

Global Photogrammetry Solutions for Geology and Mining Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Photogrammetry Solutions for Geology and Mining market size was valued at US\$ 218 million in 2025 and is forecast to a readjusted size of US\$ 328 million by 2032 with a CAGR of 5.5% during review period.

Photogrammetry solutions for geology and mining utilize optical, laser, and radar sensors, combining photogrammetry and remote sensing technologies, to digitally map mining areas, monitor geological hazards, and manage dynamic resources. They reconstruct 3D models from multi-view images, providing data support for mine planning, mining safety, and ecological restoration. They are widely used in open-pit mine surveying, slope stability monitoring, and underground ore body detection. The upstream segment of the industry chain primarily comprises data acquisition hardware and auxiliary equipment; the midstream segment comprises photogrammetry software, solution providers, and service providers responsible for image processing, 3D modeling, and spatial data analysis; and the downstream segment is used by mining companies and mining enterprises for mineral resource exploration, mining planning, production safety, and operational management. The industry's gross profit margin is approximately 55-70%.

The main market drivers include the following:

Technological innovation drives application scenario expansion. Continuous breakthroughs in photogrammetry technology are the core driving force for market development. With the integrated application of drones, LiDAR, and multispectral sensors, data acquisition efficiency and accuracy have significantly improved. For

example, drone oblique photogrammetry, through multi-angle image acquisition combined with AI algorithms, generates millimeter-level precision 3D models, quickly capturing dynamic information such as open-pit mine slope deformation and underground goaf subsidence, replacing the dangerous work of traditional manual surveying. The complementarity of LiDAR and photogrammetry makes geological structure analysis under complex terrain possible, such as identifying hidden geological features like faults and joints through point cloud data, providing high-resolution underground models for mineral exploration. Furthermore, multispectral sensors can analyze ore composition, assisting in grade assessment and mining planning, and extending the technology from single surveying to the entire process of resource assessment and disaster early warning.

Upgrading industry demands spur service diversification. The pursuit of efficiency, safety, and sustainability in the geological and mining industries is driving photogrammetry solutions towards specialization and customization. In mineral exploration, high-precision 3D models can shorten exploration cycles and reduce labor costs. For example, drones can be used to quickly scan large mining areas, and machine learning algorithms can be used to automatically identify mineralized zones, improving the success rate of mineral discovery. During the mining phase, real-time monitoring of data such as slope displacement and tailings dam water levels, combined with numerical simulation technology, can predict landslide risks, providing a basis for safety management decisions. Simultaneously, the demand for green mine construction is driving the penetration of technology into the field of ecological restoration. For instance, historical imagery can be used to compare and analyze the effects of land reclamation, quantify changes in vegetation cover, and meet environmental regulatory requirements. Furthermore, the industry's demand for real-time data has spurred the development of a 'cloud + edge computing' model, enabling real-time processing of on-site data and remote collaboration, improving the efficiency of multi-departmental collaboration.

Policy support and capital investment build a development ecosystem. Globally, government emphasis on resource security and environmental protection provides policy dividends for the industry. For example, China's 'New Round of Mineral Exploration Breakthrough Strategy Action' encourages technological upgrades through financial support and tax incentives, promoting the expansion of geological exploration into deep and complex areas such as the ocean, indirectly driving demand for photogrammetry equipment and services. Meanwhile, intensified international competition for mineral resources has prompted companies to increase investment in technology to enhance their core competitiveness. For example, global mining giants

are using intelligent mapping systems to optimize mining plans and reduce resource waste. On the capital front, venture capital and industry funds are accelerating their deployments to support startups in developing innovative products such as lightweight drones and portable LiDAR, lowering the barriers to technology adoption. Furthermore, the improvement of industry standards and regulations, such as unified data formats and accuracy-level certification, promotes cross-enterprise and cross-regional data sharing, further unleashing market potential.

