

# Global Phytase for Animal Feed Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

https://marketpublishers.com/r/G4BEE9425682EN.html

Date: July 2024

Pages: 109

Price: US\$ 3,480.00 (Single User License)

ID: G4BEE9425682EN

# **Abstracts**

According to our (Global Info Research) latest study, the global Phytase for Animal Feed market size was valued at USD 313.8 million in 2023 and is forecast to a readjusted size of USD 392.7 million by 2030 with a CAGR of 3.3% during review period.

This report studies the Animal Feed Phytase market. A phytase (myo-inositol hexakisphosphate phosphohydrolase) is any type of phosphatase enzyme that catalyzes the hydrolysis of phytic acid (myo-inositol hexakisphosphate) – an indigestible, organic form of phosphorus that is found in grains and oil seeds – and releases a usable form of inorganic phosphorus.

According to Our PET Supplies Research Center, the global pet industry reached \$ 261 billion in 2022, a year-on-year increase of 11.3%. The United States gains the highest pet penetration rate and becomes the largest pet market. According to the American Pet Products Association (APPA), 66% of American households keep pets, and the total industry sales was about US\$136.8 billion, an increase of 10.8% over 2021. According to IVH, the German pet products industry association, the number of pets in Germany reached 33.4 million in 2022, with a total turnover of nearly ?6.5 billion. The 2023 China Pet Industry Trend Insight White Paper released by JD shows that the market size of the four major pet physical commodities is increasing year by year: pet supplies account for 45%, pet staple food accounts for nearly 35%, pet snacks account for 12%, and pet medicine and health care account for 203%.

The Global Info Research report includes an overview of the development of the Phytase for Animal Feed industry chain, the market status of Swine (Granular Phytases,



Powder Phytases), Poultry (Granular Phytases, Powder Phytases), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Phytase for Animal Feed.

Regionally, the report analyzes the Phytase for Animal Feed markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Phytase for Animal Feed market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Phytase for Animal Feed market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Phytase for Animal Feed industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (Kiloton), revenue generated, and market share of different by Type (e.g., Granular Phytases, Powder Phytases).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Phytase for Animal Feed market.

Regional Analysis: The report involves examining the Phytase for Animal Feed market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Phytase for Animal Feed market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Phytase for Animal Feed:



Company Analysis: Report covers individual Phytase for Animal Feed manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Phytase for Animal Feed This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Swine, Poultry).

Technology Analysis: Report covers specific technologies relevant to Phytase for Animal Feed. It assesses the current state, advancements, and potential future developments in Phytase for Animal Feed areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Phytase for Animal Feed market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Phytase for Animal Feed market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Granular Phytases

Powder Phytases

Liquid Phytases

Thermostable Phytases



# Market segment by Application Swine Poultry Ruminants **Aquatic Animals** Others Major players covered **BASF** DuPont **DSM** Roal Oy **Novus International** Altech Beijing Smistyle **VTR** Jinan Tiantianxiang (TTX? Huvepharma Advanced Enzyme Vland Biotech Group



## Beijing Strowin Biotechnology

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phytase for Animal Feed product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phytase for Animal Feed, with price, sales, revenue and global market share of Phytase for Animal Feed from 2019 to 2024.

Chapter 3, the Phytase for Animal Feed competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phytase for Animal Feed breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Phytase for Animal Feed market forecast, by regions, type and application,



with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phytase for Animal Feed.

Chapter 14 and 15, to describe Phytase for Animal Feed sales channel, distributors, customers, research findings and conclusion.



