

Global Photosensitive Cover Film for FPC Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Photosensitive Cover Film for FPC market size is expected to reach \$ 1475 million by 2032, rising at a market growth of 9.0% CAGR during the forecast period (2026-2032).

In 2025, global sales of photosensitive cover films for FPCs reached 135 million square meters, with an average selling price of US\$5.8 per square meter. Global total production capacity in 2025 was approximately 150 million square meters, with an average industry gross margin of about 42%. Photosensitive cover films for FPCs are high-performance functional films used in the production of flexible printed circuit boards (FPCs) to cover the photosensitive layer and protect the circuitry. Their main functions are to isolate, protect, and ensure the accuracy of photolithography exposure. They are widely used in smartphones, wearable devices, tablets, automotive electronics, and flexible displays. The products typically use photosensitive polyimide, acrylic, or epoxy-modified resin materials, and are formed into a thin film structure through coating, curing, cutting, and surface treatment. They can maintain dimensional stability and optical uniformity under high temperature, high humidity, and precision exposure environments.

Upstream suppliers include high-purity polyimide resin, photosensitive materials, coating substrates, functional additives, and solvents; downstream consumption mainly comes from FPC manufacturers, display module manufacturers, and flexible electronic component manufacturers. With the rapid growth of flexible electronics, foldable displays, and high-end consumer electronics products, the demand for high-precision, high-reliability photosensitive cover films continues to increase. Future products will develop towards higher resolution, thinner profile, greater heat resistance, and higher flexibility. Meanwhile, the upgrading of emerging wearable devices, smart automotive

electronics, and flexible display industries will bring significant business opportunities and market expansion space.

This report studies the global Photosensitive Cover Film for FPC production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photosensitive Cover Film for FPC and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photosensitive Cover Film for FPC that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Photosensitive Cover Film for FPC total production and demand, 2021-2032, (K Sqm)

Global Photosensitive Cover Film for FPC total production value, 2021-2032, (USD Million)

Global Photosensitive Cover Film for FPC production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm), (based on production site)

Global Photosensitive Cover Film for FPC consumption by region & country, CAGR, 2021-2032 & (K Sqm)

U.S. VS China: Photosensitive Cover Film for FPC domestic production, consumption, key domestic manufacturers and share

Global Photosensitive Cover Film for FPC production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sqm)

Global Photosensitive Cover Film for FPC production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

Global Photosensitive Cover Film for FPC production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sqm)

This report profiles key players in the global Photosensitive Cover Film for FPC market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TAMURA, DuPont, Taiflex, Arisawa, JHYPCB, Eternal Group, Rocket PCB, Baoding Lucky Innovative Materials, INNOX Advanced Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photosensitive Cover Film for FPC market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Sqm) and average price (US\$/Sq m) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photosensitive Cover Film for FPC Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photosensitive Cover Film for FPC Market, Segmentation by Type:

Sodium Carbonate Developing Type

Solvent Developing Type

Global Photosensitive Cover Film for FPC Market, Segmentation by Form:

Liquid Type

Dry Film Type

Global Photosensitive Cover Film for FPC Market, Segmentation by Resolution:

Resolution: 50-100µm

Resolution: 30µm

Global Photosensitive Cover Film for FPC Market, Segmentation by Application:

Smartphones

Automotive Electronics

Wearable Devices

Others

Companies Profiled:

TAMURA

DuPont

Taiflex

Arisawa

JHYPCB

Eternal Group

Rocket PCB

Baoding Lucky Innovative Materials

INNOX Advanced Materials

Key Questions Answered:

1. How big is the global Photosensitive Cover Film for FPC market?
2. What is the demand of the global Photosensitive Cover Film for FPC market?
3. What is the year over year growth of the global Photosensitive Cover Film for FPC market?
4. What is the production and production value of the global Photosensitive Cover Film for FPC market?
5. Who are the key producers in the global Photosensitive Cover Film for FPC market?
6. What are the growth factors driving the market demand?

