

# Global Photoresist for Electroplating Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Photoresist for Electroplating market size is expected to reach \$ 294 million by 2032, rising at a market growth of 5.2% CAGR during the forecast period (2026-2032).

Photoresist for Electroplating is a type of photosensitive material specifically used in electroplating pattern transfer processes. It mainly forms fine pattern structures on the substrate surface through photolithography steps such as exposure and development, thereby achieving selective metal deposition in subsequent electroplating processes. This type of photoresist usually has good resistance to electroplating chemical solutions, high resolution, and adhesion. It can form stable mask layers in metal electroplating processes such as copper, nickel, and gold, and is widely used in semiconductor packaging, printed circuit boards, electroplating manufacturing, microelectronic devices, and advanced packaging fields. It is one of the important materials for realizing micro circuits and high-precision structural manufacturing. In 2025, global Photoresist for Electroplating production reached approximately 4,426 MT, with an average global market price of around US\$ 45,322 per MT.

With the continuous growth of advanced packaging technology, semiconductor industry upgrading, and demand for high-density printed circuit boards, the market for photoresist used in electroplating has maintained a steady expansion trend. Especially in the fields of high-end packaging, chip carriers, Mini LEDs, and microstructure electroplating, the demand for high-resolution, thick, and stable photoresist is constantly increasing, driving the development of products towards high performance and specialization. At the same time, the global supply chain is gradually shifting towards Asia, with China, Japan, and South Korea becoming the main demand and production regions, and local material manufacturers accelerating technological breakthroughs and

capacity layout. In the future, with the development of advanced manufacturing, electronic information industry, and precision machining technology, the photoresist market for electroplating will continue to evolve towards high-end, refined, and customized directions.

This report studies the global Photoresist for Electroplating production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photoresist for Electroplating and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photoresist for Electroplating that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Photoresist for Electroplating total production and demand, 2021-2032, (Tons)

Global Photoresist for Electroplating total production value, 2021-2032, (USD Million)

Global Photoresist for Electroplating production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Photoresist for Electroplating consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Photoresist for Electroplating domestic production, consumption, key domestic manufacturers and share

Global Photoresist for Electroplating production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Photoresist for Electroplating production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Photoresist for Electroplating production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Photoresist for Electroplating market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include TOKYO OHKA KOGYO, JSR Corporation, Merck KGaA, Shin-Etsu Chemical, Qnity Electronics, Chang Chun Group, Futurrex, Allresist, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photoresist for Electroplating market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

### Global Photoresist for Electroplating Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

### Global Photoresist for Electroplating Market, Segmentation by Type:

Positive Photoresist

Negative Photoresist

### Global Photoresist for Electroplating Market, Segmentation by Process Type:

Dry Film Resist

Wet Film Resist

Global Photoresist for Electroplating Market, Segmentation by Exposure Method:

UV Exposure Type

Deep Ultraviolet Exposure Type

Global Photoresist for Electroplating Market, Segmentation by Application:

Semiconductor Packaging

PCB Electroplating

Photovoltaic Industry

Others

Companies Profiled:

TOKYO OHKA KOGYO

JSR Corporation

Merck KGaA

Shin-Etsu Chemical

Qnity Electronics

Chang Chun Group

Futurrex

Allresist

**Key Questions Answered:**

1. How big is the global Photoresist for Electroplating market?
2. What is the demand of the global Photoresist for Electroplating market?
3. What is the year over year growth of the global Photoresist for Electroplating market?
4. What is the production and production value of the global Photoresist for Electroplating market?
5. Who are the key producers in the global Photoresist for Electroplating market?
6. What are the growth factors driving the market demand?

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