

Global Photocatalytic Oxidation Air Disinfection System Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Photocatalytic Oxidation Air Disinfection System market size is expected to reach \$ 658 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

A Photocatalytic Oxidation Air Disinfection System is an air treatment device that uses ultraviolet light or ultraviolet light-emitting diodes to activate titanium dioxide or composite catalytic materials, creating photocatalytic oxidation reactions that reduce airborne bacteria, viruses, mold, volatile organic compounds, and odor-causing substances. Major product configurations include portable, floor-standing, wall-mounted, ceiling-mounted, and in-duct or HVAC-integrated systems. Typical components include a photocatalytic reactor, catalyst panels or honeycomb substrates, an ultraviolet light source, fans, air filtration modules, activated carbon, control electronics, air quality sensors, an equipment housing, and intelligent control software. Some systems also integrate high-efficiency particulate filtration, ultraviolet germicidal treatment, ionization, and active-space oxidation. Key upstream inputs include titanium dioxide and composite photocatalysts, ceramic or metallic honeycomb substrates, ultraviolet lamps, ultraviolet light-emitting diodes, fans, motors, high-efficiency filter media, activated carbon, sensors, power supplies, and control boards. Major downstream customers include hospitals, clinics, elderly care facilities, schools, office buildings, hotels, commercial facilities, households, food processors, cold storage operators, agricultural facilities, transportation operators, and HVAC contractors. On a complete-equipment factory-gate basis, global effective production capacity is estimated at approximately 780,000 units in 2025, with sales volume of around 523,600 units and an average selling price of approximately USD 780 per unit. The industry's average gross margin is estimated at approximately 34%-48%.

The global photocatalytic oxidation air disinfection system market is still in a stage characterized by diversified technological pathways and expanding application scenarios, without a unified industry standard. Duct-mounted HVAC PCO systems, led primarily by North American companies, have achieved relatively mature commercial deployment in residential buildings, commercial facilities, and selected healthcare and public environments. In contrast, room-based standalone devices increasingly adopt hybrid configurations combining PCO with HEPA filtration, activated carbon adsorption, and UV disinfection. The overall market is therefore characterized by a ?mature system-level segment and a diversified terminal device segment,? with significant differences remaining in catalyst materials, light sources, and reactor designs across manufacturers.

From the demand side, continuous improvement in indoor air quality remains the core driver of market growth. PCO technology demonstrates advantages in applications requiring sustained control of microorganisms and volatile organic compounds, particularly in healthcare facilities, elderly care institutions, schools, food processing plants, and cold-chain storage environments. In the post-pandemic period, increased attention to airborne transmission risks has shifted air disinfection systems from emergency procurement toward routine deployment. In addition, higher building airtightness and increasing urban density further intensify long-term indoor pollutant accumulation, strengthening demand for continuous air treatment solutions.

From a technological evolution perspective, PCO systems are transitioning from conventional UV lamp plus titanium dioxide coating structures toward high-surface-area catalytic materials, composite metal-oxide catalysts, and UV LED-based light source systems. Product development focus is shifting from laboratory-based pollutant removal efficiency toward real-world clean air delivery performance, long-term catalytic degradation stability, and by-product control capability. At the same time, multi-technology integration has become a dominant trend, with layered air treatment systems combining photocatalytic oxidation, HEPA filtration, activated carbon adsorption, and UV germicidal irradiation increasingly becoming standard configurations.

From an industry constraint perspective, the PCO market still faces challenges related to inconsistent evaluation frameworks and stringent safety verification requirements. System performance is highly sensitive to lighting intensity, humidity, airflow patterns, and pollutant concentrations, making direct comparison between products difficult using a single metric. In addition, some systems may generate intermediate oxidation by-

products such as aldehydes or residual ozone, leading regulatory authorities to impose increasingly strict requirements on long-term health impacts. Going forward, market competition is expected to consolidate toward companies capable of providing validated real-world performance data, low by-product emission characteristics, and proven engineering application cases, with the industry gradually shifting from concept-driven expansion to engineering-validated development.

This report studies the global Photocatalytic Oxidation Air Disinfection System production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Photocatalytic Oxidation Air Disinfection System and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Photocatalytic Oxidation Air Disinfection System that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Photocatalytic Oxidation Air Disinfection System total production and demand, 2021-2032, (K Units)

Global Photocatalytic Oxidation Air Disinfection System total production value, 2021-2032, (USD Million)

Global Photocatalytic Oxidation Air Disinfection System production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Units), (based on production site)

Global Photocatalytic Oxidation Air Disinfection System consumption by region & country, CAGR, 2021-2032 & (K Units)

U.S. VS China: Photocatalytic Oxidation Air Disinfection System domestic production, consumption, key domestic manufacturers and share

Global Photocatalytic Oxidation Air Disinfection System production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Units)

Global Photocatalytic Oxidation Air Disinfection System production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

Global Photocatalytic Oxidation Air Disinfection System production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Units)

This report profiles key players in the global Photocatalytic Oxidation Air Disinfection System market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key

developments. Key companies covered as a part of this study include RGF Environmental Group, DiversiTech, Genesis Air, Airoid Systems, Air Oasis, Airgle Corporation, Field Controls, Puraclenz, Greentech Environmental, ANDES ELECTRIC, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Photocatalytic Oxidation Air Disinfection System market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K Units) and average price (US\$/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Photocatalytic Oxidation Air Disinfection System Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Photocatalytic Oxidation Air Disinfection System Market, Segmentation by Type:

Portable and Floor-standing

Wall-mounted and Ceiling-mounted

Other

Global Photocatalytic Oxidation Air Disinfection System Market, Segmentation by Reaction Mode:

Pass-through PCO

Active-space PCO

Combined PCO

Global Photocatalytic Oxidation Air Disinfection System Market, Segmentation by Airflow Capacity:

Up to 500 m³/h

501-1,500 m³/h

Above 1,500 m³/h

Global Photocatalytic Oxidation Air Disinfection System Market, Segmentation by Application:

Healthcare and Elderly Care

Commercial and Public Buildings

Residential

Other

Companies Profiled:

RGF Environmental Group

DiversiTech

Genesis Air

Airocide Systems

Air Oasis

Airgle Corporation

Field Controls

Puraclenz

Greentech Environmental

ANDES ELECTRIC

Kaltech

FUJICO

Nat?oSant?

Dongguan Lianda Environmental Technology

Beijing SOTO Corporation

Key Questions Answered:

1. How big is the global Photocatalytic Oxidation Air Disinfection System market?
2. What is the demand of the global Photocatalytic Oxidation Air Disinfection System market?
3. What is the year over year growth of the global Photocatalytic Oxidation Air Disinfection System market?

4. What is the production and production value of the global Photocatalytic Oxidation Air Disinfection System market?
5. Who are the key producers in the global Photocatalytic Oxidation Air Disinfection System market?
6. What are the growth factors driving the market demand?

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