Contents

1 SUPPLY SUMMARY

- 1.1 Photosensitive Cover Film for FPC Introduction
- 1.2 World Photosensitive Cover Film for FPC Supply & Forecast
 - 1.2.1 World Photosensitive Cover Film for FPC Production Value (2021 & 2025 & 2032)
 - 1.2.2 World Photosensitive Cover Film for FPC Production (2021-2032)
 - 1.2.3 World Photosensitive Cover Film for FPC Pricing Trends (2021-2032)
- 1.3 World Photosensitive Cover Film for FPC Production by Region (Based on Production Site)
 - 1.3.1 World Photosensitive Cover Film for FPC Production Value by Region (2021-2032)
 - 1.3.2 World Photosensitive Cover Film for FPC Production by Region (2021-2032)
 - 1.3.3 World Photosensitive Cover Film for FPC Average Price by Region (2021-2032)
 - 1.3.4 North America Photosensitive Cover Film for FPC Production (2021-2032)
 - 1.3.5 Europe Photosensitive Cover Film for FPC Production (2021-2032)
 - 1.3.6 China Photosensitive Cover Film for FPC Production (2021-2032)
 - 1.3.7 Japan Photosensitive Cover Film for FPC Production (2021-2032)
 - 1.3.8 India Photosensitive Cover Film for FPC Production (2021-2032)
- 1.4 Market Drivers, Restraints and Trends
 - 1.4.1 Photosensitive Cover Film for FPC Market Drivers
 - 1.4.2 Factors Affecting Demand
 - 1.4.3 Photosensitive Cover Film for FPC Major Market Trends

2 DEMAND SUMMARY

- 2.1 World Photosensitive Cover Film for FPC Demand (2021-2032)
- 2.2 World Photosensitive Cover Film for FPC Consumption by Region
 - 2.2.1 World Photosensitive Cover Film for FPC Consumption by Region (2021-2026)
 - 2.2.2 World Photosensitive Cover Film for FPC Consumption Forecast by Region (2027-2032)
- 2.3 United States Photosensitive Cover Film for FPC Consumption (2021-2032)
- 2.4 China Photosensitive Cover Film for FPC Consumption (2021-2032)
- 2.5 Europe Photosensitive Cover Film for FPC Consumption (2021-2032)
- 2.6 Japan Photosensitive Cover Film for FPC Consumption (2021-2032)
- 2.7 South Korea Photosensitive Cover Film for FPC Consumption (2021-2032)
- 2.8 ASEAN Photosensitive Cover Film for FPC Consumption (2021-2032)
- 2.9 India Photosensitive Cover Film for FPC Consumption (2021-2032)

3 WORLD MANUFACTURERS COMPETITIVE ANALYSIS

3.1 World Photosensitive Cover Film for FPC Production Value by Manufacturer (2021-2026)

3.2 World Photosensitive Cover Film for FPC Production by Manufacturer (2021-2026)

3.3 World Photosensitive Cover Film for FPC Average Price by Manufacturer (2021-2026)

3.4 Photosensitive Cover Film for FPC Company Evaluation Quadrant

3.5 Industry Rank and Concentration Rate (CR)

3.5.1 Global Photosensitive Cover Film for FPC Industry Rank of Major Manufacturers

3.5.2 Global Concentration Ratios (CR4) for Photosensitive Cover Film for FPC in 2025

3.5.3 Global Concentration Ratios (CR8) for Photosensitive Cover Film for FPC in 2025

3.6 Photosensitive Cover Film for FPC Market: Overall Company Footprint Analysis

3.6.1 Photosensitive Cover Film for FPC Market: Region Footprint

3.6.2 Photosensitive Cover Film for FPC Market: Company Product Type Footprint

3.6.3 Photosensitive Cover Film for FPC Market: Company Product Application Footprint

3.7 Competitive Environment

3.7.1 Historical Structure of the Industry

3.7.2 Barriers of Market Entry

3.7.3 Factors of Competition

3.8 New Entrant and Capacity Expansion Plans

3.9 Mergers, Acquisition, Agreements, and Collaborations

4 UNITED STATES VS CHINA VS REST OF THE WORLD

4.1 United States VS China: Photosensitive Cover Film for FPC Production Value Comparison

4.1.1 United States VS China: Photosensitive Cover Film for FPC Production Value Comparison (2021 & 2025 & 2032)

4.1.2 United States VS China: Photosensitive Cover Film for FPC Production Value Market Share Comparison (2021 & 2025 & 2032)

