

Global Photoresist Stripping Equipment Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Photoresist Stripping Equipment market size is expected to reach \$ 1234 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

In 2025, global Photoresist Stripping Equipment production reached approximately 2,253 Units. Prices range from tens of thousands to over a million US dollars. Photoresist Stripping Equipment refers to specialized process tools used in semiconductor wafer fabrication, advanced packaging, MEMS, compound semiconductor, optoelectronic and selected display manufacturing processes to remove photoresist, thick resist, polyimide, residual scum, polymer by-products and organic films after lithography-related downstream steps such as etching, ion implantation, deposition, electroplating, redistribution-layer formation and TSV processing.

Photoresist Stripping Equipment should be understood as a critical surface-preparation and residue-removal node embedded across the lithography, etch, ion implantation, deposition and advanced packaging process flow, rather than as a small subset of general wafer cleaning. Its fundamental value lies in removing photoresist, thick resist, polyimide, scum and polymer residues without damaging underlying films, metals, low-k dielectrics, compound semiconductor materials or advanced packaging structures. As logic, memory, image sensors, power devices and heterogeneous packaging become more complex, wafers experience more lithography-related process loops and more diverse post-patterning residue profiles. The equipment requirement is therefore shifting from generic resist removal toward low-damage, high-selectivity, low-particle, low-contamination and recipe-controlled process capability. In this study, the narrow market scope is limited to equipment used in semiconductor wafers, advanced packaging, MEMS and compound semiconductor manufacturing. Photoresist chemicals, stripping

solvents, used equipment trading, service outsourcing and general PCB stripping lines are not included in the core market-size model.

From a supply-structure perspective, the market is characterized by concentrated leadership in dry strip, platform-based competition in wet strip and a broad regional long tail in specialty applications. PSK, Beijing E-Town/Mattson and Lam Research represent major dry strip and plasma strip suppliers with strong installed bases. Tokyo Electron, SCREEN, ACM Research, Lam Research, RENA, AP&S, Modutek and JST are relevant in wet stripping, spray cleaning, batch wet stations and single-wafer wet process platforms. PVA TePla, ULVAC, Samco, YES, Trymax, Trion and Plasma Etch have differentiated positions in microwave plasma ashing, RF/remote plasma, MEMS, compound semiconductor and R&D-to-pilot production environments. In China, NAURA, ACM Research Shanghai, Kingsemi, Beijing E-Town, Systechsemi and SINDIN indicate a widening domestic supply base across 12-inch dry strip, wet PR strip, advanced packaging strip and small-wafer ashing. Although revenue transparency and customer qualification stages vary, China has become one of the most active incremental supply regions.

On the demand side, incremental growth is driven not only by new fab capacity but also by process complexity, material diversity and packaging architecture changes. Advanced logic and DRAM require higher-performance post-etch strip, post-implant strip, descum and low-damage residue removal. 3D NAND structures are increasingly sensitive to residues, particles and high-aspect-ratio pattern effects. Advanced packaging processes such as RDL, bumping, TSV, fan-out, HBM and CoWoS-like architectures create demand for thick-resist, PI, metal lift-off and post-plating PR strip equipment. Compound semiconductor, MEMS, LED and photonics manufacturing adds further diversity because substrates such as SiC, GaN, GaAs, sapphire, glass and lithium niobate have different tolerances for plasma exposure, temperature, wet chemistries and metal contamination. These diverse requirements make it difficult for one universal platform to dominate all use cases, resulting in a market structure where high-end 300mm production tools, advanced packaging wet platforms and specialty tools coexist.

From a technology-roadmap perspective, dry and wet stripping are complementary rather than mutually exclusive. Dry plasma strip is well suited for post-implant strip, descum, surface treatment, low-chemical-consumption process flows and structures that are less compatible with wet chemistries. Wet strip remains important for thick resist, metal lift-off, advanced packaging, post-plating PR removal and certain high-throughput batch processes. Future equipment competition will focus on lower-damage

remote plasma sources, more uniform microwave/RF plasma systems, reduced SPM consumption, ozone-water and lower-environmental-impact wet chemistries, hybrid batch-plus-single-wafer platforms, panel-level packaging compatibility, and tighter integration with endpoint control, factory automation and recipe traceability. The competitive metric is shifting from strip rate alone toward total cost of ownership, defectivity, chemical consumption, yield impact and the ability to match customer-specific process windows.

This report studies the global Photoresist Stripping Equipment production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photoresist Stripping Equipment and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photoresist Stripping Equipment that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Photoresist Stripping Equipment total production and demand, 2021-2032, (Units)

Global Photoresist Stripping Equipment total production value, 2021-2032, (USD Million)

Global Photoresist Stripping Equipment production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Photoresist Stripping Equipment consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Photoresist Stripping Equipment domestic production, consumption, key domestic manufacturers and share

Global Photoresist Stripping Equipment production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Photoresist Stripping Equipment production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Photoresist Stripping Equipment production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Photoresist Stripping Equipment market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PSK Inc., Beijing E-Town, Lam

Research, Tokyo Electron, SCREEN Semiconductor Solutions, ACM Research, NAURA, Kingsemi, ULVAC, PVA TePla, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photoresist Stripping Equipment market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photoresist Stripping Equipment Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photoresist Stripping Equipment Market, Segmentation by Type:

Dry Plasma Strip

Wet Chemical Strip

Others

Global Photoresist Stripping Equipment Market, Segmentation by Equipment Configuration:

Single-Wafer System

Batch Wet Bench

Others

Global Photoresist Stripping Equipment Market, Segmentation by Substrate Size:

300 mm Wafer

200 mm Wafer

150 mm and Below

Global Photoresist Stripping Equipment Market, Segmentation by Application:

Integrated Circuit Manufacturing

Advanced Packaging

Compound Semiconductors

Others

Companies Profiled:

PSK Inc.

Beijing E-Town

Lam Research

Tokyo Electron

SCREEN Semiconductor Solutions

ACM Research

NAURA

Kingsemi

ULVAC

PVA TePla

Samco

RENA

ClassOne

JST

Modutek

AP&S

NSC Engineering

Trymax

Trion

Systechsemi

SINDIN

KC Tech

Plasma Etch

Key Questions Answered:

1. How big is the global Photoresist Stripping Equipment market?
2. What is the demand of the global Photoresist Stripping Equipment market?
3. What is the year over year growth of the global Photoresist Stripping Equipment market?
4. What is the production and production value of the global Photoresist Stripping Equipment market?
5. Who are the key producers in the global Photoresist Stripping Equipment market?
6. What are the growth factors driving the market demand?

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