

# Global PI Films for Flexible Printed Circuits (FPC) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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## Abstracts

According to our (Global Info Research) latest study, the global PI Films for Flexible Printed Circuits (FPC) market size was valued at USD 1309.9 million in 2023 and is forecast to a readjusted size of USD 2544.9 million by 2030 with a CAGR of 10.0% during review period.

PI films for electronic substrates are mainly used in the preparation of FPC. As an insulating base film and copper foil to form the substrate part of the FCCL, the PI film can be processed into FCCL and then used as a cover film to protect the surface of the FPC.

Currently, the market for PI films for Flexible Printed Circuits (FPC) is in a phase of rapid expansion, witnessing a continual increase in size. The sales of PI films for FPC are experiencing robust growth, driven by the widespread application of flexible printed circuits in electronic products. These high-performance polyimide films exhibit excellent flexibility and high-temperature stability in FPC manufacturing, making them extensively utilized in smartphones, tablets, electronic vehicles, and other advanced electronic devices. Looking ahead, with ongoing innovation in the electronics industry and a growing demand, PI films for FPC are poised to expand into more domains, unlocking further possibilities in the field of flexible electronics.

The Global Info Research report includes an overview of the development of the PI Films for Flexible Printed Circuits (FPC) industry chain, the market status of Consumer Electronics (Film Thickness Below 10 $\mu$ m, Film Thickness 10-20 $\mu$ m), Medical Electronics (Film Thickness Below 10 $\mu$ m, Film Thickness 10-20 $\mu$ m), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent,

hot applications and market trends of PI Films for Flexible Printed Circuits (FPC).

Regionally, the report analyzes the PI Films for Flexible Printed Circuits (FPC) markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global PI Films for Flexible Printed Circuits (FPC) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the PI Films for Flexible Printed Circuits (FPC) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the PI Films for Flexible Printed Circuits (FPC) industry.

The report involves analyzing the market at a macro level:

**Market Sizing and Segmentation:** Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Film Thickness Below 10?m, Film Thickness 10-20?m).

**Industry Analysis:** Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the PI Films for Flexible Printed Circuits (FPC) market.

**Regional Analysis:** The report involves examining the PI Films for Flexible Printed Circuits (FPC) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

**Market Projections:** Report covers the gathered data and analysis to make future projections and forecasts for the PI Films for Flexible Printed Circuits (FPC) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to PI Films for Flexible Printed

## Circuits (FPC):

**Company Analysis:** Report covers individual PI Films for Flexible Printed Circuits (FPC) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

**Consumer Analysis:** Report covers data on consumer behaviour, preferences, and attitudes towards PI Films for Flexible Printed Circuits (FPC) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Consumer Electronics, Medical Electronics).

**Technology Analysis:** Report covers specific technologies relevant to PI Films for Flexible Printed Circuits (FPC). It assesses the current state, advancements, and potential future developments in PI Films for Flexible Printed Circuits (FPC) areas.

**Competitive Landscape:** By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the PI Films for Flexible Printed Circuits (FPC) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

**Market Validation:** The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

## Market Segmentation

PI Films for Flexible Printed Circuits (FPC) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

### Market segment by Type

Film Thickness Below 10?m

Film Thickness 10-20?m

Film Thickness Above 20?m

## Market segment by Application

Consumer Electronics

Medical Electronics

Automotive Electronics

Other

## Major players covered

DuPont

Kaneka Corporation

PI Advanced Materials

UBE Corporation

Taimide Tech

Rayitek

Shenzhen Danbond Technology

Anhui Guofeng New Materials

## Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe PI Films for Flexible Printed Circuits (FPC) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of PI Films for Flexible Printed Circuits (FPC), with price, sales, revenue and global market share of PI Films for Flexible Printed Circuits (FPC) from 2019 to 2024.

Chapter 3, the PI Films for Flexible Printed Circuits (FPC) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the PI Films for Flexible Printed Circuits (FPC) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and PI Films for Flexible Printed Circuits (FPC) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of PI Films for Flexible Printed Circuits (FPC).

Chapter 14 and 15, to describe PI Films for Flexible Printed Circuits (FPC) sales channel, distributors, customers, research findings and conclusion.

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