4.2 United States VS China: Photosensitive Cover Film for FPC Production Comparison

4.2.1 United States VS China: Photosensitive Cover Film for FPC Production Comparison (2021 & 2025 & 2032)

4.2.2 United States VS China: Photosensitive Cover Film for FPC Production Market Share Comparison (2021 & 2025 & 2032)

4.3 United States VS China: Photosensitive Cover Film for FPC Consumption

Comparison

4.3.1 United States VS China: Photosensitive Cover Film for FPC Consumption Comparison (2021 & 2025 & 2032)

4.3.2 United States VS China: Photosensitive Cover Film for FPC Consumption Market Share Comparison (2021 & 2025 & 2032)

4.4 United States Based Photosensitive Cover Film for FPC Manufacturers and Market Share, 2021-2026

4.4.1 United States Based Photosensitive Cover Film for FPC Manufacturers, Headquarters and Production Site (States, Country)

4.4.2 United States Based Manufacturers Photosensitive Cover Film for FPC Production Value (2021-2026)

4.4.3 United States Based Manufacturers Photosensitive Cover Film for FPC Production (2021-2026)

4.5 China Based Photosensitive Cover Film for FPC Manufacturers and Market Share

4.5.1 China Based Photosensitive Cover Film for FPC Manufacturers, Headquarters and Production Site (Province, Country)

4.5.2 China Based Manufacturers Photosensitive Cover Film for FPC Production Value (2021-2026)

4.5.3 China Based Manufacturers Photosensitive Cover Film for FPC Production (2021-2026)

4.6 Rest of World Based Photosensitive Cover Film for FPC Manufacturers and Market Share, 2021-2026

4.6.1 Rest of World Based Photosensitive Cover Film for FPC Manufacturers, Headquarters and Production Site (State, Country)

4.6.2 Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production Value (2021-2026)

4.6.3 Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production (2021-2026)