This report is a detailed and comprehensive analysis for global Photogrammetry Solutions for Geology and Mining market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Photogrammetry Solutions for Geology and Mining market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Photogrammetry Solutions for Geology and Mining market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Photogrammetry Solutions for Geology and Mining market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Photogrammetry Solutions for Geology and Mining market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Photogrammetry Solutions for Geology and Mining

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Photogrammetry Solutions for Geology and Mining market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hexagon, Trimble, Autodesk, Pix4D, BAE Systems, Bentley Systems, GreenValley International, PhotoModeler Technologies, PMS AG, Datumate Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Photogrammetry Solutions for Geology and Mining market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

3D Reconstruction Software

Based on Images and Video

Based on 3D Scanning

Market segment by Technology

Fixed Photogrammetry

Mobile Photogrammetry

Market segment by Product Form

Basic Data Acquisition

3D Modeling and Analysis

Monitoring and Early Warning

Market segment by Application

Geological Resource Exploration

Mineral Mining

Other

Market segment by players, this report covers

Hexagon

Trimble

Autodesk

Pix4D

BAE Systems

Bentley Systems

GreenValley International

PhotoModeler Technologies

PMS AG

Datumate Ltd.

SimActive

Geodetic

Skyline Software Systems

Agisoft LLC

3Dflow

Capturing Reality

Drones Made Easy

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Photogrammetry Solutions for Geology and Mining product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Photogrammetry Solutions for Geology and Mining, with revenue, gross margin, and global market share of Photogrammetry Solutions for Geology and Mining from 2021 to 2026.

Chapter 3, the Photogrammetry Solutions for Geology and Mining competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Photogrammetry Solutions for Geology and Mining market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Photogrammetry Solutions for Geology and Mining.

Chapter 13, to describe Photogrammetry Solutions for Geology and Mining research findings and conclusion.

Contents

1 MARKET OVERVIEW

- 1.1 Product Overview and Scope
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Classification of Photogrammetry Solutions for Geology and Mining by Type
 - 1.3.1 Overview: Global Photogrammetry Solutions for Geology and Mining Market Size by Type: 2021 Versus 2025 Versus 2032
 - 1.3.2 Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type in 2025
 - 1.3.3 3D Reconstruction Software
 - 1.3.4 Based on Images and Video
 - 1.3.5 Based on 3D Scanning
- 1.4 Classification of Photogrammetry Solutions for Geology and Mining by Technology
 - 1.4.1 Overview: Global Photogrammetry Solutions for Geology and Mining Market Size by Technology: 2021 Versus 2025 Versus 2032
 - 1.4.2 Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Technology in 2025
 - 1.4.3 Fixed Photogrammetry
 - 1.4.4 Mobile Photogrammetry
- 1.5 Classification of Photogrammetry Solutions for Geology and Mining by Product Form
 - 1.5.1 Overview: Global Photogrammetry Solutions for Geology and Mining Market Size by Product Form: 2021 Versus 2025 Versus 2032
 - 1.5.2 Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Product Form in 2025
 - 1.5.3 Basic Data Acquisition
 - 1.5.4 3D Modeling and Analysis
 - 1.5.5 Monitoring and Early Warning
- 1.6 Global Photogrammetry Solutions for Geology and Mining Market by Application
 - 1.6.1 Overview: Global Photogrammetry Solutions for Geology and Mining Market Size by Application: 2021 Versus 2025 Versus 2032
 - 1.6.2 Geological Resource Exploration
 - 1.6.3 Mineral Mining
 - 1.6.4 Other
- 1.7 Global Photogrammetry Solutions for Geology and Mining Market Size & Forecast
- 1.8 Global Photogrammetry Solutions for Geology and Mining Market Size and Forecast by Region

