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Global Phosphoryl Chloride Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phosphoryl Chloride market size is expected to reach $ 1881 million by 2032, rising at a market growth of 5.5% CAGR during the forecast period (2026-2032).

Phosphoryl Chloride (POCl?) is a colorless to pale yellow, highly reactive inorganic liquid composed of phosphorus, oxygen, and chlorine, widely used as a chlorinating agent, dehydrating agent, and phosphorus source in chemical synthesis. It serves as an important intermediate in the production of organophosphorus compounds, phosphate esters, flame retardants, plasticizers, pharmaceuticals, agrochemicals, dyes, and semiconductor materials. In the electronics industry, high-purity phosphoryl chloride is used for phosphorus diffusion doping during silicon wafer fabrication. The supply chain begins with upstream raw materials such as elemental phosphorus (or phosphorus trichloride), chlorine gas, and oxygen or oxidizing agents. Phosphorus trichloride is typically produced by the reaction of elemental phosphorus with chlorine, followed by controlled oxidation to form phosphoryl chloride. The crude product is purified through distillation to produce industrial, reagent, electronic, or semiconductor grades depending on purity requirements. Midstream manufacturers package and distribute the material under strict moisture-free and corrosion-resistant conditions due to its violent reaction with water and release of hydrogen chloride. Downstream users include manufacturers of agrochemicals, pharmaceuticals, specialty chemicals, flame retardants, plasticizers, catalysts, and semiconductor devices, where phosphoryl chloride functions as a key chemical intermediate or processing reagent. In 2025, global Phosphoryl Chloride output was about 700,000 tons with 800,000 tons of capacity, average prices of USD 1,500?3,500 per ton, and gross margins around 25%.

This report studies the global Phosphoryl Chloride production, demand, key manufacturers, and key regions.

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This report is a detailed and comprehensive analysis of the world market for Phosphoryl Chloride and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phosphoryl Chloride that contribute to its increasing demand across many markets.

Highlights and key features of the study
Global Phosphoryl Chloride total production and demand, 2021-2032, (Kilotons)
Global Phosphoryl Chloride total production value, 2021-2032, (USD Million)
Global Phosphoryl Chloride production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)
Global Phosphoryl Chloride consumption by region & country, CAGR, 2021-2032 & (Kilotons)
U.S. VS China: Phosphoryl Chloride domestic production, consumption, key domestic manufacturers and share
Global Phosphoryl Chloride production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)
Global Phosphoryl Chloride production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)
Global Phosphoryl Chloride production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Phosphoryl Chloride market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Lanxess (Germany), ICL Group (Israel), Nippon Chemical (Japan), Tosoh Corporation (Japan), Sandhya Group (India), Excel Industries (India), Wynca Group (China), Hubei Xingfa Chemicals (China), Chengxing Industrial Group (China), Taixing Shenlong Chemical (China), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phosphoryl Chloride market

Detailed Segmentation:

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Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Kilotons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phosphoryl Chloride Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phosphoryl Chloride Market, Segmentation by Type:

Industrial Grade (98?99.9%)

High-Purity Grade (>99.9%)

Global Phosphoryl Chloride Market, Segmentation by Production Method:

Phosphorus Trichloride Oxidation

Phosphorus Chlorination-Oxidation

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Global Phosphoryl Chloride Market, Segmentation by Application:

Agrochemical

Pharmaceutical

Specialty Chemical

Others

Companies Profiled:

Lanxess (Germany)

ICL Group (Israel)

Nippon Chemical (Japan)

Tosoh Corporation (Japan)

Sandhya Group (India)

Excel Industries (India)

Wynca Group (China)

Hubei Xingfa Chemicals (China)

Chengxing Industrial Group (China)

Taixing Shenlong Chemical (China)

Key Questions Answered:
1. How big is the global Phosphoryl Chloride market?
2. What is the demand of the global Phosphoryl Chloride market?
3. What is the year over year growth of the global Phosphoryl Chloride market?
4. What is the production and production value of the global Phosphoryl Chloride

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market?
5. Who are the key producers in the global Phosphoryl Chloride market?
6. What are the growth factors driving the market demand?

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