## **Contents**

#### **1 MARKET OVERVIEW**

- 1.1 Product Overview and Scope of Phytase for Animal Feed
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Phytase for Animal Feed Consumption Value by Type: 2019

#### Versus 2023 Versus 2030

- 1.3.2 Granular Phytases
- 1.3.3 Powder Phytases
- 1.3.4 Liquid Phytases
- 1.3.5 Thermostable Phytases
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Phytase for Animal Feed Consumption Value by Application:

#### 2019 Versus 2023 Versus 2030

- 1.4.2 Swine
- 1.4.3 Poultry
- 1.4.4 Ruminants
- 1.4.5 Aquatic Animals
- 1.4.6 Others
- 1.5 Global Phytase for Animal Feed Market Size & Forecast
  - 1.5.1 Global Phytase for Animal Feed Consumption Value (2019 & 2023 & 2030)
  - 1.5.2 Global Phytase for Animal Feed Sales Quantity (2019-2030)
  - 1.5.3 Global Phytase for Animal Feed Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

#### **2.1 BASF**

- 2.1.1 BASF Details
- 2.1.2 BASF Major Business
- 2.1.3 BASF Phytase for Animal Feed Product and Services
- 2.1.4 BASF Phytase for Animal Feed Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.1.5 BASF Recent Developments/Updates
- 2.2 DuPont
  - 2.2.1 DuPont Details
  - 2.2.2 DuPont Major Business
  - 2.2.3 DuPont Phytase for Animal Feed Product and Services



- 2.2.4 DuPont Phytase for Animal Feed Sales Quantity, Average Price, Revenue,
- Gross Margin and Market Share (2019-2024)
  - 2.2.5 DuPont Recent Developments/Updates
- 2.3 DSM
  - 2.3.1 DSM Details
- 2.3.2 DSM Major Business
- 2.3.3 DSM Phytase for Animal Feed Product and Services
- 2.3.4 DSM Phytase for Animal Feed Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 DSM Recent Developments/Updates
- 2.4 Roal Oy
  - 2.4.1 Roal Oy Details
  - 2.4.2 Roal Oy Major Business
  - 2.4.3 Roal Oy Phytase for Animal Feed Product and Services
  - 2.4.4 Roal Oy Phytase for Animal Feed Sales Quantity, Average Price, Revenue,

Gross Margin and Market Share (2019-2024)

- 2.4.5 Roal Oy Recent Developments/Updates
- 2.5 Novus International
  - 2.5.1 Novus International Details
  - 2.5.2 Novus International Major Business
  - 2.5.3 Novus International Phytase for Animal Feed Product and Services
  - 2.5.4 Novus International Phytase for Animal Feed Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.5.5 Novus International Recent Developments/Updates
- 2.6 Altech
  - 2.6.1 Altech Details
  - 2.6.2 Altech Major Business
  - 2.6.3 Altech Phytase for Animal Feed Product and Services
- 2.6.4 Altech Phytase for Animal Feed Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Altech Recent Developments/Updates
- 2.7 Beijing Smistyle
  - 2.7.1 Beijing Smistyle Details
  - 2.7.2 Beijing Smistyle Major Business
  - 2.7.3 Beijing Smistyle Phytase for Animal Feed Product and Services
  - 2.7.4 Beijing Smistyle Phytase for Animal Feed Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Beijing Smistyle Recent Developments/Updates
- 2.8 VTR



- 2.8.1 VTR Details
- 2.8.2 VTR Major Business
- 2.8.3 VTR Phytase for Animal Feed Product and Services
- 2.8.4 VTR Phytase for Animal Feed Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 VTR Recent Developments/Updates
- 2.9 Jinan Tiantianxiang (TTX?
  - 2.9.1 Jinan Tiantianxiang (TTX? Details
  - 2.9.2 Jinan Tiantianxiang (TTX? Major Business
  - 2.9.3 Jinan Tiantianxiang (TTX? Phytase for Animal Feed Product and Services
- 2.9.4 Jinan Tiantianxiang (TTX? Phytase for Animal Feed Sales Quantity, Average

Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.9.5 Jinan Tiantianxiang (TTX? Recent Developments/Updates
- 2.10 Huvepharma
  - 2.10.1 Huvepharma Details
  - 2.10.2 Huvepharma Major Business
  - 2.10.3 Huvepharma Phytase for Animal Feed Product and Services
  - 2.10.4 Huvepharma Phytase for Animal Feed Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.10.5 Huvepharma Recent Developments/Updates
- 2.11 Advanced Enzyme
  - 2.11.1 Advanced Enzyme Details
  - 2.11.2 Advanced Enzyme Major Business
  - 2.11.3 Advanced Enzyme Phytase for Animal Feed Product and Services
- 2.11.4 Advanced Enzyme Phytase for Animal Feed Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.11.5 Advanced Enzyme Recent Developments/Updates
- 2.12 Vland Biotech Group
  - 2.12.1 Vland Biotech Group Details
  - 2.12.2 Vland Biotech Group Major Business
  - 2.12.3 Vland Biotech Group Phytase for Animal Feed Product and Services
- 2.12.4 Vland Biotech Group Phytase for Animal Feed Sales Quantity, Average Price,

