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Global Photovoltaic Module Adhesive Materials Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/G3F26DB92E10EN.html
Date: October 2026
Pages: 110
Price: US$ 3,480.00 (Single User License)
ID: G3F26DB92E10EN

Abstracts

According to our (Global Info Research) latest study, the global Photovoltaic Module Adhesive Materials market size was valued at US$ million in 2025 and is forecast to a readjusted size of US$ million by 2032 with a CAGR of %during review period.

The adhesive material mainly refers to the material used to protect the battery and bond the cover plate and the back plate in the module, generally a polymer hot-melt film material. Common bonding materials mainly include EVA, PVB, epoxy resin and POE, etc.

China has implemented the Renewable Energy Law since 2006, in which Article 4 clearly states that, the State gives first priority to the exploration of renewable energy. Over the years, various departments of the Chinese government have successively issued a large number of policies, covering production, sales, taxation, subsidies and other aspects. After setting the carbon neutrality goal in 2021, from a national perspective, the upgrading of the energy structure is ever imperative, and therefore the optoelectronic industry has great potential. The European Commission released the Net-Zero Industry Act in 2023. This bill aims to stimulate local manufacturing in Europe, reduce import dependence on China, and ensure that at least 40% of the EU"s clean energy demand can be met by 2030. The EU targets an installed solar capacity of 600 GW. Overall, the European market still has a lot of room for development. US 2022 release of the Inflation Reduction Act, which includes $369 billion for energy security and climate change investments. For the photovoltaic industry, the bill stimulates its development from multiple aspects such as corporate and individual tax credits, production subsidies, and loans throughout the industry chain, and revitalizes the domestic manufacturing industry in the United States. Japanese authorities plan to

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make solar panels mandatory for new residential buildings in Tokyo from 2025 onwards. It is estimated that by 2030, photovoltaic power generation will account for 14%-16% of Japan"s total power generation, and the cumulative installed capacity of photovoltaic systems will be about 117.145 GW.

This report is a detailed and comprehensive analysis for global Photovoltaic Module Adhesive Materials market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Photovoltaic Module Adhesive Materials market size and forecasts, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Photovoltaic Module Adhesive Materials market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Photovoltaic Module Adhesive Materials market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Tons), and average selling prices (US$/Ton), 2021-2032

Global Photovoltaic Module Adhesive Materials market shares of main players, shipments in revenue ($ Million), sales quantity (Tons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Photovoltaic Module Adhesive Materials

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To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Photovoltaic Module Adhesive Materials market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hangzhou First, STR Holdings, Inc, Mitsui Chemicals, Bridgestone Corporation, Etimex, Akcome, SWM, Changzhou Sveck Photovoltaic New Material, Zhejiang Feiyu New Energy, Shanghai HIUV New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Photovoltaic Module Adhesive Materials market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

EVA

PVB

Epoxy Resin

POE

Market segment by Application

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Single Glass Component

Double Glass Component

Major players covered

Hangzhou First

STR Holdings, Inc

Mitsui Chemicals

Bridgestone Corporation

Etimex

Akcome

SWM

Changzhou Sveck Photovoltaic New Material

Zhejiang Feiyu New Energy

Shanghai HIUV New Materials

Eastman Chemical

Sekisui

Kuraray

EVERLAM

ChangChun Group

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Photovoltaic Module Adhesive Materials product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Photovoltaic Module Adhesive Materials, with price, sales quantity, revenue, and global market share of Photovoltaic Module Adhesive Materials from 2021 to 2026.

Chapter 3, the Photovoltaic Module Adhesive Materials competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Photovoltaic Module Adhesive Materials breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Photovoltaic Module Adhesive Materials market

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forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Photovoltaic Module Adhesive Materials.

Chapter 14 and 15, to describe Photovoltaic Module Adhesive Materials sales channel, distributors, customers, research findings and conclusion.