1.8.1 Global Photogrammetry Solutions for Geology and Mining Market Size by Region: 2021 VS 2025 VS 2032

1.8.2 Global Photogrammetry Solutions for Geology and Mining Market Size by Region, (2021-2032)

1.8.3 North America Photogrammetry Solutions for Geology and Mining Market Size and Prospect (2021-2032)

1.8.4 Europe Photogrammetry Solutions for Geology and Mining Market Size and Prospect (2021-2032)

1.8.5 Asia-Pacific Photogrammetry Solutions for Geology and Mining Market Size and Prospect (2021-2032)

1.8.6 South America Photogrammetry Solutions for Geology and Mining Market Size and Prospect (2021-2032)

1.8.7 Middle East & Africa Photogrammetry Solutions for Geology and Mining Market Size and Prospect (2021-2032)

2 COMPANY PROFILES

2.1 Hexagon

2.1.1 Hexagon Details

2.1.2 Hexagon Major Business

2.1.3 Hexagon Photogrammetry Solutions for Geology and Mining Product and Solutions

2.1.4 Hexagon Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.1.5 Hexagon Recent Developments and Future Plans

2.2 Trimble

2.2.1 Trimble Details

2.2.2 Trimble Major Business

2.2.3 Trimble Photogrammetry Solutions for Geology and Mining Product and Solutions

2.2.4 Trimble Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.2.5 Trimble Recent Developments and Future Plans

2.3 Autodesk

2.3.1 Autodesk Details

2.3.2 Autodesk Major Business

2.3.3 Autodesk Photogrammetry Solutions for Geology and Mining Product and Solutions

2.3.4 Autodesk Photogrammetry Solutions for Geology and Mining Revenue, Gross

Margin and Market Share (2021-2026)

2.3.5 Autodesk Recent Developments and Future Plans

2.4 Pix4D

2.4.1 Pix4D Details

2.4.2 Pix4D Major Business

2.4.3 Pix4D Photogrammetry Solutions for Geology and Mining Product and Solutions

2.4.4 Pix4D Photogrammetry Solutions for Geology and Mining Revenue, Gross

Margin and Market Share (2021-2026)

2.4.5 Pix4D Recent Developments and Future Plans

2.5 BAE Systems

2.5.1 BAE Systems Details

2.5.2 BAE Systems Major Business

2.5.3 BAE Systems Photogrammetry Solutions for Geology and Mining Product and Solutions

2.5.4 BAE Systems Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.5.5 BAE Systems Recent Developments and Future Plans

2.6 Bentley Systems

2.6.1 Bentley Systems Details

2.6.2 Bentley Systems Major Business

2.6.3 Bentley Systems Photogrammetry Solutions for Geology and Mining Product and Solutions

2.6.4 Bentley Systems Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.6.5 Bentley Systems Recent Developments and Future Plans

2.7 GreenValley International

2.7.1 GreenValley International Details

2.7.2 GreenValley International Major Business

2.7.3 GreenValley International Photogrammetry Solutions for Geology and Mining Product and Solutions

2.7.4 GreenValley International Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.7.5 GreenValley International Recent Developments and Future Plans

2.8 PhotoModeler Technologies

2.8.1 PhotoModeler Technologies Details

2.8.2 PhotoModeler Technologies Major Business

2.8.3 PhotoModeler Technologies Photogrammetry Solutions for Geology and Mining Product and Solutions

2.8.4 PhotoModeler Technologies Photogrammetry Solutions for Geology and Mining

Revenue, Gross Margin and Market Share (2021-2026)

2.8.5 PhotoModeler Technologies Recent Developments and Future Plans

2.9 PMS AG

2.9.1 PMS AG Details

2.9.2 PMS AG Major Business

2.9.3 PMS AG Photogrammetry Solutions for Geology and Mining Product and Solutions

2.9.4 PMS AG Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.9.5 PMS AG Recent Developments and Future Plans

2.10 Datumate Ltd.

2.10.1 Datumate Ltd. Details

2.10.2 Datumate Ltd. Major Business

2.10.3 Datumate Ltd. Photogrammetry Solutions for Geology and Mining Product and Solutions

2.10.4 Datumate Ltd. Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.10.5 Datumate Ltd. Recent Developments and Future Plans

2.11 SimActive

2.11.1 SimActive Details

2.11.2 SimActive Major Business

2.11.3 SimActive Photogrammetry Solutions for Geology and Mining Product and Solutions

2.11.4 SimActive Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.11.5 SimActive Recent Developments and Future Plans

2.12 Geodetic

2.12.1 Geodetic Details

2.12.2 Geodetic Major Business

2.12.3 Geodetic Photogrammetry Solutions for Geology and Mining Product and Solutions

2.12.4 Geodetic Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.12.5 Geodetic Recent Developments and Future Plans

2.13 Skyline Software Systems

2.13.1 Skyline Software Systems Details

2.13.2 Skyline Software Systems Major Business

2.13.3 Skyline Software Systems Photogrammetry Solutions for Geology and Mining Product and Solutions

2.13.4 Skyline Software Systems Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.13.5 Skyline Software Systems Recent Developments and Future Plans

