

Global Photovoltaic Panel Cleaning Robot Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Photovoltaic Panel Cleaning Robot market size is expected to reach \$ 440 million by 2032, rising at a market growth of 13.7% CAGR during the forecast period (2026-2032).

Photovoltaic panel cleaning robots are automated operation and maintenance equipment used in photovoltaic power plants and rooftop photovoltaic systems. They primarily use roller brushes, bristle brushes, airflow, or small amounts of water to periodically remove dust, sand, bird droppings, and other contaminants from the surface of photovoltaic modules to restore and maintain the modules' power generation efficiency. These robots typically possess autonomous walking, positioning, or remote control capabilities, enabling them to complete large-area continuous cleaning operations without shutting down the system or disassembling the modules. This significantly reduces the safety risks and operation and maintenance costs of manual cleaning, making them key equipment in the operation and maintenance systems of large ground-mounted power plants and photovoltaic systems in high-dust and water-scarce areas. Sales in 2025 were 36,000 units, with an average price of \$4,900, total production capacity of 40,000 units, and a gross profit margin of 41%.

From the demand side, the market demand for photovoltaic panel cleaning robots is rapidly expanding with the continuous growth of global photovoltaic installations. The impact of photovoltaic module surface contamination on power generation efficiency has been quantitatively verified. In scenarios such as deserts, high-dust areas, agricultural perimeters, and industrial zones, long-term neglect of cleaning can lead to power generation losses of 5%–20% or more. Against the backdrop of rising manual cleaning costs, increased safety risks, and higher requirements for refined power plant operation and maintenance, cleaning robots are gradually transforming from 'optional

maintenance tools' into essential equipment for ensuring power plant profitability, especially in large-scale ground-mounted power plants and centralized projects where they have a rigid demand.

From the supply and competitive landscape perspective, the photovoltaic panel cleaning robot industry is evolving from single hardware sales to a 'equipment + operation and maintenance services + digital management' model. Leading manufacturers are reducing failure rates and total lifecycle costs by improving environmental adaptability, reliability, and lifespan, while also enhancing customer loyalty by introducing remote monitoring and multi-machine collaboration capabilities. Future market competition will no longer be limited to cleaning efficiency and price, but will revolve around system stability, experience in large-scale deployment, and deep integration with power plant operation and maintenance systems. Manufacturers with long-term delivery and service capabilities are expected to continue to benefit from industry consolidation.

This report studies the global Photovoltaic Panel Cleaning Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photovoltaic Panel Cleaning Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photovoltaic Panel Cleaning Robot that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Photovoltaic Panel Cleaning Robot total production and demand, 2021-2032, (K Units)

Global Photovoltaic Panel Cleaning Robot total production value, 2021-2032, (USD Million)

Global Photovoltaic Panel Cleaning Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Photovoltaic Panel Cleaning Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Photovoltaic Panel Cleaning Robot domestic production, consumption, key domestic manufacturers and share

Global Photovoltaic Panel Cleaning Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Photovoltaic Panel Cleaning Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Photovoltaic Panel Cleaning Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Photovoltaic Panel Cleaning Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SunPower, Innovpower, BOSON, Westrong, SUNPURE, Alion Energy, Ecoppia, SolarCleano, SERBOT AG, Airtouch Solar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photovoltaic Panel Cleaning Robot market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photovoltaic Panel Cleaning Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photovoltaic Panel Cleaning Robot Market, Segmentation by Type:

Fixed

Mobile

Global Photovoltaic Panel Cleaning Robot Market, Segmentation by Clean Form:

Dry Brush PV Cleaning Robot

Water-based PV Cleaning Robot

Global Photovoltaic Panel Cleaning Robot Market, Segmentation by Automation:

Fully Automatic PV Cleaning Robot

Semi-automatic PV Cleaning Robot

Global Photovoltaic Panel Cleaning Robot Market, Segmentation by Application:

Distributed Photovoltaic Power Station

Centralized Photovoltaic Power Station

Companies Profiled:

SunPower

Innovpower

BOSON

Westrong

SUNPURE

Alion Energy

Ecoppia

SolarCleano

SERBOT AG

Airtouch Solar

HyCLEANER

Tetraelc

Solenergy

Cooperwind

louluo

Washpanel

Clean Solar Solutions Ltd

Derui Intelligent

Ecobright

Xiamen Lanxu Intelligent Technology

Lingdu (Guangdong) Intelligent

Xingluo Smart Technology(Suzhou) Co., Ltd.

Key Questions Answered:

1. How big is the global Photovoltaic Panel Cleaning Robot market?
2. What is the demand of the global Photovoltaic Panel Cleaning Robot market?
3. What is the year over year growth of the global Photovoltaic Panel Cleaning Robot market?
4. What is the production and production value of the global Photovoltaic Panel Cleaning Robot market?
5. Who are the key producers in the global Photovoltaic Panel Cleaning Robot market?
6. What are the growth factors driving the market demand?

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