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Contents

1 MARKET OVERVIEW

1.1 Product Overview and Scope
1.2 Market Estimation Caveats and Base Year
1.3 Market Analysis by Type
  1.3.1 Overview: Global Photovoltaic Module Adhesive Materials Consumption Value by Type: 2021 Versus 2025 Versus 2032
  1.3.2 EVA
  1.3.3 PVB
  1.3.4 Epoxy Resin
  1.3.5 POE
1.4 Market Analysis by Application
  1.4.1 Overview: Global Photovoltaic Module Adhesive Materials Consumption Value by Application: 2021 Versus 2025 Versus 2032
  1.4.2 Single Glass Component
  1.4.3 Double Glass Component
1.5 Global Photovoltaic Module Adhesive Materials Market Size & Forecast
  1.5.1 Global Photovoltaic Module Adhesive Materials Consumption Value (2021 & 2025 & 2032)
  1.5.2 Global Photovoltaic Module Adhesive Materials Sales Quantity (2021-2032)
  1.5.3 Global Photovoltaic Module Adhesive Materials Average Price (2021-2032)

2 MANUFACTURERS PROFILES

2.1 Hangzhou First
  2.1.1 Hangzhou First Details
  2.1.2 Hangzhou First Major Business
  2.1.3 Hangzhou First Photovoltaic Module Adhesive Materials Product and Services
  2.1.4 Hangzhou First Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
  2.1.5 Hangzhou First Recent Developments/Updates
2.2 STR Holdings, Inc
  2.2.1 STR Holdings, Inc Details
  2.2.2 STR Holdings, Inc Major Business
  2.2.3 STR Holdings, Inc Photovoltaic Module Adhesive Materials Product and Services
  2.2.4 STR Holdings, Inc Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)

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2.2.5 STR Holdings, Inc Recent Developments/Updates
2.3 Mitsui Chemicals
2.3.1 Mitsui Chemicals Details
2.3.2 Mitsui Chemicals Major Business
2.3.3 Mitsui Chemicals Photovoltaic Module Adhesive Materials Product and Services
2.3.4 Mitsui Chemicals Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.3.5 Mitsui Chemicals Recent Developments/Updates
2.4 Bridgestone Corporation
2.4.1 Bridgestone Corporation Details
2.4.2 Bridgestone Corporation Major Business
2.4.3 Bridgestone Corporation Photovoltaic Module Adhesive Materials Product and Services
2.4.4 Bridgestone Corporation Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.4.5 Bridgestone Corporation Recent Developments/Updates
2.5 Etimex
2.5.1 Etimex Details
2.5.2 Etimex Major Business
2.5.3 Etimex Photovoltaic Module Adhesive Materials Product and Services
2.5.4 Etimex Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.5.5 Etimex Recent Developments/Updates
2.6 Akcome
2.6.1 Akcome Details
2.6.2 Akcome Major Business
2.6.3 Akcome Photovoltaic Module Adhesive Materials Product and Services
2.6.4 Akcome Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.6.5 Akcome Recent Developments/Updates
2.7 SWM
2.7.1 SWM Details
2.7.2 SWM Major Business
2.7.3 SWM Photovoltaic Module Adhesive Materials Product and Services
2.7.4 SWM Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.7.5 SWM Recent Developments/Updates
2.8 Changzhou Sveck Photovoltaic New Material
2.8.1 Changzhou Sveck Photovoltaic New Material Details

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2.8.2 Changzhou Sveck Photovoltaic New Material Major Business
2.8.3 Changzhou Sveck Photovoltaic New Material Photovoltaic Module Adhesive Materials Product and Services
2.8.4 Changzhou Sveck Photovoltaic New Material Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.8.5 Changzhou Sveck Photovoltaic New Material Recent Developments/Updates
2.9 Zhejiang Feiyu New Energy
2.9.1 Zhejiang Feiyu New Energy Details
2.9.2 Zhejiang Feiyu New Energy Major Business
2.9.3 Zhejiang Feiyu New Energy Photovoltaic Module Adhesive Materials Product and Services
2.9.4 Zhejiang Feiyu New Energy Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.9.5 Zhejiang Feiyu New Energy Recent Developments/Updates
2.10 Shanghai HIUV New Materials
2.10.1 Shanghai HIUV New Materials Details
2.10.2 Shanghai HIUV New Materials Major Business
2.10.3 Shanghai HIUV New Materials Photovoltaic Module Adhesive Materials Product and Services
2.10.4 Shanghai HIUV New Materials Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.10.5 Shanghai HIUV New Materials Recent Developments/Updates
2.11 Eastman Chemical
2.11.1 Eastman Chemical Details
2.11.2 Eastman Chemical Major Business
2.11.3 Eastman Chemical Photovoltaic Module Adhesive Materials Product and Services
2.11.4 Eastman Chemical Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.11.5 Eastman Chemical Recent Developments/Updates
2.12 Sekisui
2.12.1 Sekisui Details
2.12.2 Sekisui Major Business
2.12.3 Sekisui Photovoltaic Module Adhesive Materials Product and Services
2.12.4 Sekisui Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.12.5 Sekisui Recent Developments/Updates
2.13 Kuraray