2.14 Agisoft LLC

2.14.1 Agisoft LLC Details

2.14.2 Agisoft LLC Major Business

2.14.3 Agisoft LLC Photogrammetry Solutions for Geology and Mining Product and Solutions

2.14.4 Agisoft LLC Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.14.5 Agisoft LLC Recent Developments and Future Plans

2.15 3Dflow

2.15.1 3Dflow Details

2.15.2 3Dflow Major Business

2.15.3 3Dflow Photogrammetry Solutions for Geology and Mining Product and Solutions

2.15.4 3Dflow Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.15.5 3Dflow Recent Developments and Future Plans

2.16 Capturing Reality

2.16.1 Capturing Reality Details

2.16.2 Capturing Reality Major Business

2.16.3 Capturing Reality Photogrammetry Solutions for Geology and Mining Product and Solutions

2.16.4 Capturing Reality Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.16.5 Capturing Reality Recent Developments and Future Plans

2.17 Drones Made Easy

2.17.1 Drones Made Easy Details

2.17.2 Drones Made Easy Major Business

2.17.3 Drones Made Easy Photogrammetry Solutions for Geology and Mining Product and Solutions

2.17.4 Drones Made Easy Photogrammetry Solutions for Geology and Mining Revenue, Gross Margin and Market Share (2021-2026)

2.17.5 Drones Made Easy Recent Developments and Future Plans

3 MARKET COMPETITION, BY PLAYERS

3.1 Global Photogrammetry Solutions for Geology and Mining Revenue and Share by

Global Photogrammetry Solutions for Geology and Mining Market 2026 by Company, Regions, Type and Application,...

Players (2021-2026)

3.2 Market Share Analysis (2025)

3.2.1 Market Share of Photogrammetry Solutions for Geology and Mining by Company Revenue

3.2.2 Top 3 Photogrammetry Solutions for Geology and Mining Players Market Share in 2025

3.2.3 Top 6 Photogrammetry Solutions for Geology and Mining Players Market Share in 2025

3.3 Photogrammetry Solutions for Geology and Mining Market: Overall Company Footprint Analysis

3.3.1 Photogrammetry Solutions for Geology and Mining Market: Region Footprint

3.3.2 Photogrammetry Solutions for Geology and Mining Market: Company Product Type Footprint

3.3.3 Photogrammetry Solutions for Geology and Mining Market: Company Product Application Footprint

3.4 New Market Entrants and Barriers to Market Entry

3.5 Mergers, Acquisition, Agreements, and Collaborations

4 MARKET SIZE SEGMENT BY TYPE

4.1 Global Photogrammetry Solutions for Geology and Mining Consumption Value and Market Share by Type (2021-2026)

4.2 Global Photogrammetry Solutions for Geology and Mining Market Forecast by Type (2027-2032)

5 MARKET SIZE SEGMENT BY APPLICATION

5.1 Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application (2021-2026)

5.2 Global Photogrammetry Solutions for Geology and Mining Market Forecast by Application (2027-2032)

6 NORTH AMERICA

6.1 North America Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2032)

6.2 North America Photogrammetry Solutions for Geology and Mining Market Size by Application (2021-2032)

6.3 North America Photogrammetry Solutions for Geology and Mining Market Size by

Country

6.3.1 North America Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2021-2032)

6.3.2 United States Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

6.3.3 Canada Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

6.3.4 Mexico Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

7 EUROPE

7.1 Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2032)

7.2 Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2032)

7.3 Europe Photogrammetry Solutions for Geology and Mining Market Size by Country

7.3.1 Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2021-2032)

7.3.2 Germany Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

7.3.3 France Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

7.3.4 United Kingdom Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

7.3.5 Russia Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

7.3.6 Italy Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

8 ASIA-PACIFIC

8.1 Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2032)

8.2 Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2032)

8.3 Asia-Pacific Photogrammetry Solutions for Geology and Mining Market Size by Region

8.3.1 Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption

Value by Region (2021-2032)