Revenue, Gross Margin and Market Share (2019-2024)

- 2.12.5 Vland Biotech Group Recent Developments/Updates
- 2.13 Beijing Strowin Biotechnology
  - 2.13.1 Beijing Strowin Biotechnology Details
  - 2.13.2 Beijing Strowin Biotechnology Major Business
  - 2.13.3 Beijing Strowin Biotechnology Phytase for Animal Feed Product and Services
- 2.13.4 Beijing Strowin Biotechnology Phytase for Animal Feed Sales Quantity,



Average Price, Revenue, Gross Margin and Market Share (2019-2024) 2.13.5 Beijing Strowin Biotechnology Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: PHYTASE FOR ANIMAL FEED BY MANUFACTURER

- 3.1 Global Phytase for Animal Feed Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Phytase for Animal Feed Revenue by Manufacturer (2019-2024)
- 3.3 Global Phytase for Animal Feed Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Phytase for Animal Feed by Manufacturer Revenue (\$MM) and Market Share (%): 2023
- 3.4.2 Top 3 Phytase for Animal Feed Manufacturer Market Share in 2023
- 3.4.2 Top 6 Phytase for Animal Feed Manufacturer Market Share in 2023
- 3.5 Phytase for Animal Feed Market: Overall Company Footprint Analysis
  - 3.5.1 Phytase for Animal Feed Market: Region Footprint
  - 3.5.2 Phytase for Animal Feed Market: Company Product Type Footprint
  - 3.5.3 Phytase for Animal Feed Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Phytase for Animal Feed Market Size by Region
  - 4.1.1 Global Phytase for Animal Feed Sales Quantity by Region (2019-2030)
  - 4.1.2 Global Phytase for Animal Feed Consumption Value by Region (2019-2030)
  - 4.1.3 Global Phytase for Animal Feed Average Price by Region (2019-2030)
- 4.2 North America Phytase for Animal Feed Consumption Value (2019-2030)
- 4.3 Europe Phytase for Animal Feed Consumption Value (2019-2030)
- 4.4 Asia-Pacific Phytase for Animal Feed Consumption Value (2019-2030)
- 4.5 South America Phytase for Animal Feed Consumption Value (2019-2030)
- 4.6 Middle East and Africa Phytase for Animal Feed Consumption Value (2019-2030)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Phytase for Animal Feed Sales Quantity by Type (2019-2030)
- 5.2 Global Phytase for Animal Feed Consumption Value by Type (2019-2030)
- 5.3 Global Phytase for Animal Feed Average Price by Type (2019-2030)



#### **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Phytase for Animal Feed Sales Quantity by Application (2019-2030)
- 6.2 Global Phytase for Animal Feed Consumption Value by Application (2019-2030)
- 6.3 Global Phytase for Animal Feed Average Price by Application (2019-2030)

#### 7 NORTH AMERICA

- 7.1 North America Phytase for Animal Feed Sales Quantity by Type (2019-2030)
- 7.2 North America Phytase for Animal Feed Sales Quantity by Application (2019-2030)
- 7.3 North America Phytase for Animal Feed Market Size by Country
  - 7.3.1 North America Phytase for Animal Feed Sales Quantity by Country (2019-2030)
- 7.3.2 North America Phytase for Animal Feed Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
- 7.3.5 Mexico Market Size and Forecast (2019-2030)