+357 96 030922
info@marketpublishers.com

2.13.1 Kuraray Details
2.13.2 Kuraray Major Business
2.13.3 Kuraray Photovoltaic Module Adhesive Materials Product and Services
2.13.4 Kuraray Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.13.5 Kuraray Recent Developments/Updates
2.14 EVERLAM
2.14.1 EVERLAM Details
2.14.2 EVERLAM Major Business
2.14.3 EVERLAM Photovoltaic Module Adhesive Materials Product and Services
2.14.4 EVERLAM Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.14.5 EVERLAM Recent Developments/Updates
2.15 ChangChun Group
2.15.1 ChangChun Group Details
2.15.2 ChangChun Group Major Business
2.15.3 ChangChun Group Photovoltaic Module Adhesive Materials Product and Services
2.15.4 ChangChun Group Photovoltaic Module Adhesive Materials Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2021-2026)
2.15.5 ChangChun Group Recent Developments/Updates

3 COMPETITIVE ENVIRONMENT: PHOTOVOLTAIC MODULE ADHESIVE MATERIALS BY MANUFACTURER

3.1 Global Photovoltaic Module Adhesive Materials Sales Quantity by Manufacturer (2021-2026)
3.2 Global Photovoltaic Module Adhesive Materials Revenue by Manufacturer (2021-2026)
3.3 Global Photovoltaic Module Adhesive Materials Average Price by Manufacturer (2021-2026)
3.4 Market Share Analysis (2025)
3.4.1 Producer Shipments of Photovoltaic Module Adhesive Materials by Manufacturer Revenue ($MM) and Market Share (%): 2025
3.4.2 Top 3 Photovoltaic Module Adhesive Materials Manufacturer Market Share in 2025
3.4.3 Top 6 Photovoltaic Module Adhesive Materials Manufacturer Market Share in 2025
3.5 Photovoltaic Module Adhesive Materials Market: Overall Company Footprint

+357 96 030922
info@marketpublishers.com

Analysis
3.5.1 Photovoltaic Module Adhesive Materials Market: Region Footprint
3.5.2 Photovoltaic Module Adhesive Materials Market: Company Product Type Footprint
3.5.3 Photovoltaic Module Adhesive Materials Market: Company Product Application Footprint
3.6 New Market Entrants and Barriers to Market Entry
3.7 Mergers, Acquisition, Agreements, and Collaborations

4 CONSUMPTION ANALYSIS BY REGION

4.1 Global Photovoltaic Module Adhesive Materials Market Size by Region
4.1.1 Global Photovoltaic Module Adhesive Materials Sales Quantity by Region (2021-2032)
4.1.2 Global Photovoltaic Module Adhesive Materials Consumption Value by Region (2021-2032)
4.1.3 Global Photovoltaic Module Adhesive Materials Average Price by Region (2021-2032)
4.2 North America Photovoltaic Module Adhesive Materials Consumption Value (2021-2032)
4.3 Europe Photovoltaic Module Adhesive Materials Consumption Value (2021-2032)
4.4 Asia-Pacific Photovoltaic Module Adhesive Materials Consumption Value (2021-2032)
4.5 South America Photovoltaic Module Adhesive Materials Consumption Value (2021-2032)
4.6 Middle East & Africa Photovoltaic Module Adhesive Materials Consumption Value (2021-2032)

5 MARKET SEGMENT BY TYPE

5.1 Global Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2032)
5.2 Global Photovoltaic Module Adhesive Materials Consumption Value by Type (2021-2032)
5.3 Global Photovoltaic Module Adhesive Materials Average Price by Type (2021-2032)

6 MARKET SEGMENT BY APPLICATION

6.1 Global Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2032)

+357 96 030922
info@marketpublishers.com

6.2 Global Photovoltaic Module Adhesive Materials Consumption Value by Application (2021-2032)
6.3 Global Photovoltaic Module Adhesive Materials Average Price by Application (2021-2032)

