

Global Photoresist and Ancillary Chemicals Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Photoresist and Ancillary Chemicals market size was valued at US\$ 6369 million in 2025 and is forecast to a readjusted size of US\$ 9908 million by 2032 with a CAGR of 6.6% during review period.

This report studies the Photoresist (PR) and Ancillary Chemicals, used in Integrated Circuit Manufacturing, Advanced packaging, and LCD.

Photoresist (PR) is a chemical that changes properties when exposed to certain wavelengths of light to form desired patterns of coating on substrate surfaces. PR serves as key material for the photolithography of semiconductor circuits in the manufacturing process.

Photoresist Ancillary Chemicals include Photoresist Stripper, Photoresist Developer, Photoresist Thinner, and Photoresist Cleaners, etc.

Photoresist Stripper includes Positive Photoresist Stripper, Negative Photoresist Stripper.

Photoresist developer is used to form patterns on semiconductors and LCDs. Because the amount of ionic impurities is extremely low, it is suitable for detailed processing, enabling shared wiring patterns.

Photoresist thinners are solvents used to modify the viscosity of photoresists during lithography processes.

Semiconductor photoresist, the key manufacturers are mainly Japan, U.S. and South Korean producers, the core manufacturers include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical, Dongjin Semichem, etc. The top five players hold approximately 86% of the global market share in 2023. In the Chinese domestic market, the current major players are Red Avenue, Crystal Clear Electronic Material, Xuzhou B & C Chemical, Xiamen Hengkun New Material Technology, Jiangsu Aisen Semiconductor Material, Zhuhai Cornerstone Technologies, Shanghai Sinyang Semiconductor Materials, ShenZhen RongDa Photosensitive Science & Technology, SINEVA, Guoke Tianji, Jiangsu Nata Opto-electronic Material, PhiChem, etc.

LCD photoresist key manufacturers include Fujifilm, Sumitomo Chemical, Merck KGaA, JSR, NIPPON STEEL Chemical & Material, Jiangsu Yoke Technology, DNP Fine Chemicals, etc. The global top seven players hold a share over 70%.

Currently the key manufacturers of Photoresist Ancillary Chemicals are located in Japan, USA, South Korea, China Taiwan, Europe and China mainland. Key manufacturers include Tokyo Ohka Kogyo, DuPont, Entegris, Merck KGaA, Fujifilm, Mitsubishi Gas Chemical, Kanto Chemical, etc.

This report is a detailed and comprehensive analysis for global Photoresist and Ancillary Chemicals market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by PR Type. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Photoresist and Ancillary Chemicals market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Photoresist and Ancillary Chemicals market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Photoresist and Ancillary Chemicals market size and forecasts, by Type and by PR Type, in consumption value (\$ Million), 2021-2032

Global Photoresist and Ancillary Chemicals market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Photoresist and Ancillary Chemicals

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Photoresist and Ancillary Chemicals market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOKYO OHKA KOGYO CO., LTD. (TOK), JSR, Shin-Etsu Chemical, DuPont, Fujifilm, Sumitomo Chemical, Dongjin Semichem, Merck KGaA (AZ), Allresist GmbH, Futurrex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Photoresist and Ancillary Chemicals market is split by Type and by PR Type. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by PR Type. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Photoresist (PR)

Photoresist Ancillary Chemicals

Market segment by PR Type

Integrated Circuit Manufacturing and Packaging

Display/LCD Manufacturing

Market segment by players, this report covers

TOKYO OHKA KOGYO CO., LTD. (TOK)

JSR

Shin-Etsu Chemical

DuPont

Fujifilm

Sumitomo Chemical

Dongjin Semichem

Merck KGaA (AZ)

Allresist GmbH

Futurrex

KemLab? Inc

YCCHEM Co., Ltd

SK Materials Performance (SKMP)

Everlight Chemical

Red Avenue

Crystal Clear Electronic Material

Xuzhou B & C Chemical

Xiamen Hengkun New Material Technology

Jiangsu Aisen Semiconductor Material

Zhuhai Cornerstone Technologies

Shanghai Sinyang Semiconductor Materials

ShenZhen RongDa Photosensitive Science & Technology

SINEVA

Guoke Tianji

Jiangsu Nata Opto-electronic Material

PhiChem

Entegris

Mitsubishi Gas Chemical

Kanto Chemical

Avantor

Technic

Solexir

Anji Microelectronics

ENF Tech

LG Chem

Jiangyin Jianghua Micro-electronics Material

Sunheat Chemical

Zhenjiang Runjing Technology

San Fu Chemical

CAPCHEM

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Photoresist and Ancillary Chemicals product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Photoresist and Ancillary Chemicals, with revenue, gross margin, and global market share of Photoresist and Ancillary Chemicals from 2021 to 2026.

Chapter 3, the Photoresist and Ancillary Chemicals competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by PR Type, with consumption value and growth rate by Type, by PR Type, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Photoresist and Ancillary Chemicals market forecast, by regions, by Type and by PR Type, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Photoresist and Ancillary Chemicals.

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