8.3.2 China Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

8.3.3 Japan Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

8.3.4 South Korea Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

8.3.5 India Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

8.3.6 Southeast Asia Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

8.3.7 Australia Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

9 SOUTH AMERICA

9.1 South America Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2032)

9.2 South America Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2032)

9.3 South America Photogrammetry Solutions for Geology and Mining Market Size by Country

9.3.1 South America Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2021-2032)

9.3.2 Brazil Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

9.3.3 Argentina Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

10 MIDDLE EAST & AFRICA

10.1 Middle East & Africa Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2032)

10.2 Middle East & Africa Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2032)

10.3 Middle East & Africa Photogrammetry Solutions for Geology and Mining Market Size by Country

10.3.1 Middle East & Africa Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2021-2032)

10.3.2 Turkey Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

10.3.3 Saudi Arabia Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

10.3.4 UAE Photogrammetry Solutions for Geology and Mining Market Size and Forecast (2021-2032)

11 MARKET DYNAMICS

11.1 Photogrammetry Solutions for Geology and Mining Market Drivers

11.2 Photogrammetry Solutions for Geology and Mining Market Restraints

11.3 Photogrammetry Solutions for Geology and Mining Trends Analysis

11.4 Porters Five Forces Analysis

11.4.1 Threat of New Entrants

11.4.2 Bargaining Power of Suppliers

11.4.3 Bargaining Power of Buyers

11.4.4 Threat of Substitutes

11.4.5 Competitive Rivalry

12 INDUSTRY CHAIN ANALYSIS

12.1 Photogrammetry Solutions for Geology and Mining Industry Chain

12.2 Photogrammetry Solutions for Geology and Mining Upstream Analysis

12.3 Photogrammetry Solutions for Geology and Mining Midstream Analysis

12.4 Photogrammetry Solutions for Geology and Mining Downstream Analysis

13 RESEARCH FINDINGS AND CONCLUSION

14 APPENDIX

14.1 Methodology

14.2 Research Process and Data Source

14.3 Disclaimer

List Of Tables

LIST OF TABLES

Table 1. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Type, (USD Million), 2021 & 2025 & 2032

Table 2. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032

Table 3. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Product Form, (USD Million), 2021 & 2025 & 2032

Table 4. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Application, (USD Million), 2021 & 2025 & 2032

Table 5. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Region (2021-2026) & (USD Million)

Table 6. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Region (2027-2032) & (USD Million)

Table 7. Hexagon Company Information, Head Office, and Major Competitors

Table 8. Hexagon Major Business

Table 9. Hexagon Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 10. Hexagon Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 11. Hexagon Recent Developments and Future Plans

Table 12. Trimble Company Information, Head Office, and Major Competitors

Table 13. Trimble Major Business

Table 14. Trimble Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 15. Trimble Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 16. Trimble Recent Developments and Future Plans

Table 17. Autodesk Company Information, Head Office, and Major Competitors

Table 18. Autodesk Major Business

Table 19. Autodesk Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 20. Autodesk Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 21. Pix4D Company Information, Head Office, and Major Competitors

Table 22. Pix4D Major Business

Table 23. Pix4D Photogrammetry Solutions for Geology and Mining Product and

Solutions

Table 24. Pix4D Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 25. Pix4D Recent Developments and Future Plans

Table 26. BAE Systems Company Information, Head Office, and Major Competitors

Table 27. BAE Systems Major Business

Table 28. BAE Systems Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 29. BAE Systems Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 30. BAE Systems Recent Developments and Future Plans

Table 31. Bentley Systems Company Information, Head Office, and Major Competitors

Table 32. Bentley Systems Major Business

Table 33. Bentley Systems Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 34. Bentley Systems Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 35. Bentley Systems Recent Developments and Future Plans

Table 36. GreenValley International Company Information, Head Office, and Major Competitors

Table 37. GreenValley International Major Business

Table 38. GreenValley International Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 39. GreenValley International Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 40. GreenValley International Recent Developments and Future Plans

Table 41. PhotoModeler Technologies Company Information, Head Office, and Major Competitors

Table 42. PhotoModeler Technologies Major Business

Table 43. PhotoModeler Technologies Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 44. PhotoModeler Technologies Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 45. PhotoModeler Technologies Recent Developments and Future Plans

