

Global Physical AI Training Data Services Market 2026 by Company, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/G40309C957D8EN.html>

Date: July 2026

Pages: 215

Price: US\$ 3,480.00 (Single User License)

ID: G40309C957D8EN

Abstracts

According to our (Global Info Research) latest study, the global Physical AI Training Data Services market size was valued at US\$ 1216 million in 2025 and is forecast to a readjusted size of US\$ 2299 million by 2032 with a CAGR of 9.5% during review period.

Physical AI Training Data Services refer to professional services that provide data collection, generation, annotation, cleaning, validation, enrichment, and management for AI models that interact with the physical world. These services support robotics, autonomous vehicles, drones, industrial automation, embodied AI, and world models by supplying multimodal training data such as images, videos, LiDAR, radar, depth data, tactile data, force/torque signals, robot motion trajectories, sensor logs, simulation outputs, and human demonstration data. Compared with ordinary AI data services, Physical AI Training Data Services place greater emphasis on spatial accuracy, temporal continuity, physical interaction, action labeling, safety-critical scenarios, and sim-to-real consistency, helping AI systems learn perception, planning, manipulation, navigation, motion control, and real-world decision-making.

The industry is shifting from simple image/video annotation toward multimodal, synthetic-real hybrid, simulation-driven, and robot-action-based data services, driven by the rapid development of embodied AI, humanoid robots, autonomous driving, warehouse automation, smart manufacturing, and world foundation models. Major opportunities come from the growing need for high-quality robot training data, rare-scenario generation, synthetic data, digital twin environments, teleoperation data collection, and continuous data pipelines for model improvement. However, the market also faces challenges such as high data acquisition cost, fragmented data standards, privacy and safety restrictions, insufficient rare-event coverage, difficult physical-world validation,

sim-to-real gaps, high annotation complexity, and unclear data ownership or licensing rules. As Physical AI models become more capable, demand will increasingly move toward scalable, domain-specific, high-fidelity, and safety-verified training data services.

This report is a detailed and comprehensive analysis for global Physical AI Training Data Services market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Physical AI Training Data Services market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Physical AI Training Data Services market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Physical AI Training Data Services market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Physical AI Training Data Services market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Physical AI Training Data Services

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Physical AI Training Data Services market

based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Scale AI, Appen, TELUS Digital, TaskUs, Labelbox, Encord, Turing, Sama, iMerit, DataForce by TransPerfect, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Physical AI Training Data Services market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Data Collection Services

Data Annotation Services

Synthetic Data Generation Services

Others

Market segment by Data Source

Real-World Data Services

Simulation-Based Data Services

Other

Market segment by Project Data Volume

Small-Scale: 500 TB

Market segment by Application

Humanoid Robots

Autonomous Vehicles

Drones and Inspection

Smart Manufacturing

Other

Market segment by players, this report covers

Scale AI

Appen

TELUS Digital

TaskUs

Labelbox

Encord

Turing

Sama

iMerit

DataForce by TransPerfect

CloudFactory

SuperAnnotate

BasicAI

Parallel Domain

Cognata

DataMesh

Testin Data

Speechocean

Datatang

BasicFinder / BasicAI

FastLabel Inc.

Human Science Co., Ltd.

Brycen Co., Ltd.

Global Walkers, Inc.

Lightwheel AI

Noematrix

Kognic

Applied Intuition

RWS TrainAI

HumanSignal

Keylabs

Innodata

V7 Darwin

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Physical AI Training Data Services product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Physical AI Training Data Services, with revenue, gross margin, and global market share of Physical AI Training Data Services from 2021 to 2026.

Chapter 3, the Physical AI Training Data Services competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Physical AI Training Data Services market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces

analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Physical AI Training Data Services.

Chapter 13, to describe Physical AI Training Data Services research findings and conclusion.

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