

Global Photovoltaic Canopy Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Photovoltaic Canopy market size is expected to reach \$ 1345 million by 2032, rising at a market growth of 10.5% CAGR during the forecast period (2026-2032).

Photovoltaic canopy is engineered overhead structures that combine solar electricity generation, weather protection and dual-purpose use of outdoor space. A typical system consists of foundations or ground interfaces, load-bearing columns, primary and secondary beams, purlins or module-mounting rails, structural connectors, waterproofing and drainage components, cable-management provisions, and optional interfaces for lighting, energy storage and electric-vehicle charging equipment. Systems are commonly fabricated from hot-dip-galvanized steel, zinc-aluminum-magnesium-coated steel, aluminum alloys, or hybrid timber-and-steel structures. They are designed according to parking geometry, vehicle clearance, wind and snow loads, seismic conditions, corrosion exposure, drainage requirements and applicable building codes. Standard product configurations include single-column cantilever, dual-column, T-frame, Y-frame, W-frame, long-span, residential pergola-style and other modular canopy structures. Their primary function is to convert parking areas, driveways, pedestrian zones and other outdoor functional spaces into distributed photovoltaic generation assets without requiring dedicated land, while providing shade and weather protection and supporting integration with on-site consumption, battery storage, EV charging, microgrids and building energy-management systems.

According to our research, the photovoltaic canopy market should be understood primarily as an engineered structural-system market rather than a simple downstream application of photovoltaic modules. Its economic proposition is based on the dual use of land and parking infrastructure: a project creates distributed generation capacity without requiring a dedicated solar site, while simultaneously providing shade, weather

protection and a physical platform for EV charging, lighting, energy storage and local energy management. Under the narrow market definition adopted in this report, revenue is attributed to the load-bearing canopy, module-mounting interfaces, waterproofing and drainage components, structural engineering and prefabricated system supply. PV modules, inverters, batteries, chargers, civil works, electrical EPC and project financing are treated as adjacent markets. This distinction is essential because the broad supplier pool includes structural manufacturers, mounting-system companies, integrated product providers, EPC contractors and asset developers, while only a subset of these companies represents genuine canopy-system manufacturing supply.

Demand is concentrated in retail and commercial properties, factories, logistics parks, educational and healthcare facilities, public-sector estates, airports, railway facilities and employee parking areas. EV-charging hubs are emerging as a faster-growing subsegment because the canopy can host both generation and charging equipment at the point of vehicle dwell time. Policy is a particularly important catalyst in Europe. French requirements for qualifying outdoor parking areas create a visible project pipeline, although actual implementation will remain dependent on permitting, interconnection capacity, financing and site economics. Compared with conventional rooftop or ground-mounted PV, solar carports require more structural steel, foundations and site coordination and therefore carry a higher installed cost. Their value proposition is strongest where land is constrained, daytime electricity demand is high, parking areas are large and the generated electricity can be consumed on site or monetized through charging.

From a product and technology perspective, the market is shifting from one-off fabricated structures toward pre-engineered, modular and increasingly standardized systems. Single-column cantilever and long-span configurations reduce interference with parking circulation; waterproof module-as-roof solutions reduce the need for secondary roofing materials; zinc-aluminum-magnesium-coated steel and aluminum systems improve corrosion resistance and prefabrication; and ground screws, bolted connections and ground-level preassembly can shorten installation schedules. The next stage of competition will center on integrated solar-storage-charging systems, smart charging, bidirectional power flows, drainage reliability, digital structural design and lifecycle service. Suppliers that can combine repeatable products with local engineering validation and installation support are likely to gain share, while generic steel fabricators without certified connection systems or solar-specific design capability will remain largely project-dependent.

This report studies the global Photovoltaic Canopy production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photovoltaic Canopy and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photovoltaic Canopy that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Photovoltaic Canopy total production and demand, 2021-2032, (MW)
Global Photovoltaic Canopy total production value, 2021-2032, (USD Million)
Global Photovoltaic Canopy production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MW), (based on production site)
Global Photovoltaic Canopy consumption by region & country, CAGR, 2021-2032 & (MW)
U.S. VS China: Photovoltaic Canopy domestic production, consumption, key domestic manufacturers and share
Global Photovoltaic Canopy production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MW)
Global Photovoltaic Canopy production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MW)
Global Photovoltaic Canopy production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MW)

This report profiles key players in the global Photovoltaic Canopy market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Gibraltar Industries, Inc. ? Terrasmart, Risen Energy Co., Ltd., Clenergy Technology Co., Ltd., Arctech Solar Holding Co., Ltd., Sankyo Tateyama, Inc., Schletter Group, Xiamen Antai New Energy Tech. Co., Ltd., Xiamen Grace Solar Technology Co., Ltd., Xiamen Kseng Metal Tech Co., Ltd., Xiamen Huge Energy Stock Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Photovoltaic Canopy market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MW) and average price (US\$/KW) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photovoltaic Canopy Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photovoltaic Canopy Market, Segmentation by Type:

Fixed

Adjustable

Global Photovoltaic Canopy Market, Segmentation by Roof and Waterproofing Design:

Open-joint Non-waterproof

Module-as-roof Waterproof

Other Roof Designs

Global Photovoltaic Canopy Market, Segmentation by Rated PV Capacity:

Below 50 kW

50?500 kW

500 kW?5 MW

Above 5 MW

Global Photovoltaic Canopy Market, Segmentation by Application:

EV Charging Canopy

Pedestrian Walkway Canopy

Outdoor Amenity Canopy

Other

Companies Profiled:

Gibraltar Industries, Inc. ? Terrasmart

Risen Energy Co., Ltd.

Clenergy Technology Co., Ltd.

Arctech Solar Holding Co., Ltd.

Sankyo Tateyama, Inc.

Schletter Group

Xiamen Antai New Energy Tech. Co., Ltd.

Xiamen Grace Solar Technology Co., Ltd.

Xiamen Kseng Metal Tech Co., Ltd.

Xiamen Huge Energy Stock Co., Ltd.

Niedax Group

Dome Solar

Nichiei Intec Co., Ltd.

Praxia Energy S.L.

Bluetop Solar Parking

FlexiSolar Ltd

Parasol Structures

Structural Solar LLC

Carport Structures Corp.

Kern Solar Structures

T.Werk GmbH

ManOrga

Shanghai CHIKO Solar Technology Co., Ltd.

Xiamen Mibet New Energy Co., Ltd.

Powers Solar Frames

S-Rack Co., Ltd.

Sunlite Solar Carports

Metalu Plast ? OmbriTech brand

Alukov a.s.

Giulio Barbieri S.r.l.

Infinity Rack

Xiamen Gread Cleanergy Technology Co., Ltd.

Xiamen Enerack Technology Co., Ltd.

Xiamen Wanhos Solar Technology Co., Ltd.

Solspan Ltd

Quest Canopies, Inc.

Strolar Mounting Systems

ARS Solartech

Key Questions Answered:

1. How big is the global Photovoltaic Canopy market?
2. What is the demand of the global Photovoltaic Canopy market?
3. What is the year over year growth of the global Photovoltaic Canopy market?
4. What is the production and production value of the global Photovoltaic Canopy market?
5. Who are the key producers in the global Photovoltaic Canopy market?
6. What are the growth factors driving the market demand?

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