Table 46. PMS AG Company Information, Head Office, and Major Competitors

Table 47. PMS AG Major Business

Table 48. PMS AG Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 49. PMS AG Photogrammetry Solutions for Geology and Mining Revenue (USD

- Million), Gross Margin and Market Share (2021-2026)
- Table 50. PMS AG Recent Developments and Future Plans
- Table 51. Datumate Ltd. Company Information, Head Office, and Major Competitors
- Table 52. Datumate Ltd. Major Business
- Table 53. Datumate Ltd. Photogrammetry Solutions for Geology and Mining Product and Solutions
- Table 54. Datumate Ltd. Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 55. Datumate Ltd. Recent Developments and Future Plans
- Table 56. SimActive Company Information, Head Office, and Major Competitors
- Table 57. SimActive Major Business
- Table 58. SimActive Photogrammetry Solutions for Geology and Mining Product and Solutions
- Table 59. SimActive Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 60. SimActive Recent Developments and Future Plans
- Table 61. Geodetic Company Information, Head Office, and Major Competitors
- Table 62. Geodetic Major Business
- Table 63. Geodetic Photogrammetry Solutions for Geology and Mining Product and Solutions
- Table 64. Geodetic Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 65. Geodetic Recent Developments and Future Plans
- Table 66. Skyline Software Systems Company Information, Head Office, and Major Competitors
- Table 67. Skyline Software Systems Major Business
- Table 68. Skyline Software Systems Photogrammetry Solutions for Geology and Mining Product and Solutions
- Table 69. Skyline Software Systems Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 70. Skyline Software Systems Recent Developments and Future Plans
- Table 71. Agisoft LLC Company Information, Head Office, and Major Competitors
- Table 72. Agisoft LLC Major Business
- Table 73. Agisoft LLC Photogrammetry Solutions for Geology and Mining Product and Solutions
- Table 74. Agisoft LLC Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)
- Table 75. Agisoft LLC Recent Developments and Future Plans
- Table 76. 3Dflow Company Information, Head Office, and Major Competitors

Table 77. 3Dflow Major Business

Table 78. 3Dflow Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 79. 3Dflow Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 80. 3Dflow Recent Developments and Future Plans

Table 81. Capturing Reality Company Information, Head Office, and Major Competitors

Table 82. Capturing Reality Major Business

Table 83. Capturing Reality Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 84. Capturing Reality Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 85. Capturing Reality Recent Developments and Future Plans

Table 86. Drones Made Easy Company Information, Head Office, and Major Competitors

Table 87. Drones Made Easy Major Business

Table 88. Drones Made Easy Photogrammetry Solutions for Geology and Mining Product and Solutions

Table 89. Drones Made Easy Photogrammetry Solutions for Geology and Mining Revenue (USD Million), Gross Margin and Market Share (2021-2026)

Table 90. Drones Made Easy Recent Developments and Future Plans

Table 91. Global Photogrammetry Solutions for Geology and Mining Revenue (USD Million) by Players (2021-2026)

Table 92. Global Photogrammetry Solutions for Geology and Mining Revenue Share by Players (2021-2026)

Table 93. Breakdown of Photogrammetry Solutions for Geology and Mining by Company Type (Tier 1, Tier 2, and Tier 3)

Table 94. Market Position of Players in Photogrammetry Solutions for Geology and Mining, (Tier 1, Tier 2, and Tier 3), Based on Revenue in 2025

Table 95. Head Office of Key Photogrammetry Solutions for Geology and Mining Players

Table 96. Photogrammetry Solutions for Geology and Mining Market: Company Product Type Footprint

Table 97. Photogrammetry Solutions for Geology and Mining Market: Company Product Application Footprint

Table 98. Photogrammetry Solutions for Geology and Mining New Market Entrants and Barriers to Market Entry

Table 99. Photogrammetry Solutions for Geology and Mining Mergers, Acquisition, Agreements, and Collaborations

Table 100. Global Photogrammetry Solutions for Geology and Mining Consumption Value (USD Million) by Type (2021-2026)

Table 101. Global Photogrammetry Solutions for Geology and Mining Consumption Value Share by Type (2021-2026)

Table 102. Global Photogrammetry Solutions for Geology and Mining Consumption Value Forecast by Type (2027-2032)

