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Global Phthalic Anhydride Catalysts Supply, Demand and Key Producers, 2026-2032

https://marketpublishers.com/r/G0FFD0346BB8EN.html
Date: August 2026
Pages: 127
Price: US$ 4,480.00 (Single User License)
ID: G0FFD0346BB8EN

Abstracts

The global Phthalic Anhydride Catalysts market size is expected to reach $ 2059 million by 2032, rising at a market growth of 4.8% CAGR during the forecast period (2026-2032).

Phthalic anhydride catalysts are chemical catalysts used to accelerate the oxidation reaction of o-xylene or naphthalene in the production process of phthalic anhydride (PA). They are typically composed of active components such as vanadium pentoxide (V?O?) or molybdenum oxide, supported on carriers such as alumina or silica. These catalysts reduce the activation energy of the reaction, enabling raw materials and oxygen to efficiently produce phthalic anhydride at lower temperatures while minimizing by-product generation. The selectivity and activity of phthalic anhydride catalysts directly affect the yield, energy consumption, and economics of phthalic anhydride production, making them a critical material in industrial PA manufacturing. The global average selling price for phthalic anhydride catalysts is approximately US$35,000 per ton. The average sales volume in the base year is estimated at 40.6k tons. The industry average gross margin is approximately 50%, with typical ranges between 40% and 60%, reflecting the specialized chemical manufacturing, high technical barriers, and value-added nature of these products. The upstream segment includes manufacturers of vanadium pentoxide, molybdenum oxide, titanium dioxide, alumina, silica, and other raw materials. The midstream segment comprises catalyst manufacturers that formulate, synthesize, and distribute finished phthalic anhydride catalysts. The downstream segment encompasses phthalic anhydride producers, plasticizer manufacturers, and polyester resin producers that utilize these catalysts in the oxidation of o-xylene or naphthalene to produce phthalic anhydride.

The phthalic anhydride catalyst market is undergoing significant transformation driven

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by the convergence of sustainability imperatives, technological innovation, and evolving regulatory frameworks. The industry is witnessing a fundamental shift from conventional single-layer catalyst systems to advanced multi-layer designs that deliver superior selectivity, extended operational lifecycles, and reduced byproduct formation. The adoption of mixed metal oxide systems and optimized vanadium pentoxide formulations has enabled producers to achieve unprecedented reaction efficiencies, while bismuth molybdate catalysts are gaining traction for their lower toxicity profiles, aligning with broader industry commitments to green chemistry and workplace safety. The integration of digital monitoring tools and predictive maintenance protocols is reshaping operational practices, enabling faster troubleshooting, reduced downtime, and more agile adaptation to fluctuating market demands. The convergence of digitalization and material science has spurred the evolution of predictive modeling tools that anticipate catalyst deactivation, thereby extending operational lifecycles and optimizing inventory levels. Environmental regulations and trade policies have prompted suppliers to diversify raw material sourcing and explore alternative feedstocks. The implementation of revised tariff schedules by the United States in 2025 has sent ripples across global supply chains, influencing raw material sourcing and end-to-end production economics for phthalic anhydride catalysts. As companies pursue both cost reduction and sustainability, the demand for catalysts that facilitate lower operating temperatures and reduced byproduct formation has surged.

This report studies the global Phthalic Anhydride Catalysts production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phthalic Anhydride Catalysts and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phthalic Anhydride Catalysts that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phthalic Anhydride Catalysts total production and demand, 2021-2032, (Kilotons)
Global Phthalic Anhydride Catalysts total production value, 2021-2032, (USD Million)
Global Phthalic Anhydride Catalysts production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Phthalic Anhydride Catalysts consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Phthalic Anhydride Catalysts domestic production, consumption, key

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domestic manufacturers and share
Global Phthalic Anhydride Catalysts production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Phthalic Anhydride Catalysts production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Phthalic Anhydride Catalysts production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Phthalic Anhydride Catalysts market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include BASF SE, Clariant AG, Polynt Group, Sinopec (Beijing Research Institute of Chemical Industry), Dalian Longxiang Catalytic Chemistry Co., Ltd. (Dragonwin), Newsolar Technology Group, Changzhou Xinri Catalyst Co., Ltd., Wacker Chemie AG, Lonza Group, Jiangsu Youshang Environmental Engineering, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phthalic Anhydride Catalysts market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phthalic Anhydride Catalysts Market, By Region:

United States

China

Europe

Japan

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South Korea

ASEAN

India

Rest of World

Global Phthalic Anhydride Catalysts Market, Segmentation by Type:

Mixed Feed Catalyst

Phthalic Anhydride Feed Catalyst

Global Phthalic Anhydride Catalysts Market, Segmentation by Catalyst System:

Fixed-Bed Catalysts

Fluid-Bed Catalysts

Global Phthalic Anhydride Catalysts Market, Segmentation by Layer Configuration:

Single-Layer Catalysts

Multi-Layer Catalysts (3?5 Layers)

Global Phthalic Anhydride Catalysts Market, Segmentation by Application:

Industrial

Lab

Companies Profiled:

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BASF SE

Clariant AG

Polynt Group

Sinopec (Beijing Research Institute of Chemical Industry)

Dalian Longxiang Catalytic Chemistry Co., Ltd. (Dragonwin)

Newsolar Technology Group

Changzhou Xinri Catalyst Co., Ltd.

Wacker Chemie AG

Lonza Group

Jiangsu Youshang Environmental Engineering

New Japan Chemical

Key Questions Answered:
1. How big is the global Phthalic Anhydride Catalysts market?
2. What is the demand of the global Phthalic Anhydride Catalysts market?
3. What is the year over year growth of the global Phthalic Anhydride Catalysts market?
4. What is the production and production value of the global Phthalic Anhydride Catalysts market?
5. Who are the key producers in the global Phthalic Anhydride Catalysts market?
6. What are the growth factors driving the market demand?

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