

# Global Photovoltaic Cleaning Robot Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G44C80A68BE5EN.html>

Date: February 2026

Pages: 168

Price: US\$ 4,480.00 (Single User License)

ID: G44C80A68BE5EN

## Abstracts

The global Photovoltaic Cleaning Robot market size is expected to reach \$ 9180 million by 2032, rising at a market growth of 193.4% CAGR during the forecast period (2026-2032).

Photovoltaic cleaning robots are automated operation and maintenance equipment used in photovoltaic power plants and rooftop photovoltaic systems. They primarily use roller brushes, bristle brushes, airflow, or small amounts of water to periodically remove dust, sand, bird droppings, and other contaminants from the surface of photovoltaic modules, restoring and maintaining the modules' power generation efficiency. These robots typically possess autonomous walking or navigation capabilities, enabling them to complete large-area continuous cleaning operations without shutting down the system or disassembling the modules. This significantly reduces the safety risks and maintenance costs associated with manual cleaning, making them key equipment in the operation and maintenance systems of large ground-mounted power plants and photovoltaic systems in high-dust and water-scarce areas. In 2025, sales reached 36,000 units, with an average price of \$4,900, total production capacity of 40,000 units, and a gross profit margin of 41%.

From the demand side, the core driving force of the photovoltaic cleaning robot market comes from the continuous expansion of installed capacity and the increasing requirements for refined power generation efficiency management. As global photovoltaic power plants enter the stock maintenance stage, the impact of dust, sand, and pollutants on module surfaces on power generation is being quantified and emphasized, especially in deserts, high-dust areas, and areas with high labor costs, where cleaning frequency directly affects the levelized cost of electricity (LCOE) of the power plant. Compared to manual cleaning, robotic cleaning has significant advantages

in safety, stability, and long-term cost control, gradually transforming it from an 'optional maintenance tool' into standard equipment for large-scale ground-mounted power plants and industrial and commercial power plants, showing a definite growth trend in market demand.

From the supply and competitive landscape perspective, photovoltaic cleaning robots are evolving from single hardware products to comprehensive solutions encompassing 'equipment + maintenance services + data management.' Leading manufacturers are improving the coverage efficiency and reliability of individual machines through technologies such as waterless cleaning, intelligent navigation, remote monitoring, and cluster scheduling, and are gradually participating in the entire lifecycle maintenance system of power plants. As technology matures and production scales up, equipment costs are declining. Industry competition will shift from simply competing on price to competing on reliability, adaptability, and operation and maintenance service capabilities. Manufacturers with the ability to deliver at scale and provide long-term services are expected to gain an advantage in the market consolidation process.

This report studies the global Photovoltaic Cleaning Robot production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photovoltaic Cleaning Robot and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photovoltaic Cleaning Robot that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Photovoltaic Cleaning Robot total production and demand, 2021-2032, (K Units)

Global Photovoltaic Cleaning Robot total production value, 2021-2032, (USD Million)

Global Photovoltaic Cleaning Robot production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Photovoltaic Cleaning Robot consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Photovoltaic Cleaning Robot domestic production, consumption, key domestic manufacturers and share

Global Photovoltaic Cleaning Robot production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Photovoltaic Cleaning Robot production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Photovoltaic Cleaning Robot production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Photovoltaic Cleaning Robot market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include SunPower, Innovpower, BOSON, Westrong, SUNPURE, Alion Energy, Ecoppia, SolarCleano, SERBOT AG, Airtouch Solar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photovoltaic Cleaning Robot market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photovoltaic Cleaning Robot Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photovoltaic Cleaning Robot Market, Segmentation by Type:

Fixed

Mobile

Global Photovoltaic Cleaning Robot Market, Segmentation by Clean Form:

Dry Brush PV Cleaning Robot

Water-based PV Cleaning Robot

Global Photovoltaic Cleaning Robot Market, Segmentation by Automation:

Fully Automatic PV Cleaning Robot

Semi-automatic PV Cleaning Robot

Global Photovoltaic Cleaning Robot Market, Segmentation by Application:

Distributed Photovoltaic Power Station

Centralized Photovoltaic Power Station

Companies Profiled:

SunPower

Innovpower

BOSON

Westrong

SUNPURE

Alion Energy

Ecoppia

SolarCleano

SERBOT AG

Airtouch Solar

HyCLEANER

Tetraelc

Solenergy

Cooperwind

louluo

Washpanel

Clean Solar Solutions Ltd

Derui Intelligent

Ecobright

Xiamen Lanxu Intelligent Technology

Lingdu (Guangdong) Intelligent

Xingluo Smart Technology(Suzhou) Co., Ltd.

**Key Questions Answered:**

1. How big is the global Photovoltaic Cleaning Robot market?
2. What is the demand of the global Photovoltaic Cleaning Robot market?
3. What is the year over year growth of the global Photovoltaic Cleaning Robot market?
4. What is the production and production value of the global Photovoltaic Cleaning Robot market?
5. Who are the key producers in the global Photovoltaic Cleaning Robot market?
6. What are the growth factors driving the market demand?

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