7 NORTH AMERICA

7.1 North America Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2032)
7.2 North America Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2032)
7.3 North America Photovoltaic Module Adhesive Materials Market Size by Country
  7.3.1 North America Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2032)
  7.3.2 North America Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2032)
  7.3.3 United States Market Size and Forecast (2021-2032)
  7.3.4 Canada Market Size and Forecast (2021-2032)
  7.3.5 Mexico Market Size and Forecast (2021-2032)

8 EUROPE

8.1 Europe Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2032)
8.2 Europe Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2032)
8.3 Europe Photovoltaic Module Adhesive Materials Market Size by Country
  8.3.1 Europe Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2032)
  8.3.2 Europe Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2032)
  8.3.3 Germany Market Size and Forecast (2021-2032)
  8.3.4 France Market Size and Forecast (2021-2032)
  8.3.5 United Kingdom Market Size and Forecast (2021-2032)
  8.3.6 Russia Market Size and Forecast (2021-2032)
  8.3.7 Italy Market Size and Forecast (2021-2032)

9 ASIA-PACIFIC

+357 96 030922
info@marketpublishers.com

9.1 Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2032)
9.2 Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2032)
9.3 Asia-Pacific Photovoltaic Module Adhesive Materials Market Size by Region
9.3.1 Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Region (2021-2032)
9.3.2 Asia-Pacific Photovoltaic Module Adhesive Materials Consumption Value by Region (2021-2032)
9.3.3 China Market Size and Forecast (2021-2032)
9.3.4 Japan Market Size and Forecast (2021-2032)
9.3.5 South Korea Market Size and Forecast (2021-2032)
9.3.6 India Market Size and Forecast (2021-2032)
9.3.7 Southeast Asia Market Size and Forecast (2021-2032)
9.3.8 Australia Market Size and Forecast (2021-2032)

10 SOUTH AMERICA

10.1 South America Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2032)
10.2 South America Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2032)
10.3 South America Photovoltaic Module Adhesive Materials Market Size by Country
10.3.1 South America Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2032)
10.3.2 South America Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2032)
10.3.3 Brazil Market Size and Forecast (2021-2032)
10.3.4 Argentina Market Size and Forecast (2021-2032)

11 MIDDLE EAST & AFRICA

11.1 Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2032)
11.2 Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2032)
11.3 Middle East & Africa Photovoltaic Module Adhesive Materials Market Size by Country
11.3.1 Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by

+357 96 030922
info@marketpublishers.com

Country (2021-2032)
11.3.2 Middle East & Africa Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2032)
11.3.3 Turkey Market Size and Forecast (2021-2032)
11.3.4 Egypt Market Size and Forecast (2021-2032)
11.3.5 Saudi Arabia Market Size and Forecast (2021-2032)
11.3.6 South Africa Market Size and Forecast (2021-2032)

12 MARKET DYNAMICS

12.1 Photovoltaic Module Adhesive Materials Market Drivers
12.2 Photovoltaic Module Adhesive Materials Market Restraints
12.3 Photovoltaic Module Adhesive Materials Trends Analysis
12.4 Porters Five Forces Analysis
12.4.1 Threat of New Entrants
12.4.2 Bargaining Power of Suppliers
12.4.3 Bargaining Power of Buyers
12.4.4 Threat of Substitutes
12.4.5 Competitive Rivalry

13 RAW MATERIAL AND INDUSTRY CHAIN

13.1 Raw Material of Photovoltaic Module Adhesive Materials and Key Manufacturers
13.2 Manufacturing Costs Percentage of Photovoltaic Module Adhesive Materials
13.3 Photovoltaic Module Adhesive Materials Production Process
13.4 Industry Value Chain Analysis

14 SHIPMENTS BY DISTRIBUTION CHANNEL

14.1 Sales Channel
14.1.1 Direct to End-User
14.1.2 Distributors
14.2 Photovoltaic Module Adhesive Materials Typical Distributors
14.3 Photovoltaic Module Adhesive Materials Typical Customers

