

Global Photovoltaic Greenhouse Support System Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Photovoltaic Greenhouse Support System market size was valued at US\$ 2546 million in 2025 and is forecast to a readjusted size of US\$ 4738 million by 2032 with a CAGR of 9.3% during review period.

A photovoltaic (PV) greenhouse support system is a structural system that combines solar photovoltaic power generation with modern agricultural production, typically constructed from high-strength aluminum alloy or carbon steel. This system achieves a complementary agricultural-photovoltaic model by installing photovoltaic modules on supports above the greenhouse, enabling planting/breeding under the greenhouse and power generation above. It boasts advantages such as strong wind and snow resistance, high land utilization, and convenient installation and maintenance.

The core advantages of a PV greenhouse support system are: effective utilization of agricultural land and the realization of dual benefits from electricity and agriculture. The support system can integrate high-tech equipment such as intelligent temperature control, lighting, and temperature and humidity monitoring. While generating photovoltaic power, the shading effect helps reduce excessively high temperatures inside the greenhouse during summer, protecting certain shade-loving crops.

The upstream mainly includes raw material suppliers, such as aluminum alloy, galvanized steel, bolt, nut, and PV module manufacturers, providing basic materials and PV modules for support system manufacturing. The midstream consists of companies that design, manufacture, and integrate PV greenhouse support systems. These companies are responsible for the structural design, processing, manufacturing, and

system integration with PV modules, greenhouses, or farmland environments. The downstream encompasses various agricultural application scenarios, including farmland, orchards, tea gardens, greenhouses, and farm operators.

In 2025, the global sales volume of photovoltaic agricultural greenhouse support systems will reach 139,000 units, with a production capacity of approximately 190,000 units, an average selling price of US\$17,800 per unit, and an average gross profit margin of 20%-25%.

The global supply of photovoltaic (PV) agricultural greenhouse support systems is primarily comprised of traditional PV support manufacturers, power engineering companies, and emerging agricultural PV solution providers. On the supply side, Europe and North America possess established advantages as traditional support manufacturers and system integrators, while Asia, particularly China, Japan, and India, is gradually becoming a global supply center due to its complete PV industry chain and cost advantages, accelerating its capacity expansion and exports. Market competition exhibits strong regional characteristics, with large multinational brands leveraging their R&D and scale advantages to capture the high-end market, while local manufacturers attract orders in niche areas through localized customization and cost competition. The intensity of competition continues to rise as the market expands.

Downstream demand mainly comes from agribusinesses, commercial agricultural operators, energy companies, and green energy projects driven by the public sector. With the advancement of global agricultural modernization and energy transition goals, 'dual-use land' solutions are gaining increasing attention in various regions because they can achieve dual benefits of food production and clean energy power generation on the same land area. Furthermore, the demand for low-carbon transformation, rural renewable energy utilization, and energy cost optimization is also driving the rapid growth of commercial-scale agro-PV complementary projects, particularly in Asia, Europe, and North America.

Technological evolution is mainly reflected in three aspects: product structure optimization, material innovation, and intelligent applications. Traditional fixed-tilt photovoltaic (PV) supporting structures still dominate the market, but single-axis and dual-axis tracking systems are gaining popularity to improve power generation efficiency and crop light management. Meanwhile, the application of lightweight and highly corrosion-resistant materials makes products more adaptable to diverse climates and terrains, and intelligent monitoring and remote operation and maintenance technologies are being integrated into the supporting systems, providing data support for

collaborative decision-making between power generation and agricultural production.

This report is a detailed and comprehensive analysis for global Photovoltaic Greenhouse Support System market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Photovoltaic Greenhouse Support System market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Photovoltaic Greenhouse Support System market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Photovoltaic Greenhouse Support System market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2021-2032

Global Photovoltaic Greenhouse Support System market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Photovoltaic Greenhouse Support System
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Photovoltaic Greenhouse Support System

market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Schletter Group, K2 Systems, Unirac, Nextpower, Polar Racking, BayWa re, Soltec, Array Technologies, Grace Solar, ARCTECH, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Photovoltaic Greenhouse Support System market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Flat-Top Type

Sloping Type

Market segment by Material

Carbon Steel

Aluminum Alloy

Market segment by Span

3-10m

10-20m

?20m

Market segment by Application

Agricultural Planting

Livestock Breeding

Aquaculture

Major players covered

Schletter Group

K2 Systems

Unirac

Nextpower

Polar Racking

BayWa re

Soltec

Array Technologies

Grace Solar

ARCTECH

Clenergy

Antai Solar

Nichiei Intec

Hanwha Q CELLS

Haitai New Energy

Mibet

Hugergy

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Photovoltaic Greenhouse Support System product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Photovoltaic Greenhouse Support System, with price, sales quantity, revenue, and global market share of Photovoltaic Greenhouse Support System from 2021 to 2026.

Chapter 3, the Photovoltaic Greenhouse Support System competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Photovoltaic Greenhouse Support System breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Photovoltaic Greenhouse Support System market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Photovoltaic Greenhouse Support System.

Chapter 14 and 15, to describe Photovoltaic Greenhouse Support System sales channel, distributors, customers, research findings and conclusion.

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