#### **8 EUROPE**

- 8.1 Europe Phytase for Animal Feed Sales Quantity by Type (2019-2030)
- 8.2 Europe Phytase for Animal Feed Sales Quantity by Application (2019-2030)
- 8.3 Europe Phytase for Animal Feed Market Size by Country
  - 8.3.1 Europe Phytase for Animal Feed Sales Quantity by Country (2019-2030)
  - 8.3.2 Europe Phytase for Animal Feed Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Phytase for Animal Feed Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Phytase for Animal Feed Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Phytase for Animal Feed Market Size by Region
  - 9.3.1 Asia-Pacific Phytase for Animal Feed Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Phytase for Animal Feed Consumption Value by Region (2019-2030)



- 9.3.3 China Market Size and Forecast (2019-2030)
- 9.3.4 Japan Market Size and Forecast (2019-2030)
- 9.3.5 Korea Market Size and Forecast (2019-2030)
- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

#### **10 SOUTH AMERICA**

- 10.1 South America Phytase for Animal Feed Sales Quantity by Type (2019-2030)
- 10.2 South America Phytase for Animal Feed Sales Quantity by Application (2019-2030)
- 10.3 South America Phytase for Animal Feed Market Size by Country
- 10.3.1 South America Phytase for Animal Feed Sales Quantity by Country (2019-2030)
- 10.3.2 South America Phytase for Animal Feed Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Phytase for Animal Feed Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Phytase for Animal Feed Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Phytase for Animal Feed Market Size by Country
- 11.3.1 Middle East & Africa Phytase for Animal Feed Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Phytase for Animal Feed Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

- 12.1 Phytase for Animal Feed Market Drivers
- 12.2 Phytase for Animal Feed Market Restraints



- 12.3 Phytase for Animal Feed Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
- 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Phytase for Animal Feed and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Phytase for Animal Feed
- 13.3 Phytase for Animal Feed Production Process
- 13.4 Phytase for Animal Feed Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Phytase for Animal Feed Typical Distributors
- 14.3 Phytase for Animal Feed Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

Table 1. Global Phytase for Animal Feed Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Table 2. Global Phytase for Animal Feed Consumption Value by Application, (USD Million), 2019 & 2023 & 2030

Table 3. BASF Basic Information, Manufacturing Base and Competitors

Table 4. BASF Major Business

Table 5. BASF Phytase for Animal Feed Product and Services

Table 6. BASF Phytase for Animal Feed Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 7. BASF Recent Developments/Updates

Table 8. DuPont Basic Information, Manufacturing Base and Competitors

Table 9. DuPont Major Business

Table 10. DuPont Phytase for Animal Feed Product and Services

Table 11. DuPont Phytase for Animal Feed Sales Quantity (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 12. DuPont Recent Developments/Updates

Table 13. DSM Basic Information, Manufacturing Base and Competitors

Table 14. DSM Major Business

Table 15. DSM Phytase for Animal Feed Product and Services

Table 16. DSM Phytase for Animal Feed Sales Quantity (Kiloton), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 17. DSM Recent Developments/Updates

Table 18. Roal Oy Basic Information, Manufacturing Base and Competitors

Table 19. Roal Oy Major Business

Table 20. Roal Oy Phytase for Animal Feed Product and Services

Table 21. Roal Oy Phytase for Animal Feed Sales Quantity (Kiloton), Average Price

(US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 22. Roal Oy Recent Developments/Updates

Table 23. Novus International Basic Information, Manufacturing Base and Competitors

Table 24. Novus International Major Business

Table 25. Novus International Phytase for Animal Feed Product and Services

Table 26. Novus International Phytase for Animal Feed Sales Quantity (Kiloton),

Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 27. Novus International Recent Developments/Updates