15 RESEARCH FINDINGS AND CONCLUSION

16 APPENDIX

+357 96 030922
info@marketpublishers.com

16.1 Methodology
16.2 Research Process and Data Source
16.3 Disclaimer

+357 96 030922
info@marketpublishers.com

List Of Tables

LIST OF TABLES

Table 1. Global Photovoltaic Module Adhesive Materials Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
Table 2. Global Photovoltaic Module Adhesive Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Table 3. Hangzhou First Basic Information, Manufacturing Base and Competitors
Table 4. Hangzhou First Major Business
Table 5. Hangzhou First Photovoltaic Module Adhesive Materials Product and Services
Table 6. Hangzhou First Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 7. Hangzhou First Recent Developments/Updates
Table 8. STR Holdings, Inc Basic Information, Manufacturing Base and Competitors
Table 9. STR Holdings, Inc Major Business
Table 10. STR Holdings, Inc Photovoltaic Module Adhesive Materials Product and Services
Table 11. STR Holdings, Inc Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 12. STR Holdings, Inc Recent Developments/Updates
Table 13. Mitsui Chemicals Basic Information, Manufacturing Base and Competitors
Table 14. Mitsui Chemicals Major Business
Table 15. Mitsui Chemicals Photovoltaic Module Adhesive Materials Product and Services
Table 16. Mitsui Chemicals Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 17. Mitsui Chemicals Recent Developments/Updates
Table 18. Bridgestone Corporation Basic Information, Manufacturing Base and Competitors
Table 19. Bridgestone Corporation Major Business
Table 20. Bridgestone Corporation Photovoltaic Module Adhesive Materials Product and Services
Table 21. Bridgestone Corporation Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

+357 96 030922
info@marketpublishers.com

Table 22. Bridgestone Corporation Recent Developments/Updates
Table 23. Etimex Basic Information, Manufacturing Base and Competitors
Table 24. Etimex Major Business
Table 25. Etimex Photovoltaic Module Adhesive Materials Product and Services
Table 26. Etimex Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 27. Etimex Recent Developments/Updates
Table 28. Akcome Basic Information, Manufacturing Base and Competitors
Table 29. Akcome Major Business
Table 30. Akcome Photovoltaic Module Adhesive Materials Product and Services
Table 31. Akcome Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 32. Akcome Recent Developments/Updates
Table 33. SWM Basic Information, Manufacturing Base and Competitors
Table 34. SWM Major Business
Table 35. SWM Photovoltaic Module Adhesive Materials Product and Services
Table 36. SWM Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 37. SWM Recent Developments/Updates
Table 38. Changzhou Sveck Photovoltaic New Material Basic Information, Manufacturing Base and Competitors
Table 39. Changzhou Sveck Photovoltaic New Material Major Business
Table 40. Changzhou Sveck Photovoltaic New Material Photovoltaic Module Adhesive Materials Product and Services
Table 41. Changzhou Sveck Photovoltaic New Material Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 42. Changzhou Sveck Photovoltaic New Material Recent Developments/Updates
Table 43. Zhejiang Feiyu New Energy Basic Information, Manufacturing Base and Competitors
Table 44. Zhejiang Feiyu New Energy Major Business
Table 45. Zhejiang Feiyu New Energy Photovoltaic Module Adhesive Materials Product and Services
Table 46. Zhejiang Feiyu New Energy Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)

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info@marketpublishers.com

Table 47. Zhejiang Feiyu New Energy Recent Developments/Updates
Table 48. Shanghai HIUV New Materials Basic Information, Manufacturing Base and Competitors
Table 49. Shanghai HIUV New Materials Major Business
Table 50. Shanghai HIUV New Materials Photovoltaic Module Adhesive Materials Product and Services
Table 51. Shanghai HIUV New Materials Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 52. Shanghai HIUV New Materials Recent Developments/Updates
Table 53. Eastman Chemical Basic Information, Manufacturing Base and Competitors
Table 54. Eastman Chemical Major Business
Table 55. Eastman Chemical Photovoltaic Module Adhesive Materials Product and Services
Table 56. Eastman Chemical Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 57. Eastman Chemical Recent Developments/Updates
Table 58. Sekisui Basic Information, Manufacturing Base and Competitors
Table 59. Sekisui Major Business
Table 60. Sekisui Photovoltaic Module Adhesive Materials Product and Services
Table 61. Sekisui Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 62. Sekisui Recent Developments/Updates
Table 63. Kuraray Basic Information, Manufacturing Base and Competitors
Table 64. Kuraray Major Business
Table 65. Kuraray Photovoltaic Module Adhesive Materials Product and Services
Table 66. Kuraray Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 67. Kuraray Recent Developments/Updates
Table 68. EVERLAM Basic Information, Manufacturing Base and Competitors
Table 69. EVERLAM Major Business
Table 70. EVERLAM Photovoltaic Module Adhesive Materials Product and Services
Table 71. EVERLAM Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 72. EVERLAM Recent Developments/Updates