5 MARKET ANALYSIS BY TYPE

5.1 World Photosensitive Cover Film for FPC Market Size Overview by Type: 2021 VS 2025 VS 2032

5.2 Segment Introduction by Type

5.2.1 Sodium Carbonate Developing Type

5.2.2 Solvent Developing Type

5.3 Market Segment by Type

5.3.1 World Photosensitive Cover Film for FPC Production by Type (2021-2032)

5.3.2 World Photosensitive Cover Film for FPC Production Value by Type (2021-2032)

5.3.3 World Photosensitive Cover Film for FPC Average Price by Type (2021-2032)

6 MARKET ANALYSIS BY FORM

6.1 World Photosensitive Cover Film for FPC Market Size Overview by Form: 2021 VS 2025 VS 2032

6.2 Segment Introduction by Form

6.2.1 Liquid Type

6.2.2 Dry Film Type

6.3 Market Segment by Form

6.3.1 World Photosensitive Cover Film for FPC Production by Form (2021-2032)

6.3.2 World Photosensitive Cover Film for FPC Production Value by Form (2021-2032)

6.3.3 World Photosensitive Cover Film for FPC Average Price by Form (2021-2032)

7 MARKET ANALYSIS BY RESOLUTION

7.1 World Photosensitive Cover Film for FPC Market Size Overview by Resolution: 2021 VS 2025 VS 2032

7.2 Segment Introduction by Resolution

7.2.1 Resolution: 50-100?m

7.2.2 Resolution: 30?m

7.3 Market Segment by Resolution

7.3.1 World Photosensitive Cover Film for FPC Production by Resolution (2021-2032)

7.3.2 World Photosensitive Cover Film for FPC Production Value by Resolution (2021-2032)

7.3.3 World Photosensitive Cover Film for FPC Average Price by Resolution (2021-2032)

8 MARKET ANALYSIS BY APPLICATION

8.1 World Photosensitive Cover Film for FPC Market Size Overview by Application: 2021 VS 2025 VS 2032

8.2 Segment Introduction by Application

8.2.1 Smartphones

8.2.2 Automotive Electronics

8.2.3 Wearable Devices

8.2.4 Others

8.3 Market Segment by Application

8.3.1 World Photosensitive Cover Film for FPC Production by Application (2021-2032)

8.3.2 World Photosensitive Cover Film for FPC Production Value by Application (2021-2032)

8.3.3 World Photosensitive Cover Film for FPC Average Price by Application (2021-2032)

9 COMPANY PROFILES

9.1 TAMURA

9.1.1 TAMURA Details

9.1.2 TAMURA Major Business

9.1.3 TAMURA Photosensitive Cover Film for FPC Product and Services

9.1.4 TAMURA Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.1.5 TAMURA Recent Developments/Updates

9.1.6 TAMURA Competitive Strengths & Weaknesses

9.2 DuPont

9.2.1 DuPont Details

9.2.2 DuPont Major Business

9.2.3 DuPont Photosensitive Cover Film for FPC Product and Services

9.2.4 DuPont Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.2.5 DuPont Recent Developments/Updates

9.2.6 DuPont Competitive Strengths & Weaknesses

9.3 Taiflex

9.3.1 Taiflex Details

9.3.2 Taiflex Major Business

9.3.3 Taiflex Photosensitive Cover Film for FPC Product and Services

9.3.4 Taiflex Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.3.5 Taiflex Recent Developments/Updates

9.3.6 Taiflex Competitive Strengths & Weaknesses

9.4 Arisawa

9.4.1 Arisawa Details

9.4.2 Arisawa Major Business

9.4.3 Arisawa Photosensitive Cover Film for FPC Product and Services

9.4.4 Arisawa Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.4.5 Arisawa Recent Developments/Updates

9.4.6 Arisawa Competitive Strengths & Weaknesses

9.5 JHYPCB

9.5.1 JHYPCB Details

9.5.2 JHYPCB Major Business

9.5.3 JHYPCB Photosensitive Cover Film for FPC Product and Services

9.5.4 JHYPCB Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.5.5 JHYPCB Recent Developments/Updates

9.5.6 JHYPCB Competitive Strengths & Weaknesses

9.6 Eternal Group

9.6.1 Eternal Group Details

9.6.2 Eternal Group Major Business

9.6.3 Eternal Group Photosensitive Cover Film for FPC Product and Services

9.6.4 Eternal Group Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.6.5 Eternal Group Recent Developments/Updates

9.6.6 Eternal Group Competitive Strengths & Weaknesses

9.7 Rocket PCB

9.7.1 Rocket PCB Details

9.7.2 Rocket PCB Major Business

9.7.3 Rocket PCB Photosensitive Cover Film for FPC Product and Services

9.7.4 Rocket PCB Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.7.5 Rocket PCB Recent Developments/Updates

9.7.6 Rocket PCB Competitive Strengths & Weaknesses

9.8 Baoding Lucky Innovative Materials

9.8.1 Baoding Lucky Innovative Materials Details

9.8.2 Baoding Lucky Innovative Materials Major Business

9.8.3 Baoding Lucky Innovative Materials Photosensitive Cover Film for FPC Product and Services

9.8.4 Baoding Lucky Innovative Materials Photosensitive Cover Film for FPC Production, Price, Value, Gross Margin and Market Share (2021-2026)

9.8.5 Baoding Lucky Innovative Materials Recent Developments/Updates

9.8.6 Baoding Lucky Innovative Materials Competitive Strengths & Weaknesses

9.9 INNOX Advanced Materials

9.9.1 INNOX Advanced Materials Details

9.9.2 INNOX Advanced Materials Major Business

9.9.3 INNOX Advanced Materials Photosensitive Cover Film for FPC Product and Services

9.9.4 INNOX Advanced Materials Photosensitive Cover Film for FPC Production, Price,

Value, Gross Margin and Market Share (2021-2026)

9.9.5 INNOX Advanced Materials Recent Developments/Updates

9.9.6 INNOX Advanced Materials Competitive Strengths & Weaknesses

10 INDUSTRY CHAIN ANALYSIS

10.1 Photosensitive Cover Film for FPC Industry Chain

10.2 Photosensitive Cover Film for FPC Upstream Analysis

10.2.1 Photosensitive Cover Film for FPC Core Raw Materials

10.2.2 Main Manufacturers of Photosensitive Cover Film for FPC Core Raw Materials

10.3 Midstream Analysis

10.4 Downstream Analysis

10.5 Photosensitive Cover Film for FPC Production Mode

10.6 Photosensitive Cover Film for FPC Procurement Model

10.7 Photosensitive Cover Film for FPC Industry Sales Model and Sales Channels

10.7.1 Photosensitive Cover Film for FPC Sales Model

10.7.2 Photosensitive Cover Film for FPC Typical Distributors

11 RESEARCH FINDINGS AND CONCLUSION

12 APPENDIX

12.1 Methodology

12.2 Research Process and Data Source

12.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. World Photosensitive Cover Film for FPC Production Value by Region (2021, 2025 and 2032) & (USD Million)