Table 103. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2026)

Table 104. Global Photogrammetry Solutions for Geology and Mining Consumption Value Forecast by Application (2027-2032)

Table 105. North America Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2026) & (USD Million)

Table 106. North America Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2027-2032) & (USD Million)

Table 107. North America Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2026) & (USD Million)

Table 108. North America Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2027-2032) & (USD Million)

Table 109. North America Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2021-2026) & (USD Million)

Table 110. North America Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2027-2032) & (USD Million)

Table 111. Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2026) & (USD Million)

Table 112. Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2027-2032) & (USD Million)

Table 113. Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2021-2026) & (USD Million)

Table 114. Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Application (2027-2032) & (USD Million)

Table 115. Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2021-2026) & (USD Million)

Table 116. Europe Photogrammetry Solutions for Geology and Mining Consumption Value by Country (2027-2032) & (USD Million)

Table 117. Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2021-2026) & (USD Million)

Table 118. Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value by Type (2027-2032) & (USD Million)

Table 119. Asia-Pacific Photogrammetry Solutions for Geology and Mining

Consumption Value by Application (2021-2026) & (USD Million)

Table 120. Asia-Pacific Photogrammetry Solutions for Geology and Mining

Consumption Value by Application (2027-2032) & (USD Million)

Table 121. Asia-Pacific Photogrammetry Solutions for Geology and Mining

Consumption Value by Region (2021-2026) & (USD Million)

Table 122. Asia-Pacific Photogrammetry Solutions for Geology and Mining

Consumption Value by Region (2027-2032) & (USD Million)

Table 123. South America Photogrammetry Solutions for Geology and Mining

Consumption Value by Type (2021-2026) & (USD Million)

Table 124. South America Photogrammetry Solutions for Geology and Mining

Consumption Value by Type (2027-2032) & (USD Million)

Table 125. South America Photogrammetry Solutions for Geology and Mining

Consumption Value by Application (2021-2026) & (USD Million)

Table 126. South America Photogrammetry Solutions for Geology and Mining

Consumption Value by Application (2027-2032) & (USD Million)

Table 127. South America Photogrammetry Solutions for Geology and Mining

Consumption Value by Country (2021-2026) & (USD Million)

Table 128. South America Photogrammetry Solutions for Geology and Mining

Consumption Value by Country (2027-2032) & (USD Million)

Table 129. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value by Type (2021-2026) & (USD Million)

Table 130. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value by Type (2027-2032) & (USD Million)

Table 131. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value by Application (2021-2026) & (USD Million)

Table 132. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value by Application (2027-2032) & (USD Million)

Table 133. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value by Country (2021-2026) & (USD Million)

Table 134. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value by Country (2027-2032) & (USD Million)

Table 135. Global Key Players of Photogrammetry Solutions for Geology and Mining

Upstream (Raw Materials)

Table 136. Global Photogrammetry Solutions for Geology and Mining Typical

Customers

List Of Figures

LIST OF FIGURES

- Figure 1. Photogrammetry Solutions for Geology and Mining Picture
- Figure 2. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Type, (USD Million), 2021 & 2025 & 2032
- Figure 3. Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type in 2025
- Figure 4. 3D Reconstruction Software
- Figure 5. Based on Images and Video
- Figure 6. Based on 3D Scanning
- Figure 7. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Technology, (USD Million), 2021 & 2025 & 2032
- Figure 8. Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Technology in 2025
- Figure 9. Fixed Photogrammetry
- Figure 10. Mobile Photogrammetry
- Figure 11. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Product Form, (USD Million), 2021 & 2025 & 2032
- Figure 12. Global Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Product Form in 2025
- Figure 13. Basic Data Acquisition
- Figure 14. 3D Modeling and Analysis
- Figure 15. Monitoring and Early Warning
- Figure 16. Global Photogrammetry Solutions for Geology and Mining Consumption Value by Application, (USD Million), 2021 & 2025 & 2032
- Figure 17. Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application in 2025
- Figure 18. Geological Resource Exploration Picture
- Figure 19. Mineral Mining Picture
- Figure 20. Other Picture
- Figure 21. Global Photogrammetry Solutions for Geology and Mining Consumption Value, (USD Million): 2021 & 2025 & 2032
- Figure 22. Global Photogrammetry Solutions for Geology and Mining Consumption Value and Forecast (2021-2032) & (USD Million)
- Figure 23. Global Market Photogrammetry Solutions for Geology and Mining Consumption Value (USD Million) Comparison by Region (2021 VS 2025 VS 2032)
- Figure 24. Global Photogrammetry Solutions for Geology and Mining Consumption