- Table 28. Altech Basic Information, Manufacturing Base and Competitors
- Table 29. Altech Major Business
- Table 30. Altech Phytase for Animal Feed Product and Services
- Table 31. Altech Phytase for Animal Feed Sales Quantity (Kiloton), Average Price
- (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Altech Recent Developments/Updates
- Table 33. Beijing Smistyle Basic Information, Manufacturing Base and Competitors
- Table 34. Beijing Smistyle Major Business
- Table 35. Beijing Smistyle Phytase for Animal Feed Product and Services
- Table 36. Beijing Smistyle Phytase for Animal Feed Sales Quantity (Kiloton), Average
- Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Beijing Smistyle Recent Developments/Updates
- Table 38. VTR Basic Information, Manufacturing Base and Competitors
- Table 39. VTR Major Business
- Table 40. VTR Phytase for Animal Feed Product and Services
- Table 41. VTR Phytase for Animal Feed Sales Quantity (Kiloton), Average Price
- (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. VTR Recent Developments/Updates
- Table 43. Jinan Tiantianxiang (TTX? Basic Information, Manufacturing Base and Competitors
- Table 44. Jinan Tiantianxiang (TTX? Major Business
- Table 45. Jinan Tiantianxiang (TTX? Phytase for Animal Feed Product and Services
- Table 46. Jinan Tiantianxiang (TTX? Phytase for Animal Feed Sales Quantity (Kiloton),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 47. Jinan Tiantianxiang (TTX? Recent Developments/Updates
- Table 48. Huvepharma Basic Information, Manufacturing Base and Competitors
- Table 49. Huvepharma Major Business
- Table 50. Huvepharma Phytase for Animal Feed Product and Services
- Table 51. Huvepharma Phytase for Animal Feed Sales Quantity (Kiloton), Average
- Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 52. Huvepharma Recent Developments/Updates
- Table 53. Advanced Enzyme Basic Information, Manufacturing Base and Competitors
- Table 54. Advanced Enzyme Major Business
- Table 55. Advanced Enzyme Phytase for Animal Feed Product and Services
- Table 56. Advanced Enzyme Phytase for Animal Feed Sales Quantity (Kiloton),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 57. Advanced Enzyme Recent Developments/Updates



- Table 58. Vland Biotech Group Basic Information, Manufacturing Base and Competitors
- Table 59. Vland Biotech Group Major Business
- Table 60. Vland Biotech Group Phytase for Animal Feed Product and Services
- Table 61. Vland Biotech Group Phytase for Animal Feed Sales Quantity (Kiloton),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 62. Vland Biotech Group Recent Developments/Updates
- Table 63. Beijing Strowin Biotechnology Basic Information, Manufacturing Base and Competitors
- Table 64. Beijing Strowin Biotechnology Major Business
- Table 65. Beijing Strowin Biotechnology Phytase for Animal Feed Product and Services
- Table 66. Beijing Strowin Biotechnology Phytase for Animal Feed Sales Quantity
- (Kiloton), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 67. Beijing Strowin Biotechnology Recent Developments/Updates
- Table 68. Global Phytase for Animal Feed Sales Quantity by Manufacturer (2019-2024) & (Kiloton)
- Table 69. Global Phytase for Animal Feed Revenue by Manufacturer (2019-2024) & (USD Million)
- Table 70. Global Phytase for Animal Feed Average Price by Manufacturer (2019-2024) & (US\$/Ton)
- Table 71. Market Position of Manufacturers in Phytase for Animal Feed, (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023
- Table 72. Head Office and Phytase for Animal Feed Production Site of Key Manufacturer
- Table 73. Phytase for Animal Feed Market: Company Product Type Footprint
- Table 74. Phytase for Animal Feed Market: Company Product Application Footprint
- Table 75. Phytase for Animal Feed New Market Entrants and Barriers to Market Entry
- Table 76. Phytase for Animal Feed Mergers, Acquisition, Agreements, and Collaborations
- Table 77. Global Phytase for Animal Feed Sales Quantity by Region (2019-2024) & (Kiloton)
- Table 78. Global Phytase for Animal Feed Sales Quantity by Region (2025-2030) & (Kiloton)
- Table 79. Global Phytase for Animal Feed Consumption Value by Region (2019-2024) & (USD Million)
- Table 80. Global Phytase for Animal Feed Consumption Value by Region (2025-2030) & (USD Million)
- Table 81. Global Phytase for Animal Feed Average Price by Region (2019-2024) &



(US\$/Ton)

Table 82. Global Phytase for Animal Feed Average Price by Region (2025-2030) & (US\$/Ton)

Table 83. Global Phytase for Animal Feed Sales Quantity by Type (2019-2024) & (Kiloton)

Table 84. Global Phytase for Animal Feed Sales Quantity by Type (2025-2030) & (Kiloton)

