

# Global Photosensitive Circuit Ink Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Photosensitive Circuit Ink market size is expected to reach \$ 765 million by 2032, rising at a market growth of 8.2% CAGR during the forecast period (2026-2032).

Photosensitive circuit ink is a type of photosensitive material used for transferring circuit patterns. It undergoes chemical reactions under ultraviolet light or laser exposure, and forms precise circuit patterns on the surface of metals or substrates through development processes. It is mainly composed of resin systems, photoinitiators, monomers, solvents, and functional additives, and is widely used in precision electronics fields such as PCB manufacturing and semiconductor packaging. In 2025, global Photosensitive Circuit Ink production reached approximately 68,543 Tons, with an average global market price of around US\$ 6,234 per ton.

The annual production capacity of photosensitive circuit ink is 100000 tons, and the overall gross profit margin of the industry is between 25% and 45%. Among them, ordinary PCB products account for about 20% to 30%, HDI products account for about 30% to 40%, and IC carrier boards and high-end LDI products can reach 40% to 55%. The gross profit level depends on formula technology and customer structure; The upstream of the industrial chain is the supplier of fine chemical raw materials, including resins, photoinitiators, monomers, solvents, and additives. The midstream is the production of photosensitive line ink and photoresist, and the downstream is PCB manufacturers. Ultimately, it is applied in fields such as consumer electronics, automotive electronics, communication equipment, and data centers; In the cost structure, raw material costs account for approximately 55% -70%, with resin and photosensitive systems as the core cost items, manufacturing expenses accounting for 15% -25%, including equipment depreciation and energy consumption, labor and management expenses accounting for 10% -15%, and research and development

expenses accounting for 5% -10%. The overall cost is significantly affected by fluctuations in raw material prices and increased product performance requirements, while high-end products have better profitability due to higher technical barriers.

This report studies the global Photosensitive Circuit Ink production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photosensitive Circuit Ink and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photosensitive Circuit Ink that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Photosensitive Circuit Ink total production and demand, 2021-2032, (Tons)

Global Photosensitive Circuit Ink total production value, 2021-2032, (USD Million)

Global Photosensitive Circuit Ink production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Photosensitive Circuit Ink consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Photosensitive Circuit Ink domestic production, consumption, key domestic manufacturers and share

Global Photosensitive Circuit Ink production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Photosensitive Circuit Ink production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Photosensitive Circuit Ink production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Photosensitive Circuit Ink market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taiyo Ink, TAMURA, Alfa Chemistry, Shenzhen RongDa Photosensitive Science & Technology, Jiangsu Kuangshun Photosensitivity New-material Stock, Shanghai Biren Technology, ONSTATIC TECHNOLOGY, New East New Materials, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photosensitive Circuit Ink market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Photosensitive Circuit Ink Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Photosensitive Circuit Ink Market, Segmentation by Type:

Inner Photosensitive Circuit Ink

Outer Photosensitive Circuit Ink

### Global Photosensitive Circuit Ink Market, Segmentation by Curing Method:

Thermal Curing Circuit Ink

UV Curing Circuit Ink

Other

Global Photosensitive Circuit Ink Market, Segmentation by Purpose:

Anti-Plating Ink

Anti-Etch Ink

Global Photosensitive Circuit Ink Market, Segmentation by Application:

PCB Manufacturing

HDI Board

IC Carrier Board

Flexible Circuit Board

Other

Companies Profiled:

Taiyo Ink

TAMURA

Alfa Chemistry

Shenzhen RongDa Photosensitive Science & Technology

Jiangsu Kuangshun Photosensitivity New-material Stock

Shanghai Biren Technology

ONSTATIC TECHNOLOGY

New East New Materials

**Key Questions Answered:**

1. How big is the global Photosensitive Circuit Ink market?
2. What is the demand of the global Photosensitive Circuit Ink market?
3. What is the year over year growth of the global Photosensitive Circuit Ink market?
4. What is the production and production value of the global Photosensitive Circuit Ink market?
5. Who are the key producers in the global Photosensitive Circuit Ink market?
6. What are the growth factors driving the market demand?

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