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Global Phototherapy Device Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phototherapy Device market size was valued at US$ 741 million in 2025 and is forecast to a readjusted size of US$ 1209 million by 2032 with a CAGR of 7.2% during review period.

A Phototherapy Device is a medical or therapeutic instrument that uses specific wavelengths of light (such as ultraviolet, blue light, or infrared) to treat various health conditions. It is commonly used in dermatology to manage skin disorders like psoriasis, eczema, vitiligo, and neonatal jaundice. The device works by delivering controlled light exposure to stimulate biological responses in skin cells, reduce inflammation, or regulate bilirubin levels in newborns.In 2025, global Phototherapy Device production reached approximately 496,500 units, with an average global market price of around US$ 1450 per unit. Annual production capacity is 600,000 units. Gross Profit Margin: 38%.The phototherapy device industry chain is structured across upstream optical materials, semiconductor light sources, and medical-grade electronic components, with key inputs including UV lamps, LED chips, sensors, and medical plastics. Midstream manufacturers integrate these components into clinical systems such as neonatal phototherapy units, dermatology UV cabinets, and portable LED therapy devices. Downstream demand is driven by hospitals, dermatology clinics, neonatal intensive care units, and emerging homecare markets, where replacement cycles and expanding non-invasive treatment adoption sustain long-term demand.The market is increasingly shaped by the transition from traditional UV lamp systems to LED-based and digitally controlled phototherapy platforms, improving safety, energy efficiency, and treatment precision. Growth potential is strongest in neonatal care stability-driven demand and dermatology outpatient expansion, while portable and home-use devices are creating incremental consumer-level adoption beyond clinical environments.

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This report is a detailed and comprehensive analysis for global Phototherapy Device market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Product Form Factor and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phototherapy Device market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Phototherapy Device market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Phototherapy Device market size and forecasts, by Product Form Factor and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Phototherapy Device market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phototherapy Device

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phototherapy Device market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies

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covered as a part of this study include GE Healthcare, Philips Healthcare, Dr?ger, Natus Medical Incorporated, Atom Medical Corporation, Fanem Ltda., Waldmann Group, Dr. H?nle Medizintechnik GmbH, Solarc Systems Inc., Daavlin Company, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phototherapy Device market is split by Product Form Factor and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Product Form Factor, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Product Form Factor

Stationary Phototherapy Devices

Portable Phototherapy Devices

Wearable Phototherapy Devices

Market segment by Light Source Type

UV Phototherapy Devices

LED Phototherapy Devices

Laser Phototherapy Devices

Infrared Phototherapy Devices

Market segment by Wavelength Range Classification

UV Range Devices?100?400 nm?

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Visible Light Devices?400?700 nm?

Infrared Range Devices?700 nm?1 mm?

Market segment by Application

Dermatology Treatment

Neonatal Care

Pain Management & Rehabilitation

Aesthetic & Cosmetic Therapy

Veterinary Phototherapy

Major players covered

GE Healthcare

Philips Healthcare

Dr?ger

Natus Medical Incorporated

Atom Medical Corporation

Fanem Ltda.

Waldmann Group

Dr. H?nle Medizintechnik GmbH

Solarc Systems Inc.

Daavlin Company

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National Biological Corporation

Kernel Medical Equipment Co., Ltd.

Ningbo David Medical Device Co., Ltd.

Shenzhen Comen Medical Instruments Co., Ltd.

Mindray Bio-Medical Electronics Co., Ltd.

Phoenix Medical Systems Pvt. Ltd.

Bistos Co., Ltd.

Skanray Technologies Pvt. Ltd.

Shenzhen Heal Force Bio-Meditech Holdings Ltd.

Beijing Julongsanyou Medical Equipment Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phototherapy Device product scope, market overview, market

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estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phototherapy Device, with price, sales quantity, revenue, and global market share of Phototherapy Device from 2021 to 2026.

Chapter 3, the Phototherapy Device competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phototherapy Device breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Product Form Factor and by Application, with sales market share and growth rate by Product Form Factor, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Phototherapy Device market forecast, by regions, by Product Form Factor, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phototherapy Device.

Chapter 14 and 15, to describe Phototherapy Device sales channel, distributors, customers, research findings and conclusion.

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