

Global Photoresist Stripping System Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G967367DF6A9EN.html>

Date: June 2026

Pages: 127

Price: US\$ 4,480.00 (Single User License)

ID: G967367DF6A9EN

Abstracts

The global Photoresist Stripping System market size is expected to reach \$ 1618 million by 2032, rising at a market growth of 6.3% CAGR during the forecast period (2026-2032).

In 2025, the global production of Photoresist Stripping System reached approximately 3,400 units, with an average global market price of around \$300,000 per unit. In the same year, the global total production capacity of Photoresist Stripping System reached 4,200 units. The industry average gross profit margin of this product reached 37%. A photoresist stripping system is specialized equipment utilized in semiconductor manufacturing, microelectronics packaging, and optoelectronic device production. Its primary function is to efficiently and safely remove photoresist residues from the surfaces of wafers or substrates following the completion of the photolithography process. Typically employing chemical solutions, plasma, or dry stripping technologies, these systems are designed to balance substrate protection with stripping efficiency, thereby ensuring the precision and yield of subsequent manufacturing steps; they constitute an indispensable component of modern, high-end chip fabrication and microelectronics processing workflows.

The upstream segment of the photoresist stripping system industry chain primarily comprises suppliers of photoresists, ancillary chemical reagents, control systems, and sensors. The midstream segment consists of equipment design and manufacturing firms, which integrate stripping technologies, automation controls, and safety systems into complete, turnkey equipment solutions. The downstream segment encompasses semiconductor wafer fabs, packaging and testing facilities, as well as manufacturers of MEMS and optoelectronic devices. Value within this industry chain is predominantly realized through the R&D capabilities of midstream equipment manufacturers and the

reliability of upstream material supplies, while the ability to effectively adapt to the specific process requirements of downstream users remains critically important.

Driven by the advancement of semiconductor processes toward more advanced technology nodes, the diversification of packaging techniques, and the expansion of the MEMS and micro-optoelectronics markets, market demand for photoresist stripping systems is experiencing steady growth. High-performance stripping equipment serves to boost production efficiency, minimize yield losses, and align with emerging trends in green chemistry and operational safety. Moving forward, automation, precision, low-damage processing, and environmental sustainability are poised to become the core strategic directions for equipment upgrades within the industry.

This report studies the global Photoresist Stripping System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photoresist Stripping System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photoresist Stripping System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Photoresist Stripping System total production and demand, 2021-2032, (Units)

Global Photoresist Stripping System total production value, 2021-2032, (USD Million)

Global Photoresist Stripping System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Photoresist Stripping System consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Photoresist Stripping System domestic production, consumption, key domestic manufacturers and share

Global Photoresist Stripping System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Photoresist Stripping System production by Technical Principles, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Photoresist Stripping System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Photoresist Stripping System market based on the following parameters - company overview, production, value, price, gross margin,

product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lam Research, Tokyo Electron Limited (TEL), ACM Research, RENA, Modutek, ACM Research, Inc, ClassOne Technology, Tazmo, ALLSEMI, XIMI SEMi, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photoresist Stripping System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Technical Principles, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photoresist Stripping System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photoresist Stripping System Market, Segmentation by Technical Principles:

Chemical Liquid Lift-off System

Plasma Lift-off System

Dry Lift-off System

Global Photoresist Stripping System Market, Segmentation by Automation Level:

Semi-automatic Lift-off System

Fully Automatic Intelligent Lift-off System

Global Photoresist Stripping System Market, Segmentation by Equipment Structure:

Single-piece Type

Batch Type

Global Photoresist Stripping System Market, Segmentation by Application:

MEMS

LED

OLED

Compound Semiconductor

Other

Companies Profiled:

Lam Research

Tokyo Electron Limited (TEL)

ACM Research

RENA

Modutek

ACM Research, Inc

ClassOne Technology

Tazmo

ALLSEMI

XIMI SEMi

KINGSEMI

LEBOSEMI

JST Manufacturing

Technic

Key Questions Answered:

1. How big is the global Photoresist Stripping System market?
2. What is the demand of the global Photoresist Stripping System market?
3. What is the year over year growth of the global Photoresist Stripping System market?
4. What is the production and production value of the global Photoresist Stripping System market?
5. Who are the key producers in the global Photoresist Stripping System market?
6. What are the growth factors driving the market demand?

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