Table 2. World Photosensitive Cover Film for FPC Production Value by Region (2021-2026) & (USD Million)

Table 3. World Photosensitive Cover Film for FPC Production Value by Region (2027-2032) & (USD Million)

Table 4. World Photosensitive Cover Film for FPC Production Value Market Share by Region (2021-2026)

Table 5. World Photosensitive Cover Film for FPC Production Value Market Share by Region (2027-2032)

Table 6. World Photosensitive Cover Film for FPC Production by Region (2021-2026) & (K Sqm)

Table 7. World Photosensitive Cover Film for FPC Production by Region (2027-2032) & (K Sqm)

Table 8. World Photosensitive Cover Film for FPC Production Market Share by Region (2021-2026)

Table 9. World Photosensitive Cover Film for FPC Production Market Share by Region (2027-2032)

Table 10. World Photosensitive Cover Film for FPC Average Price by Region (2021-2026) & (US\$/Sq m)

Table 11. World Photosensitive Cover Film for FPC Average Price by Region (2027-2032) & (US\$/Sq m)

Table 12. Photosensitive Cover Film for FPC Major Market Trends

Table 13. World Photosensitive Cover Film for FPC Consumption Growth Rate Forecast by Region (2021 & 2025 & 2032) & (K Sqm)

Table 14. World Photosensitive Cover Film for FPC Consumption by Region (2021-2026) & (K Sqm)

Table 15. World Photosensitive Cover Film for FPC Consumption Forecast by Region (2027-2032) & (K Sqm)

Table 16. World Photosensitive Cover Film for FPC Production Value by Manufacturer (2021-2026) & (USD Million)

Table 17. Production Value Market Share of Key Photosensitive Cover Film for FPC Producers in 2025

Table 18. World Photosensitive Cover Film for FPC Production by Manufacturer (2021-2026) & (K Sqm)

Table 19. Production Market Share of Key Photosensitive Cover Film for FPC Producers in 2025

Table 20. World Photosensitive Cover Film for FPC Average Price by Manufacturer (2021-2026) & (US\$/Sq m)

Table 21. Global Photosensitive Cover Film for FPC Company Evaluation Quadrant

Table 22. World Photosensitive Cover Film for FPC Industry Rank of Major Manufacturers, Based on Production Value in 2025

Table 23. Head Office and Photosensitive Cover Film for FPC Production Site of Key Manufacturer

Table 24. Photosensitive Cover Film for FPC Market: Company Product Type Footprint

Table 25. Photosensitive Cover Film for FPC Market: Company Product Application Footprint

Table 26. Photosensitive Cover Film for FPC Competitive Factors

Table 27. Photosensitive Cover Film for FPC New Entrant and Capacity Expansion Plans

Table 28. Photosensitive Cover Film for FPC Mergers & Acquisitions Activity

Table 29. United States VS China Photosensitive Cover Film for FPC Production Value Comparison, (2021 & 2025 & 2032) & (USD Million)

Table 30. United States VS China Photosensitive Cover Film for FPC Production Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 31. United States VS China Photosensitive Cover Film for FPC Consumption Comparison, (2021 & 2025 & 2032) & (K Sqm)

Table 32. United States Based Photosensitive Cover Film for FPC Manufacturers, Headquarters and Production Site (States, Country)

Table 33. United States Based Manufacturers Photosensitive Cover Film for FPC Production Value, (2021-2026) & (USD Million)

Table 34. United States Based Manufacturers Photosensitive Cover Film for FPC Production Value Market Share (2021-2026)

Table 35. United States Based Manufacturers Photosensitive Cover Film for FPC Production (2021-2026) & (K Sqm)

Table 36. United States Based Manufacturers Photosensitive Cover Film for FPC Production Market Share (2021-2026)

Table 37. China Based Photosensitive Cover Film for FPC Manufacturers, Headquarters and Production Site (Province, Country)

Table 38. China Based Manufacturers Photosensitive Cover Film for FPC Production Value, (2021-2026) & (USD Million)

Table 39. China Based Manufacturers Photosensitive Cover Film for FPC Production Value Market Share (2021-2026)

Table 40. China Based Manufacturers Photosensitive Cover Film for FPC Production,

(2021-2026) & (K Sqm)

Table 41. China Based Manufacturers Photosensitive Cover Film for FPC Production Market Share (2021-2026)

