

Global (North America, Europe, Asia-Pacific, South America, Middle East and Africa) Phosphorous Acid (CAS 10294-56) Market 2018, Forecast to 2023

<https://marketpublishers.com/r/G390044C251EN.html>

Date: July 2018

Pages: 129

Price: US\$ 4,880.00 (Single User License)

ID: G390044C251EN

Abstracts

Phosphorous acid is the compound described by the formula H_3PO_3 . This acid is diprotic (readily ionizes two protons), not triprotic as might be suggested by this formula. Phosphorous acid is an intermediate in the preparation of other phosphorus compounds. It is applied for reducing agent, nylon whiten agent, plastic stabilizer, synthetic fiber, phosphoric acid salt and agricultural pesticide intermediate etc. Phosphorous acid's CAS number is 10294-56-1 or 13598-36-2.

Scope of the Report:

This report focuses on the Phosphorous Acid (CAS 10294-56) in global market, especially in North America, Europe and Asia-Pacific, South America, Middle East and Africa. This report categorizes the market based on manufacturers, regions, type and application.

There has been significant rationalization in the phosphorus industry during the past 10 to 20 years, largely because of the diminishing use of sodium phosphates in home laundry detergent powders. The phosphorus industry has undergone a dramatic shift away from Western countries to Asian countries during this period as a result of changes in technology and the increasing cost of electricity. The development of capacity to produce technical-grade phosphoric acid from wet agricultural acid has also resulted in the loss of market share for thermal acid, which is produced from elemental phosphorus. Phosphorous acid is an important by-product of the phosphorus industry. In the past few years, the phosphorous acid industry have maintained a rapid pace of development. The production of the global phosphorous acid increased from 78.9 K MT in 2012 to 132.4 K MT in 2016. In 2016, the global phosphorous acid industry was valued at 116 million USD, and by 2023, the global phosphorous acid industry is

expected to reach 194 million USD.

At present, the world's major producers are located in China. Futong Chemical, Jiangyin Yaoyu Chemical, Yichang Kaixiang Chemical, Rudong Zhenfeng Yiyang Chemical, Rudong Blessing Chemical and Linyi Chunming Chemical are the main players in this industry. Rudong Zhenfeng Yiyang Chemical is a global market leader. In 2016, Rudong Zhenfeng Yiyang Chemical accounted for 8.39% of the market share. In recent years, Chinese manufacturers have expanded their production capacity. At the same time, there are some new manufacturers to enter the industry, which makes the phosphorous acid market concentration continues to decline.

Phosphorous acid is a very important intermediate. Phosphorous acid can be used in the plastics industry, pesticide industry, synthetic fiber industry and water treatment industry. Plastics & Polymers is the most critical application of phosphorous acid. In 2016, the Plastics & Polymers industry accounted for 36.78% of the global share of the application.

This industry is affected by the economy and policy, so it's important to put an eye to economic indexes and leaders' prefer. With the global economic recovery, more and more people pay attention to rising environment standards which may great affect this industry. In 2017, the price of phosphorous acid rose sharply due to rising raw material prices and environmental pressures.

We think the industry is already very mature. Therefore, in a short time, we do not recommend entering the industry (As a manufacturer). In the future, the industry will maintain a stable development trend. At the same time, Chinese manufacturers will also occupy the absolute market share.

The worldwide market for Phosphorous Acid (CAS 10294-56) is expected to grow at a CAGR of roughly 6.0% over the next five years, will reach 190 million US\$ in 2023, from 140 million US\$ in 2017, according to a new GIR (Global Info Research) study.

Market Segment by Manufacturers, this report covers

Futong Chemical

Jiangyin Yaoyu Chemical

Yichang Kaixiang Chemical

Rudong Zhenfeng Yiyang Chemical

Rudong Blessing Chemical

Linyi Chunming Chemical

Jiangsu Jibao Technology

Rudong Huayun Chemical

Xuzhou Yongda Chemical

Zibo TianDan Chemical

Shandong Sinobioway Biomedicine

Taixing Xiangyun Chemical

Jiangxi Jinlong Chemical

Guizhou Sino-Phos Chemical

Market Segment by Regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia and Italy)

Asia-Pacific (China, Japan, Korea, India and Southeast Asia)

South America (Brazil, Argentina, Colombia etc.)

Middle East and Africa (Saudi Arabia, UAE, Egypt, Nigeria and South Africa)

Market Segment by Type, covers

Phosphorous Acid Crystal

Phosphorous Acid Liquid

Market Segment by Applications, can be divided into

Plastics & Polymers

Agriculture

Synthetic Fiber

Water Treatment

Others

There are 15 Chapters to deeply display the global Phosphorous Acid (CAS 10294-56) market.

Chapter 1, to describe Phosphorous Acid (CAS 10294-56) Introduction, product scope, market overview, market opportunities, market risk, market driving force;

Chapter 2, to analyze the top manufacturers of Phosphorous Acid (CAS 10294-56), with sales, revenue, and price of Phosphorous Acid (CAS 10294-56), in 2016 and 2017;

Chapter 3, to display the competitive situation among the top manufacturers, with sales, revenue and market share in 2016 and 2017;

Chapter 4, to show the global market by regions, with sales, revenue and market share of Phosphorous Acid (CAS 10294-56), for each region, from 2013 to 2018;

Chapter 5, 6, 7, 8 and 9, to analyze the market by countries, by type, by application and by manufacturers, with sales, revenue and market share by key countries in these regions;

Chapter 10 and 11, to show the market by type and application, with sales market share and growth rate by type, application, from 2013 to 2018;

Chapter 12, Phosphorous Acid (CAS 10294-56) market forecast, by regions, type and application, with sales and revenue, from 2018 to 2023;

Chapter 13, 14 and 15, to describe Phosphorous Acid (CAS 10294-56) sales channel, distributors, traders, dealers, Research Findings and Conclusion, appendix and data source

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