

Global Photoinitiator Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Photoinitiator market size was valued at USD 851.1 million in 2023 and is forecast to a readjusted size of USD 1107.1 million by 2030 with a CAGR of 3.8% during review period.

Photoinitiator, known as a photosensitizer or the photocuring agent, it is a type of compound which is capable of absorbing energy of certain wavelengths in the ultraviolet region (250 ~ 420nm) or in the visible region (400 ~ 800nm) to generate free radicals, cations, giving rise to a crosslinking and polymerization of the monomer. Photoinitiator is a key component of light-curing materials, which plays a decisive role to the light curing speed.

Photoinitiators industry has low technology barrier and is labor intensive industry. Currently, there are many producing companies in the world photoinitiators industry. The main market players are IGM Resins, Tianjin Jiuri New Materials, Tronly, Hubei Gurun and DBC, etc. In consumption market, Europe and Asia Pacific are the mainly consumption regions due to the bigger demand of downstream applications. These two regions occupied 81.86% of the global consumption volume in total.

The Global Info Research report includes an overview of the development of the Photoinitiator industry chain, the market status of Paints (Free-radical Type Photoinitiator, Cationic Type Photoinitiator), Inks (Free-radical Type Photoinitiator, Cationic Type Photoinitiator), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Photoinitiator.

Regionally, the report analyzes the Photoinitiator markets in key regions. North America

and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Photoinitiator market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Photoinitiator market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Photoinitiator industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Free-radical Type Photoinitiator, Cationic Type Photoinitiator).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Photoinitiator market.

Regional Analysis: The report involves examining the Photoinitiator market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Photoinitiator market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Photoinitiator:

Company Analysis: Report covers individual Photoinitiator manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and

attitudes towards Photoinitiator This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Paints, Inks).

Technology Analysis: Report covers specific technologies relevant to Photoinitiator. It assesses the current state, advancements, and potential future developments in Photoinitiator areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Photoinitiator market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Photoinitiator market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Free-radical Type Photoinitiator

Cationic Type Photoinitiator

Market segment by Application

Paints

Inks

Adhesives

Others

Major players covered

IGM Resins

Tianjin Jiuri New Materials

Tronly

Hubei Gurun

Arkema

DBC

Zhejiang Yangfan New Materials

Jinkangtai Chemical

NewSun

Eutec

Polynaisse

Kurogane Kasei

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Photoinitiator product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Photoinitiator, with price, sales, revenue and global market share of Photoinitiator from 2019 to 2024.

Chapter 3, the Photoinitiator competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Photoinitiator breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Photoinitiator market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Photoinitiator.

Chapter 14 and 15, to describe Photoinitiator sales channel, distributors, customers, research findings and conclusion.

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