Table 42. Rest of World Based Photosensitive Cover Film for FPC Manufacturers, Headquarters and Production Site (State, Country)

Table 43. Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production Value, (2021-2026) & (USD Million)

Table 44. Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production Value Market Share (2021-2026)

Table 45. Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production, (2021-2026) & (K Sqm)

Table 46. Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production Market Share (2021-2026)

Table 47. World Photosensitive Cover Film for FPC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Table 48. World Photosensitive Cover Film for FPC Production by Type (2021-2026) & (K Sqm)

Table 49. World Photosensitive Cover Film for FPC Production by Type (2027-2032) & (K Sqm)

Table 50. World Photosensitive Cover Film for FPC Production Value by Type (2021-2026) & (USD Million)

Table 51. World Photosensitive Cover Film for FPC Production Value by Type (2027-2032) & (USD Million)

Table 52. World Photosensitive Cover Film for FPC Average Price by Type (2021-2026) & (US\$/Sq m)

Table 53. World Photosensitive Cover Film for FPC Average Price by Type (2027-2032) & (US\$/Sq m)

Table 54. World Photosensitive Cover Film for FPC Production Value by Form, (USD Million), 2021 & 2025 & 2032

Table 55. World Photosensitive Cover Film for FPC Production by Form (2021-2026) & (K Sqm)

Table 56. World Photosensitive Cover Film for FPC Production by Form (2027-2032) & (K Sqm)

Table 57. World Photosensitive Cover Film for FPC Production Value by Form (2021-2026) & (USD Million)

Table 58. World Photosensitive Cover Film for FPC Production Value by Form (2027-2032) & (USD Million)

Table 59. World Photosensitive Cover Film for FPC Average Price by Form (2021-2026) & (US\$/Sq m)

Table 60. World Photosensitive Cover Film for FPC Average Price by Form (2027-2032) & (US\$/Sq m)

Table 61. World Photosensitive Cover Film for FPC Production Value by Resolution, (USD Million), 2021 & 2025 & 2032

Table 62. World Photosensitive Cover Film for FPC Production by Resolution (2021-2026) & (K Sqm)

Table 63. World Photosensitive Cover Film for FPC Production by Resolution (2027-2032) & (K Sqm)

Table 64. World Photosensitive Cover Film for FPC Production Value by Resolution (2021-2026) & (USD Million)

Table 65. World Photosensitive Cover Film for FPC Production Value by Resolution (2027-2032) & (USD Million)

Table 66. World Photosensitive Cover Film for FPC Average Price by Resolution (2021-2026) & (US\$/Sq m)

Table 67. World Photosensitive Cover Film for FPC Average Price by Resolution (2027-2032) & (US\$/Sq m)

Table 68. World Photosensitive Cover Film for FPC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Table 69. World Photosensitive Cover Film for FPC Production by Application (2021-2026) & (K Sqm)

Table 70. World Photosensitive Cover Film for FPC Production by Application (2027-2032) & (K Sqm)

Table 71. World Photosensitive Cover Film for FPC Production Value by Application (2021-2026) & (USD Million)

Table 72. World Photosensitive Cover Film for FPC Production Value by Application (2027-2032) & (USD Million)

Table 73. World Photosensitive Cover Film for FPC Average Price by Application (2021-2026) & (US\$/Sq m)

Table 74. World Photosensitive Cover Film for FPC Average Price by Application (2027-2032) & (US\$/Sq m)

Table 75. TAMURA Basic Information, Manufacturing Base and Competitors

Table 76. TAMURA Major Business

Table 77. TAMURA Photosensitive Cover Film for FPC Product and Services

Table 78. TAMURA Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 79. TAMURA Recent Developments/Updates

Table 80. TAMURA Competitive Strengths & Weaknesses

Table 81. DuPont Basic Information, Manufacturing Base and Competitors

Table 82. DuPont Major Business

Table 83. DuPont Photosensitive Cover Film for FPC Product and Services

Table 84. DuPont Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. DuPont Recent Developments/Updates

Table 86. DuPont Competitive Strengths & Weaknesses

Table 87. Taiflex Basic Information, Manufacturing Base and Competitors

Table 88. Taiflex Major Business

Table 89. Taiflex Photosensitive Cover Film for FPC Product and Services

Table 90. Taiflex Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 91. Taiflex Recent Developments/Updates