Table 85. Global Phytase for Animal Feed Consumption Value by Type (2019-2024) & (USD Million)

Table 86. Global Phytase for Animal Feed Consumption Value by Type (2025-2030) & (USD Million)

Table 87. Global Phytase for Animal Feed Average Price by Type (2019-2024) & (US\$/Ton)

Table 88. Global Phytase for Animal Feed Average Price by Type (2025-2030) & (US\$/Ton)

Table 89. Global Phytase for Animal Feed Sales Quantity by Application (2019-2024) & (Kiloton)

Table 90. Global Phytase for Animal Feed Sales Quantity by Application (2025-2030) & (Kiloton)

Table 91. Global Phytase for Animal Feed Consumption Value by Application (2019-2024) & (USD Million)

Table 92. Global Phytase for Animal Feed Consumption Value by Application (2025-2030) & (USD Million)

Table 93. Global Phytase for Animal Feed Average Price by Application (2019-2024) & (US\$/Ton)

Table 94. Global Phytase for Animal Feed Average Price by Application (2025-2030) & (US\$/Ton)

Table 95. North America Phytase for Animal Feed Sales Quantity by Type (2019-2024) & (Kiloton)

Table 96. North America Phytase for Animal Feed Sales Quantity by Type (2025-2030) & (Kiloton)

Table 97. North America Phytase for Animal Feed Sales Quantity by Application (2019-2024) & (Kiloton)

Table 98. North America Phytase for Animal Feed Sales Quantity by Application (2025-2030) & (Kiloton)

Table 99. North America Phytase for Animal Feed Sales Quantity by Country (2019-2024) & (Kiloton)

Table 100. North America Phytase for Animal Feed Sales Quantity by Country (2025-2030) & (Kiloton)



- Table 101. North America Phytase for Animal Feed Consumption Value by Country (2019-2024) & (USD Million)
- Table 102. North America Phytase for Animal Feed Consumption Value by Country (2025-2030) & (USD Million)
- Table 103. Europe Phytase for Animal Feed Sales Quantity by Type (2019-2024) & (Kiloton)
- Table 104. Europe Phytase for Animal Feed Sales Quantity by Type (2025-2030) & (Kiloton)
- Table 105. Europe Phytase for Animal Feed Sales Quantity by Application (2019-2024) & (Kiloton)
- Table 106. Europe Phytase for Animal Feed Sales Quantity by Application (2025-2030) & (Kiloton)
- Table 107. Europe Phytase for Animal Feed Sales Quantity by Country (2019-2024) & (Kiloton)
- Table 108. Europe Phytase for Animal Feed Sales Quantity by Country (2025-2030) & (Kiloton)
- Table 109. Europe Phytase for Animal Feed Consumption Value by Country (2019-2024) & (USD Million)
- Table 110. Europe Phytase for Animal Feed Consumption Value by Country (2025-2030) & (USD Million)
- Table 111. Asia-Pacific Phytase for Animal Feed Sales Quantity by Type (2019-2024) & (Kiloton)
- Table 112. Asia-Pacific Phytase for Animal Feed Sales Quantity by Type (2025-2030) & (Kiloton)
- Table 113. Asia-Pacific Phytase for Animal Feed Sales Quantity by Application (2019-2024) & (Kiloton)
- Table 114. Asia-Pacific Phytase for Animal Feed Sales Quantity by Application (2025-2030) & (Kiloton)
- Table 115. Asia-Pacific Phytase for Animal Feed Sales Quantity by Region (2019-2024) & (Kiloton)
- Table 116. Asia-Pacific Phytase for Animal Feed Sales Quantity by Region (2025-2030) & (Kiloton)
- Table 117. Asia-Pacific Phytase for Animal Feed Consumption Value by Region (2019-2024) & (USD Million)
- Table 118. Asia-Pacific Phytase for Animal Feed Consumption Value by Region (2025-2030) & (USD Million)
- Table 119. South America Phytase for Animal Feed Sales Quantity by Type (2019-2024) & (Kiloton)
- Table 120. South America Phytase for Animal Feed Sales Quantity by Type