+357 96 030922
info@marketpublishers.com

Table 73. ChangChun Group Basic Information, Manufacturing Base and Competitors
Table 74. ChangChun Group Major Business
Table 75. ChangChun Group Photovoltaic Module Adhesive Materials Product and Services
Table 76. ChangChun Group Photovoltaic Module Adhesive Materials Sales Quantity (Tons), Average Price (US$/Ton), Revenue (USD Million), Gross Margin and Market Share (2021-2026)
Table 77. ChangChun Group Recent Developments/Updates
Table 78. Global Photovoltaic Module Adhesive Materials Sales Quantity by Manufacturer (2021-2026) & (Tons)
Table 79. Global Photovoltaic Module Adhesive Materials Revenue by Manufacturer (2021-2026) & (USD Million)
Table 80. Global Photovoltaic Module Adhesive Materials Average Price by Manufacturer (2021-2026) & (US$/Ton)
Table 81. Market Position of Manufacturers in Photovoltaic Module Adhesive Materials, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025
Table 82. Head Office and Photovoltaic Module Adhesive Materials Production Site of Key Manufacturer
Table 83. Photovoltaic Module Adhesive Materials Market: Company Product Type Footprint
Table 84. Photovoltaic Module Adhesive Materials Market: Company Product Application Footprint
Table 85. Photovoltaic Module Adhesive Materials New Market Entrants and Barriers to Market Entry
Table 86. Photovoltaic Module Adhesive Materials Mergers, Acquisition, Agreements, and Collaborations
Table 87. Global Photovoltaic Module Adhesive Materials Consumption Value by Region (2021-2025-2032) & (USD Million) & CAGR
Table 88. Global Photovoltaic Module Adhesive Materials Sales Quantity by Region (2021-2026) & (Tons)
Table 89. Global Photovoltaic Module Adhesive Materials Sales Quantity by Region (2027-2032) & (Tons)
Table 90. Global Photovoltaic Module Adhesive Materials Consumption Value by Region (2021-2026) & (USD Million)
Table 91. Global Photovoltaic Module Adhesive Materials Consumption Value by Region (2027-2032) & (USD Million)
Table 92. Global Photovoltaic Module Adhesive Materials Average Price by Region (2021-2026) & (US$/Ton)
Table 93. Global Photovoltaic Module Adhesive Materials Average Price by Region

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(2027-2032) & (US$/Ton)
Table 94. Global Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2026) & (Tons)
Table 95. Global Photovoltaic Module Adhesive Materials Sales Quantity by Type (2027-2032) & (Tons)
Table 96. Global Photovoltaic Module Adhesive Materials Consumption Value by Type (2021-2026) & (USD Million)
Table 97. Global Photovoltaic Module Adhesive Materials Consumption Value by Type (2027-2032) & (USD Million)
Table 98. Global Photovoltaic Module Adhesive Materials Average Price by Type (2021-2026) & (US$/Ton)
Table 99. Global Photovoltaic Module Adhesive Materials Average Price by Type (2027-2032) & (US$/Ton)
Table 100. Global Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2026) & (Tons)
Table 101. Global Photovoltaic Module Adhesive Materials Sales Quantity by Application (2027-2032) & (Tons)
Table 102. Global Photovoltaic Module Adhesive Materials Consumption Value by Application (2021-2026) & (USD Million)
Table 103. Global Photovoltaic Module Adhesive Materials Consumption Value by Application (2027-2032) & (USD Million)
Table 104. Global Photovoltaic Module Adhesive Materials Average Price by Application (2021-2026) & (US$/Ton)
Table 105. Global Photovoltaic Module Adhesive Materials Average Price by Application (2027-2032) & (US$/Ton)
Table 106. North America Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2026) & (Tons)
Table 107. North America Photovoltaic Module Adhesive Materials Sales Quantity by Type (2027-2032) & (Tons)
Table 108. North America Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2026) & (Tons)
Table 109. North America Photovoltaic Module Adhesive Materials Sales Quantity by Application (2027-2032) & (Tons)
Table 110. North America Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2026) & (Tons)
Table 111. North America Photovoltaic Module Adhesive Materials Sales Quantity by Country (2027-2032) & (Tons)
Table 112. North America Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2026) & (USD Million)

