

# Global Phosphorus Fertilizer Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Phosphorus Fertilizer market size is expected to reach \$ 90408 million by 2032, rising at a market growth of 4.7% CAGR during the forecast period (2026-2032).

Phosphate fertilizers are fertilizers containing phosphorus, an important source of nutrients for plant growth and crop production. They provide plants with absorbable phosphorus, promoting root development, flowering, and fruit formation. Common types include monoammonium phosphate (MAP), diammonium phosphate (DAP), and superphosphate. Phosphate fertilizers are widely used in agricultural production to improve soil fertility and increase crop yields, playing a vital role in the cultivation of grains, oilseeds, vegetables, and fruits, and are a crucial input in the global food production system. The phosphate fertilizer industry chain includes upstream phosphate rock mining, sulfur, synthetic ammonia, and related chemical raw materials. Midstream processes involve ore beneficiation, phosphoric acid production, fertilizer synthesis, granulation, and packaging. Downstream applications primarily include large-scale agricultural planting, crop production, horticulture, and agricultural cooperatives. Supporting industries include fertilizer distribution channels, agricultural technical services, soil testing, and crop management techniques to improve fertilizer utilization efficiency and enhance agricultural productivity. In 2025, global phosphate fertilizer production was approximately 151 million tons, with a global average market price of approximately US\$420 per ton. The gross profit margin of major companies in the industry is between 15% and 30%. In 2025, global phosphate fertilizer production capacity is estimated at 201 million tons.

The Phosphorus Fertilizer market is driven by increasing global food demand, rising agricultural productivity requirements, and the expansion of modern farming practices. Phosphorus fertilizers play a crucial role in improving soil fertility and crop yields,

especially in regions with phosphorus-deficient soils. Growing populations and changing dietary patterns are increasing the demand for grains, fruits, and vegetables, which in turn drives fertilizer consumption. Technological advances in fertilizer production, including improved granulation processes and nutrient efficiency formulations, are enhancing product performance. At the same time, environmental concerns and sustainability policies are encouraging the development of precision agriculture and efficient fertilizer application techniques. Manufacturers are focusing on improving nutrient use efficiency and reducing environmental impact. As global agriculture continues to intensify, demand for phosphorus fertilizers is expected to remain stable with gradual growth.

This report studies the global Phosphorus Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phosphorus Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phosphorus Fertilizer that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Phosphorus Fertilizer total production and demand, 2021-2032, (Kiloton)

Global Phosphorus Fertilizer total production value, 2021-2032, (USD Million)

Global Phosphorus Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton), (based on production site)

Global Phosphorus Fertilizer consumption by region & country, CAGR, 2021-2032 & (Kiloton)

U.S. VS China: Phosphorus Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Phosphorus Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kiloton)

Global Phosphorus Fertilizer production by Type, production, value, CAGR, 2021-2032,

(USD Million) & (Kiloton)

Global Phosphorus Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kiloton)

This report profiles key players in the global Phosphorus Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include AgroLiquid, PhosAgro, ICL, SUSFERT, Crop Quest Inc., EuroChem Group AG, Haifa Group, Hubei Xingfa Chemicals Group Co. Ltd., Indorama Corp., Israel Chemicals Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phosphorus Fertilizer market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kiloton) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phosphorus Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Phosphorus Fertilizer Market, Segmentation by Type:

Diammonium Phosphate (DAP) Fertilizer

Monoammonium Phosphate (MAP) Fertilizer

NPKs Fertilizer

SSP Fertilizer

Others

#### Global Phosphorus Fertilizer Market, Segmentation by Solubility:

Water-soluble Phosphate Fertilizer

Citrate-soluble Phosphate Fertilizer

Slow-release Phosphate Fertilizer

#### Global Phosphorus Fertilizer Market, Segmentation by Application Method:

Base Fertilizer Phosphate

Top Dressing Phosphate

Fertigation Phosphate

#### Global Phosphorus Fertilizer Market, Segmentation by Application:

Cereals and Grains

Oilseeds

Fruits and Vegetables

Others

Companies Profiled:

AgroLiquid

PhosAgro

ICL

SUSFERT

Crop Quest Inc.

EuroChem Group AG

Haifa Group

Hubei Xingfa Chemicals Group Co. Ltd.

Indorama Corp.

Israel Chemicals Ltd.

Jordan Phosphate Mines Co. PLC

Saudi Arabian Mining Co.

Nutrien Ltd.

OCP SA

Peptech Biosciences Ltd.

Paradeep Phosphates Limited

Saskatchewan

The Mosaic Co.

Yara International ASA

**Key Questions Answered:**

1. How big is the global Phosphorus Fertilizer market?
2. What is the demand of the global Phosphorus Fertilizer market?
3. What is the year over year growth of the global Phosphorus Fertilizer market?
4. What is the production and production value of the global Phosphorus Fertilizer market?
5. Who are the key producers in the global Phosphorus Fertilizer market?
6. What are the growth factors driving the market demand?

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