

Global Phthalates and Bisphenol A Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phthalates and Bisphenol A market size is expected to reach \$ 34776 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

In 2025, global Phthalates and Bisphenol A production reached approximately 11.95 million tons, with an average global market price of around US\$2,050 per ton.

The gross profit margin of major companies in the industry is between 20%–35%.

In 2025, the global production capacity of phthalates and bisphenol A was approximately 15.93 million tons.

Phthalates and Bisphenol A are organic chemical intermediates widely used as plasticizers and polymer additives to enhance flexibility, transparency, and durability of plastic materials. Phthalates are primarily applied in PVC products, while bisphenol A is a key raw material for polycarbonate plastics and epoxy resins.

The industrial chain of Phthalates and Bisphenol A includes upstream petrochemical feedstocks such as benzene, propylene, and phenol. The midstream focuses on esterification and condensation reactions, purification, and bulk chemical production. Downstream applications cover PVC processing, polycarbonate plastics, epoxy resins, coatings, adhesives, consumer goods, and industrial materials, supported by logistics, blending, and regulatory compliance services.

The phthalates and bisphenol A market is supported by continued demand from plastics, construction materials, and industrial manufacturing sectors. While regulatory

scrutiny and substitution trends are increasing in certain regions, demand remains stable in applications requiring cost-effective plastic modification. Growth in infrastructure, packaging, and industrial materials supports base consumption. Producers are increasingly focusing on compliance, alternative formulations, and process efficiency to adapt to regulatory environments. Overall, the market is expected to maintain moderate growth with gradual structural adjustment.

This report studies the global Phthalates and Bisphenol A production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phthalates and Bisphenol A and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phthalates and Bisphenol A that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phthalates and Bisphenol A total production and demand, 2021-2032, (Tons)

Global Phthalates and Bisphenol A total production value, 2021-2032, (USD Million)

Global Phthalates and Bisphenol A production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Phthalates and Bisphenol A consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Phthalates and Bisphenol A domestic production, consumption, key domestic manufacturers and share

Global Phthalates and Bisphenol A production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Phthalates and Bisphenol A production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Phthalates and Bisphenol A production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Phthalates and Bisphenol A market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Covestro, Exxon Mobil Corporation, UPC Technology Corporation, Shandong Qilu Plasticizer, BASF SE, DIC CORPORATION, LG Chem, Mitsui Chemicals, Evonik Industries, SABIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phthalates and Bisphenol A market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phthalates and Bisphenol A Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phthalates and Bisphenol A Market, Segmentation by Type:

Plasticizer Raw Materials

Polycarbonate and Resin Intermediates

Coating and Adhesive Additives

Global Phthalates and Bisphenol A Market, Segmentation by Chemical Type:

Phthalate Plasticizers

Bisphenol A

Modified Bisphenol Derivatives

Global Phthalates and Bisphenol A Market, Segmentation by Regulatory Grade:

Industrial Grade Chemicals

Restricted Use Chemicals

Alternative Compliance Materials

Global Phthalates and Bisphenol A Market, Segmentation by Application:

Polyvinyl Chloride Plastic

Adhesive Plasticizers

Lubricating Oils

Epoxy Resins

Polycarbonate Plastic

Others

Companies Profiled:

Covestro

Exxon Mobil Corporation

UPC Technology Corporation

Shandong Qilu Plasticizer

BASF SE

DIC CORPORATION

LG Chem

Mitsui Chemicals

Evonik Industries

SABIC

Eastman Chemical Company

Perstorp Holding AB

Shandong Hongxin Chemicals

Kumho P&B Chemicals

NAN YA PLASTICS CORPORATION

Key Questions Answered:

1. How big is the global Phthalates and Bisphenol A market?
2. What is the demand of the global Phthalates and Bisphenol A market?
3. What is the year over year growth of the global Phthalates and Bisphenol A market?
4. What is the production and production value of the global Phthalates and Bisphenol A market?
5. Who are the key producers in the global Phthalates and Bisphenol A market?
6. What are the growth factors driving the market demand?

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