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Table 113. North America Photovoltaic Module Adhesive Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 114. Europe Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2026) & (Tons)
Table 115. Europe Photovoltaic Module Adhesive Materials Sales Quantity by Type (2027-2032) & (Tons)
Table 116. Europe Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2026) & (Tons)
Table 117. Europe Photovoltaic Module Adhesive Materials Sales Quantity by Application (2027-2032) & (Tons)
Table 118. Europe Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2026) & (Tons)
Table 119. Europe Photovoltaic Module Adhesive Materials Sales Quantity by Country (2027-2032) & (Tons)
Table 120. Europe Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 121. Europe Photovoltaic Module Adhesive Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 122. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2026) & (Tons)
Table 123. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Type (2027-2032) & (Tons)
Table 124. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2026) & (Tons)
Table 125. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Application (2027-2032) & (Tons)
Table 126. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Region (2021-2026) & (Tons)
Table 127. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity by Region (2027-2032) & (Tons)
Table 128. Asia-Pacific Photovoltaic Module Adhesive Materials Consumption Value by Region (2021-2026) & (USD Million)
Table 129. Asia-Pacific Photovoltaic Module Adhesive Materials Consumption Value by Region (2027-2032) & (USD Million)
Table 130. South America Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2026) & (Tons)
Table 131. South America Photovoltaic Module Adhesive Materials Sales Quantity by Type (2027-2032) & (Tons)
Table 132. South America Photovoltaic Module Adhesive Materials Sales Quantity by

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Application (2021-2026) & (Tons)
Table 133. South America Photovoltaic Module Adhesive Materials Sales Quantity by Application (2027-2032) & (Tons)
Table 134. South America Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2026) & (Tons)
Table 135. South America Photovoltaic Module Adhesive Materials Sales Quantity by Country (2027-2032) & (Tons)
Table 136. South America Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 137. South America Photovoltaic Module Adhesive Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 138. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Type (2021-2026) & (Tons)
Table 139. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Type (2027-2032) & (Tons)
Table 140. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Application (2021-2026) & (Tons)
Table 141. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Application (2027-2032) & (Tons)
Table 142. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Country (2021-2026) & (Tons)
Table 143. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity by Country (2027-2032) & (Tons)
Table 144. Middle East & Africa Photovoltaic Module Adhesive Materials Consumption Value by Country (2021-2026) & (USD Million)
Table 145. Middle East & Africa Photovoltaic Module Adhesive Materials Consumption Value by Country (2027-2032) & (USD Million)
Table 146. Photovoltaic Module Adhesive Materials Raw Material
Table 147. Key Manufacturers of Photovoltaic Module Adhesive Materials Raw Materials
Table 148. Photovoltaic Module Adhesive Materials Typical Distributors
Table 149. Photovoltaic Module Adhesive Materials Typical Customers

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List Of Figures

LIST OF FIGURES

Figure 1. Photovoltaic Module Adhesive Materials Picture
Figure 2. Global Photovoltaic Module Adhesive Materials Revenue by Type, (USD Million), 2021 & 2025 & 2032
Figure 3. Global Photovoltaic Module Adhesive Materials Revenue Market Share by Type in 2025
Figure 4. EVA Examples
Figure 5. PVB Examples
Figure 6. Epoxy Resin Examples
Figure 7. POE Examples
Figure 8. Global Photovoltaic Module Adhesive Materials Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
Figure 9. Global Photovoltaic Module Adhesive Materials Revenue Market Share by Application in 2025
Figure 10. Single Glass Component Examples
Figure 11. Double Glass Component Examples
Figure 12. Global Photovoltaic Module Adhesive Materials Consumption Value, (USD Million): 2021 & 2025 & 2032
Figure 13. Global Photovoltaic Module Adhesive Materials Consumption Value and Forecast (2021-2032) & (USD Million)
Figure 14. Global Photovoltaic Module Adhesive Materials Sales Quantity (2021-2032) & (Tons)
Figure 15. Global Photovoltaic Module Adhesive Materials Price (2021-2032) & (US$/Ton)
Figure 16. Global Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Manufacturer in 2025
Figure 17. Global Photovoltaic Module Adhesive Materials Revenue Market Share by Manufacturer in 2025
Figure 18. Producer Shipments of Photovoltaic Module Adhesive Materials by Manufacturer Sales ($MM) and Market Share (%): 2025
Figure 19. Top 3 Photovoltaic Module Adhesive Materials Manufacturer (Revenue) Market Share in 2025
Figure 20. Top 6 Photovoltaic Module Adhesive Materials Manufacturer (Revenue) Market Share in 2025
Figure 21. Global Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Region (2021-2032)

