Pick-and-Place Vision Systems Consumption Market Share by Region (2021-2032)

Figure 16. United States Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 17. China Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 18. Europe Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 19. Japan Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 20. South Korea Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 21. ASEAN Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 22. India Pick-and-Place Vision Systems Consumption (2021-2032) & (K Units)

Figure 23. Producer Shipments of Pick-and-Place Vision Systems by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 24. Global Four-firm Concentration Ratios (CR4) for Pick-and-Place Vision Systems Markets in 2025

Figure 25. Global Four-firm Concentration Ratios (CR8) for Pick-and-Place Vision Systems Markets in 2025

Figure 26. United States VS China: Pick-and-Place Vision Systems Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 27. United States VS China: Pick-and-Place Vision Systems Production Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Pick-and-Place Vision Systems Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States Based Manufacturers Pick-and-Place Vision Systems Production Market Share 2025

Figure 30. China Based Manufacturers Pick-and-Place Vision Systems Production Market Share 2025

Figure 31. Rest of World Based Manufacturers Pick-and-Place Vision Systems Production Market Share 2025

Figure 32. World Pick-and-Place Vision Systems Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 33. World Pick-and-Place Vision Systems Production Value Market Share by Type in 2025

Figure 34. 2D Vision-Guided Pick-and-Place Systems

Figure 35. 3D Vision-Guided Pick-and-Place Systems

Figure 36. Hybrid (2D + 3D) Vision Systems

Figure 37. Bin-Picking Systems

Figure 38. Conveyor Tracking Systems

Figure 39. World Pick-and-Place Vision Systems Production Market Share by Type (2021-2032)

Figure 40. World Pick-and-Place Vision Systems Production Value Market Share by Type (2021-2032)

Figure 41. World Pick-and-Place Vision Systems Average Price by Type (2021-2032) & (US\$/Unit)

Figure 42. World Pick-and-Place Vision Systems Production Value by Robot Architecture, (USD Million), 2021 & 2025 & 2032

Figure 43. World Pick-and-Place Vision Systems Production Value Market Share by Robot Architecture in 2025

Figure 44. SCARA-Based Systems

Figure 45. Delta Robot Systems

Figure 46. Articulated Robot Systems

Figure 47. Cartesian Robot Systems

Figure 48. Collaborative Robot (Cobot) Systems

Figure 49. World Pick-and-Place Vision Systems Production Market Share by Robot Architecture (2021-2032)

Figure 50. World Pick-and-Place Vision Systems Production Value Market Share by Robot Architecture (2021-2032)

Figure 51. World Pick-and-Place Vision Systems Average Price by Robot Architecture (2021-2032) & (US\$/Unit)

Figure 52. World Pick-and-Place Vision Systems Production Value by Operation Mode, (USD Million), 2021 & 2025 & 2032

Figure 53. World Pick-and-Place Vision Systems Production Value Market Share by Operation Mode in 2025

Figure 54. Fully Automatic Systems

Figure 55. Semi-Automatic Systems

Figure 56. Manual-Assisted Vision Systems

Figure 57. High-Speed Inline Systems

Figure 58. Batch/Cell-Based Systems

Figure 59. World Pick-and-Place Vision Systems Production Market Share by Operation Mode (2021-2032)

Figure 60. World Pick-and-Place Vision Systems Production Value Market Share by Operation Mode (2021-2032)

Figure 61. World Pick-and-Place Vision Systems Average Price by Operation Mode (2021-2032) & (US\$/Unit)

Figure 62. World Pick-and-Place Vision Systems Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 63. World Pick-and-Place Vision Systems Production Value Market Share by Application in 2025

Figure 64. Electronics Manufacturing

Figure 65. Automotive Industry

Figure 66. Industrial Automation

Figure 67. Consumer Goods & Packaging

Figure 68. Healthcare & Medical Devices

Figure 69. E-commerce & Fulfillment Centers

Figure 70. World Pick-and-Place Vision Systems Production Market Share by Application (2021-2032)

Figure 71. World Pick-and-Place Vision Systems Production Value Market Share by Application (2021-2032)

Figure 72. World Pick-and-Place Vision Systems Average Price by Application (2021-2032) & (US\$/Unit)

Figure 73. Pick-and-Place Vision Systems Industry Chain

Figure 74. Pick-and-Place Vision Systems Procurement Model

Figure 75. Pick-and-Place Vision Systems Sales Model

Figure 76. Pick-and-Place Vision Systems Sales Channels, Direct Sales, and Distribution

Figure 77. Methodology

Figure 78. Research Process and Data Source

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