(2025-2030) & (Kiloton)

Table 121. South America Phytase for Animal Feed Sales Quantity by Application (2019-2024) & (Kiloton)

Table 122. South America Phytase for Animal Feed Sales Quantity by Application (2025-2030) & (Kiloton)

Table 123. South America Phytase for Animal Feed Sales Quantity by Country (2019-2024) & (Kiloton)

Table 124. South America Phytase for Animal Feed Sales Quantity by Country (2025-2030) & (Kiloton)

Table 125. South America Phytase for Animal Feed Consumption Value by Country (2019-2024) & (USD Million)

Table 126. South America Phytase for Animal Feed Consumption Value by Country (2025-2030) & (USD Million)

Table 127. Middle East & Africa Phytase for Animal Feed Sales Quantity by Type (2019-2024) & (Kiloton)

Table 128. Middle East & Africa Phytase for Animal Feed Sales Quantity by Type (2025-2030) & (Kiloton)

Table 129. Middle East & Africa Phytase for Animal Feed Sales Quantity by Application (2019-2024) & (Kiloton)

Table 130. Middle East & Africa Phytase for Animal Feed Sales Quantity by Application (2025-2030) & (Kiloton)

Table 131. Middle East & Africa Phytase for Animal Feed Sales Quantity by Region (2019-2024) & (Kiloton)

Table 132. Middle East & Africa Phytase for Animal Feed Sales Quantity by Region (2025-2030) & (Kiloton)

Table 133. Middle East & Africa Phytase for Animal Feed Consumption Value by Region (2019-2024) & (USD Million)

Table 134. Middle East & Africa Phytase for Animal Feed Consumption Value by Region (2025-2030) & (USD Million)

Table 135. Phytase for Animal Feed Raw Material

Table 136. Key Manufacturers of Phytase for Animal Feed Raw Materials

Table 137. Phytase for Animal Feed Typical Distributors

Table 138. Phytase for Animal Feed Typical Customers



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Phytase for Animal Feed Picture

Figure 2. Global Phytase for Animal Feed Consumption Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Phytase for Animal Feed Consumption Value Market Share by Type in 2023

Figure 4. Granular Phytases Examples

Figure 5. Powder Phytases Examples

Figure 6. Liquid Phytases Examples

Figure 7. Thermostable Phytases Examples

Figure 8. Global Phytase for Animal Feed Consumption Value by Application, (USD

Million), 2019 & 2023 & 2030

Figure 9. Global Phytase for Animal Feed Consumption Value Market Share by

Application in 2023

Figure 10. Swine Examples

Figure 11. Poultry Examples

Figure 12. Ruminants Examples

Figure 13. Aquatic Animals Examples

Figure 14. Others Examples

Figure 15. Global Phytase for Animal Feed Consumption Value, (USD Million): 2019 & 2023 & 2030

Figure 16. Global Phytase for Animal Feed Consumption Value and Forecast (2019-2030) & (USD Million)

Figure 17. Global Phytase for Animal Feed Sales Quantity (2019-2030) & (Kiloton)

Figure 18. Global Phytase for Animal Feed Average Price (2019-2030) & (US\$/Ton)

Figure 19. Global Phytase for Animal Feed Sales Quantity Market Share by

Manufacturer in 2023

Figure 20. Global Phytase for Animal Feed Consumption Value Market Share by Manufacturer in 2023

Figure 21. Producer Shipments of Phytase for Animal Feed by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 22. Top 3 Phytase for Animal Feed Manufacturer (Consumption Value) Market Share in 2023

Figure 23. Top 6 Phytase for Animal Feed Manufacturer (Consumption Value) Market Share in 2023

Figure 24. Global Phytase for Animal Feed Sales Quantity Market Share by Region



(2019-2030)

Figure 25. Global Phytase for Animal Feed Consumption Value Market Share by Region (2019-2030)

Figure 26. North America Phytase for Animal Feed Consumption Value (2019-2030) & (USD Million)

Figure 27. Europe Phytase for Animal Feed Consumption Value (2019-2030) & (USD Million)

Figure 28. Asia-Pacific Phytase for Animal Feed Consumption Value (2019-2030) & (USD Million)