Table 92. Taiflex Competitive Strengths & Weaknesses

Table 93. Arisawa Basic Information, Manufacturing Base and Competitors

Table 94. Arisawa Major Business

Table 95. Arisawa Photosensitive Cover Film for FPC Product and Services

Table 96. Arisawa Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 97. Arisawa Recent Developments/Updates

Table 98. Arisawa Competitive Strengths & Weaknesses

Table 99. JHYPCB Basic Information, Manufacturing Base and Competitors

Table 100. JHYPCB Major Business

Table 101. JHYPCB Photosensitive Cover Film for FPC Product and Services

Table 102. JHYPCB Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 103. JHYPCB Recent Developments/Updates

Table 104. JHYPCB Competitive Strengths & Weaknesses

Table 105. Eternal Group Basic Information, Manufacturing Base and Competitors

Table 106. Eternal Group Major Business

Table 107. Eternal Group Photosensitive Cover Film for FPC Product and Services

Table 108. Eternal Group Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 109. Eternal Group Recent Developments/Updates

Table 110. Eternal Group Competitive Strengths & Weaknesses

Table 111. Rocket PCB Basic Information, Manufacturing Base and Competitors

Table 112. Rocket PCB Major Business

Table 113. Rocket PCB Photosensitive Cover Film for FPC Product and Services

Table 114. Rocket PCB Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 115. Rocket PCB Recent Developments/Updates

Table 116. Rocket PCB Competitive Strengths & Weaknesses

Table 117. Baoding Lucky Innovative Materials Basic Information, Manufacturing Base and Competitors

Table 118. Baoding Lucky Innovative Materials Major Business

Table 119. Baoding Lucky Innovative Materials Photosensitive Cover Film for FPC Product and Services

Table 120. Baoding Lucky Innovative Materials Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 121. Baoding Lucky Innovative Materials Recent Developments/Updates

Table 122. Baoding Lucky Innovative Materials Competitive Strengths & Weaknesses

Table 123. INNOX Advanced Materials Basic Information, Manufacturing Base and Competitors

Table 124. INNOX Advanced Materials Major Business

Table 125. INNOX Advanced Materials Photosensitive Cover Film for FPC Product and Services

Table 126. INNOX Advanced Materials Photosensitive Cover Film for FPC Production (K Sqm), Price (US\$/Sq m), Production Value (USD Million), Gross Margin and Market Share (2021-2026)

Table 127. INNOX Advanced Materials Recent Developments/Updates

Table 128. INNOX Advanced Materials Competitive Strengths & Weaknesses

Table 129. Global Key Players of Photosensitive Cover Film for FPC Upstream (Raw Materials)

Table 130. Global Photosensitive Cover Film for FPC Typical Customers

Table 131. Photosensitive Cover Film for FPC Typical Distributors

List Of Figures

LIST OF FIGURES

Figure 1. Photosensitive Cover Film for FPC Picture

Figure 2. World Photosensitive Cover Film for FPC Production Value: 2021 & 2025 & 2032, (USD Million)

Figure 3. World Photosensitive Cover Film for FPC Production Value and Forecast (2021-2032) & (USD Million)

Figure 4. World Photosensitive Cover Film for FPC Production (2021-2032) & (K Sqm)

Figure 5. World Photosensitive Cover Film for FPC Average Price (2021-2032) & (US\$/Sq m)

Figure 6. World Photosensitive Cover Film for FPC Production Value Market Share by Region (2021-2032)

Figure 7. World Photosensitive Cover Film for FPC Production Market Share by Region (2021-2032)

Figure 8. North America Photosensitive Cover Film for FPC Production (2021-2032) & (K Sqm)

Figure 9. Europe Photosensitive Cover Film for FPC Production (2021-2032) & (K Sqm)

Figure 10. China Photosensitive Cover Film for FPC Production (2021-2032) & (K Sqm)

Figure 11. Japan Photosensitive Cover Film for FPC Production (2021-2032) & (K Sqm)

Figure 12. India Photosensitive Cover Film for FPC Production (2021-2032) & (K Sqm)

Figure 13. Photosensitive Cover Film for FPC Market Drivers

Figure 14. Factors Affecting Demand

Figure 15. World Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 16. World Photosensitive Cover Film for FPC Consumption Market Share by Region (2021-2032)