Value Market Share by Region (2021-2032)

Figure 25. Global Photogrammetry Solutions for Geology and Mining Consumption

Value Market Share by Region in 2025

Figure 26. North America Photogrammetry Solutions for Geology and Mining

Consumption Value (2021-2032) & (USD Million)

Figure 27. Europe Photogrammetry Solutions for Geology and Mining Consumption

Value (2021-2032) & (USD Million)

Figure 28. Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption

Value (2021-2032) & (USD Million)

Figure 29. South America Photogrammetry Solutions for Geology and Mining

Consumption Value (2021-2032) & (USD Million)

Figure 30. Middle East & Africa Photogrammetry Solutions for Geology and Mining

Consumption Value (2021-2032) & (USD Million)

Figure 31. Company Three Recent Developments and Future Plans

Figure 32. Global Photogrammetry Solutions for Geology and Mining Revenue Share by Players in 2025

Figure 33. Photogrammetry Solutions for Geology and Mining Market Share by

Company Type (Tier 1, Tier 2, and Tier 3) in 2025

Figure 34. Market Share of Photogrammetry Solutions for Geology and Mining by

Player Revenue in 2025

Figure 35. Top 3 Photogrammetry Solutions for Geology and Mining Players Market Share in 2025

Figure 36. Top 6 Photogrammetry Solutions for Geology and Mining Players Market Share in 2025

Figure 37. Global Photogrammetry Solutions for Geology and Mining Consumption Value Share by Type (2021-2026)

Figure 38. Global Photogrammetry Solutions for Geology and Mining Market Share Forecast by Type (2027-2032)

Figure 39. Global Photogrammetry Solutions for Geology and Mining Consumption Value Share by Application (2021-2026)

Figure 40. Global Photogrammetry Solutions for Geology and Mining Market Share Forecast by Application (2027-2032)

Figure 41. North America Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type (2021-2032)

Figure 42. North America Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application (2021-2032)

Figure 43. North America Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Country (2021-2032)

Figure 44. United States Photogrammetry Solutions for Geology and Mining

Consumption Value (2021-2032) & (USD Million)

Figure 45. Canada Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 46. Mexico Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 47. Europe Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type (2021-2032)

Figure 48. Europe Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application (2021-2032)

Figure 49. Europe Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Country (2021-2032)

Figure 50. Germany Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 51. France Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 52. United Kingdom Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 53. Russia Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 54. Italy Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 55. Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type (2021-2032)

Figure 56. Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application (2021-2032)

Figure 57. Asia-Pacific Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Region (2021-2032)

Figure 58. China Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 59. Japan Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 60. South Korea Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 61. India Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 62. Southeast Asia Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

Figure 63. Australia Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)

- Figure 64. South America Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type (2021-2032)
- Figure 65. South America Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application (2021-2032)
- Figure 66. South America Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Country (2021-2032)
- Figure 67. Brazil Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)
- Figure 68. Argentina Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)
- Figure 69. Middle East & Africa Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Type (2021-2032)
- Figure 70. Middle East & Africa Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Application (2021-2032)
- Figure 71. Middle East & Africa Photogrammetry Solutions for Geology and Mining Consumption Value Market Share by Country (2021-2032)
- Figure 72. Turkey Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)
- Figure 73. Saudi Arabia Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)
- Figure 74. UAE Photogrammetry Solutions for Geology and Mining Consumption Value (2021-2032) & (USD Million)
- Figure 75. Photogrammetry Solutions for Geology and Mining Market Drivers
- Figure 76. Photogrammetry Solutions for Geology and Mining Market Restraints
- Figure 77. Photogrammetry Solutions for Geology and Mining Market Trends
- Figure 78. Porters Five Forces Analysis
- Figure 79. Photogrammetry Solutions for Geology and Mining Industrial Chain
- Figure 80. Methodology
- Figure 81. Research Process and Data Source

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