Figure 29. South America Phytase for Animal Feed Consumption Value (2019-2030) & (USD Million)

Figure 30. Middle East & Africa Phytase for Animal Feed Consumption Value (2019-2030) & (USD Million)

Figure 31. Global Phytase for Animal Feed Sales Quantity Market Share by Type (2019-2030)

Figure 32. Global Phytase for Animal Feed Consumption Value Market Share by Type (2019-2030)

Figure 33. Global Phytase for Animal Feed Average Price by Type (2019-2030) & (US\$/Ton)

Figure 34. Global Phytase for Animal Feed Sales Quantity Market Share by Application (2019-2030)

Figure 35. Global Phytase for Animal Feed Consumption Value Market Share by Application (2019-2030)

Figure 36. Global Phytase for Animal Feed Average Price by Application (2019-2030) & (US\$/Ton)

Figure 37. North America Phytase for Animal Feed Sales Quantity Market Share by Type (2019-2030)

Figure 38. North America Phytase for Animal Feed Sales Quantity Market Share by Application (2019-2030)

Figure 39. North America Phytase for Animal Feed Sales Quantity Market Share by Country (2019-2030)

Figure 40. North America Phytase for Animal Feed Consumption Value Market Share by Country (2019-2030)

Figure 41. United States Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 42. Canada Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 43. Mexico Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)



Figure 44. Europe Phytase for Animal Feed Sales Quantity Market Share by Type (2019-2030)

Figure 45. Europe Phytase for Animal Feed Sales Quantity Market Share by Application (2019-2030)

Figure 46. Europe Phytase for Animal Feed Sales Quantity Market Share by Country (2019-2030)

Figure 47. Europe Phytase for Animal Feed Consumption Value Market Share by Country (2019-2030)

Figure 48. Germany Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. France Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. United Kingdom Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 51. Russia Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 52. Italy Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 53. Asia-Pacific Phytase for Animal Feed Sales Quantity Market Share by Type (2019-2030)

Figure 54. Asia-Pacific Phytase for Animal Feed Sales Quantity Market Share by Application (2019-2030)

Figure 55. Asia-Pacific Phytase for Animal Feed Sales Quantity Market Share by Region (2019-2030)

Figure 56. Asia-Pacific Phytase for Animal Feed Consumption Value Market Share by Region (2019-2030)

Figure 57. China Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Japan Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Korea Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. India Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 61. Southeast Asia Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 62. Australia Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 63. South America Phytase for Animal Feed Sales Quantity Market Share by



Type (2019-2030)

Figure 64. South America Phytase for Animal Feed Sales Quantity Market Share by Application (2019-2030)

Figure 65. South America Phytase for Animal Feed Sales Quantity Market Share by Country (2019-2030)

Figure 66. South America Phytase for Animal Feed Consumption Value Market Share by Country (2019-2030)

Figure 67. Brazil Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 68. Argentina Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 69. Middle East & Africa Phytase for Animal Feed Sales Quantity Market Share by Type (2019-2030)

Figure 70. Middle East & Africa Phytase for Animal Feed Sales Quantity Market Share by Application (2019-2030)

Figure 71. Middle East & Africa Phytase for Animal Feed Sales Quantity Market Share by Region (2019-2030)

Figure 72. Middle East & Africa Phytase for Animal Feed Consumption Value Market Share by Region (2019-2030)

Figure 73. Turkey Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Egypt Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 75. Saudi Arabia Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 76. South Africa Phytase for Animal Feed Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 77. Phytase for Animal Feed Market Drivers

Figure 78. Phytase for Animal Feed Market Restraints

Figure 79. Phytase for Animal Feed Market Trends

Figure 80. Porters Five Forces Analysis

Figure 81. Manufacturing Cost Structure Analysis of Phytase for Animal Feed in 2023

Figure 82. Manufacturing Process Analysis of Phytase for Animal Feed

Figure 83. Phytase for Animal Feed Industrial Chain

Figure 84. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 85. Direct Channel Pros & Cons

Figure 86. Indirect Channel Pros & Cons

Figure 87. Methodology

Figure 88. Research Process and Data Source



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