Figure 17. United States Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 18. China Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 19. Europe Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 20. Japan Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 21. South Korea Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 22. ASEAN Photosensitive Cover Film for FPC Consumption (2021-2032) & (K

Sqm)

Figure 23. India Photosensitive Cover Film for FPC Consumption (2021-2032) & (K Sqm)

Figure 24. Producer Shipments of Photosensitive Cover Film for FPC by Manufacturer Revenue (\$MM) and Market Share (%): 2025

Figure 25. Global Four-firm Concentration Ratios (CR4) for Photosensitive Cover Film for FPC Markets in 2025

Figure 26. Global Four-firm Concentration Ratios (CR8) for Photosensitive Cover Film for FPC Markets in 2025

Figure 27. United States VS China: Photosensitive Cover Film for FPC Production Value Market Share Comparison (2021 & 2025 & 2032)

Figure 28. United States VS China: Photosensitive Cover Film for FPC Production Market Share Comparison (2021 & 2025 & 2032)

Figure 29. United States VS China: Photosensitive Cover Film for FPC Consumption Market Share Comparison (2021 & 2025 & 2032)

Figure 30. United States Based Manufacturers Photosensitive Cover Film for FPC Production Market Share 2025

Figure 31. China Based Manufacturers Photosensitive Cover Film for FPC Production Market Share 2025

Figure 32. Rest of World Based Manufacturers Photosensitive Cover Film for FPC Production Market Share 2025

Figure 33. World Photosensitive Cover Film for FPC Production Value by Type, (USD Million), 2021 & 2025 & 2032

Figure 34. World Photosensitive Cover Film for FPC Production Value Market Share by Type in 2025

Figure 35. Sodium Carbonate Developing Type

Figure 36. Solvent Developing Type

Figure 37. World Photosensitive Cover Film for FPC Production Market Share by Type (2021-2032)

Figure 38. World Photosensitive Cover Film for FPC Production Value Market Share by Type (2021-2032)

Figure 39. World Photosensitive Cover Film for FPC Average Price by Type (2021-2032) & (US\$/Sq m)

Figure 40. World Photosensitive Cover Film for FPC Production Value by Form, (USD Million), 2021 & 2025 & 2032

Figure 41. World Photosensitive Cover Film for FPC Production Value Market Share by Form in 2025

Figure 42. Liquid Type

Figure 43. Dry Film Type

Figure 44. World Photosensitive Cover Film for FPC Production Market Share by Form (2021-2032)

Figure 45. World Photosensitive Cover Film for FPC Production Value Market Share by Form (2021-2032)

Figure 46. World Photosensitive Cover Film for FPC Average Price by Form (2021-2032) & (US\$/Sq m)

Figure 47. World Photosensitive Cover Film for FPC Production Value by Resolution, (USD Million), 2021 & 2025 & 2032

Figure 48. World Photosensitive Cover Film for FPC Production Value Market Share by Resolution in 2025

Figure 49. Resolution: 50-100?m

Figure 50. Resolution: 30?m

Figure 51. World Photosensitive Cover Film for FPC Production Market Share by Resolution (2021-2032)

Figure 52. World Photosensitive Cover Film for FPC Production Value Market Share by Resolution (2021-2032)

Figure 53. World Photosensitive Cover Film for FPC Average Price by Resolution (2021-2032) & (US\$/Sq m)

Figure 54. World Photosensitive Cover Film for FPC Production Value by Application, (USD Million), 2021 & 2025 & 2032

Figure 55. World Photosensitive Cover Film for FPC Production Value Market Share by Application in 2025

Figure 56. Smartphones

Figure 57. Automotive Electronics

Figure 58. Wearable Devices

Figure 59. Others

Figure 60. World Photosensitive Cover Film for FPC Production Market Share by Application (2021-2032)

Figure 61. World Photosensitive Cover Film for FPC Production Value Market Share by Application (2021-2032)

Figure 62. World Photosensitive Cover Film for FPC Average Price by Application (2021-2032) & (US\$/Sq m)

Figure 63. Photosensitive Cover Film for FPC Industry Chain

Figure 64. Photosensitive Cover Film for FPC Procurement Model

Figure 65. Photosensitive Cover Film for FPC Sales Model

Figure 66. Photosensitive Cover Film for FPC Sales Channels, Direct Sales, and Distribution

Figure 67. Methodology

Figure 68. Research Process and Data Source

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