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Figure 22. Global Photovoltaic Module Adhesive Materials Consumption Value Market Share by Region (2021-2032)
Figure 23. North America Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 24. Europe Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 25. Asia-Pacific Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 26. South America Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 27. Middle East & Africa Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 28. Global Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Type (2021-2032)
Figure 29. Global Photovoltaic Module Adhesive Materials Consumption Value Market Share by Type (2021-2032)
Figure 30. Global Photovoltaic Module Adhesive Materials Average Price by Type (2021-2032) & (US$/Ton)
Figure 31. Global Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Application (2021-2032)
Figure 32. Global Photovoltaic Module Adhesive Materials Revenue Market Share by Application (2021-2032)
Figure 33. Global Photovoltaic Module Adhesive Materials Average Price by Application (2021-2032) & (US$/Ton)
Figure 34. North America Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Type (2021-2032)
Figure 35. North America Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Application (2021-2032)
Figure 36. North America Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Country (2021-2032)
Figure 37. North America Photovoltaic Module Adhesive Materials Consumption Value Market Share by Country (2021-2032)
Figure 38. United States Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 39. Canada Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 40. Mexico Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 41. Europe Photovoltaic Module Adhesive Materials Sales Quantity Market

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Share by Type (2021-2032)
Figure 42. Europe Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Application (2021-2032)
Figure 43. Europe Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Country (2021-2032)
Figure 44. Europe Photovoltaic Module Adhesive Materials Consumption Value Market Share by Country (2021-2032)
Figure 45. Germany Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 46. France Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 47. United Kingdom Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 48. Russia Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 49. Italy Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 50. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Type (2021-2032)
Figure 51. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Application (2021-2032)
Figure 52. Asia-Pacific Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Region (2021-2032)
Figure 53. Asia-Pacific Photovoltaic Module Adhesive Materials Consumption Value Market Share by Region (2021-2032)
Figure 54. China Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 55. Japan Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 56. South Korea Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 57. India Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 58. Southeast Asia Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 59. Australia Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 60. South America Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Type (2021-2032)

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Figure 61. South America Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Application (2021-2032)
Figure 62. South America Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Country (2021-2032)
Figure 63. South America Photovoltaic Module Adhesive Materials Consumption Value Market Share by Country (2021-2032)
Figure 64. Brazil Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 65. Argentina Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 66. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Type (2021-2032)
Figure 67. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Application (2021-2032)
Figure 68. Middle East & Africa Photovoltaic Module Adhesive Materials Sales Quantity Market Share by Country (2021-2032)
Figure 69. Middle East & Africa Photovoltaic Module Adhesive Materials Consumption Value Market Share by Country (2021-2032)
Figure 70. Turkey Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 71. Egypt Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 72. Saudi Arabia Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 73. South Africa Photovoltaic Module Adhesive Materials Consumption Value (2021-2032) & (USD Million)
Figure 74. Photovoltaic Module Adhesive Materials Market Drivers
Figure 75. Photovoltaic Module Adhesive Materials Market Restraints
Figure 76. Photovoltaic Module Adhesive Materials Market Trends
Figure 77. Porters Five Forces Analysis
Figure 78. Manufacturing Cost Structure Analysis of Photovoltaic Module Adhesive Materials in 2025
Figure 79. Manufacturing Process Analysis of Photovoltaic Module Adhesive Materials
Figure 80. Photovoltaic Module Adhesive Materials Industrial Chain
Figure 81. Sales Channel: Direct to End-User vs Distributors
Figure 82. Direct Channel Pros & Cons
Figure 83. Indirect Channel Pros & Cons
Figure 84. Methodology
Figure 85. Research Process and Data Source

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