

Global Phosphoric Acid Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phosphoric Acid market size was valued at US\$ 40890 million in 2025 and is forecast to a readjusted size of US\$ 47370 million by 2032 with a CAGR of 2.1% during review period.

Phosphoric acid (H_3PO_4) is a mineral acid commonly used in various industries, including agriculture, food, and chemical manufacturing. It is a clear, colorless, odorless liquid that is highly soluble in water, making it versatile for numerous applications. In agriculture, phosphoric acid is a key ingredient in fertilizers, providing essential phosphorus that supports plant growth. In the food industry, it is used as an acidity regulator and flavor enhancer, often found in soft drinks and processed foods. Additionally, phosphoric acid plays a crucial role in manufacturing detergents, rust removers, and metal treatments.

Global Phosphoric Acid key players include OCP, Mosaic, Yuntianhua, PhosAgro, Tongling Chemical Industry Group, etc. Global top five manufacturers hold a share about 35%. China is the largest market, with a share about 40%, followed by Europe and North America, both have a share about 20 percent. In terms of product, Tech Grad is the largest segment, with a share over 85%. And in terms of application, the largest application is Fertilizers, followed by Food & Beverages.

The global phosphoric acid market has been experiencing steady growth driven by increasing demand in agriculture and food industries. In agriculture, phosphoric acid is a critical component of fertilizers, which are essential for enhancing crop yields and ensuring food security. As the global population continues to rise, the need for efficient agricultural practices and improved crop production is fueling the demand for

phosphoric acid-based fertilizers. Moreover, the food and beverage sector uses phosphoric acid as an acidulant and flavoring agent, further supporting market expansion.

However, the market also faces challenges, including environmental regulations and fluctuating raw material prices. The production of phosphoric acid is associated with environmental concerns, such as the release of harmful byproducts and the need for sustainable practices. Additionally, variations in the prices of phosphate rock, the primary raw material for phosphoric acid, can impact production costs and market stability. Despite these challenges, advancements in production technologies and increased emphasis on sustainable agricultural practices are expected to drive future growth in the global phosphoric acid market.

This report is a detailed and comprehensive analysis for global Phosphoric Acid market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phosphoric Acid market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phosphoric Acid market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phosphoric Acid market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phosphoric Acid market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phosphoric Acid

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phosphoric Acid market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include OCP, Mosaic, PhosAgro, PotashCorp (Nutrien), Itafos, EuroChem, Tunisian Chemical Group (GCT), Arkema, Solvay, ICL Performance Products, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phosphoric Acid market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Electronic Grade

Food Grade

Tech Grade

Market segment by Application

Fertilizers

Food & Beverages

Electronics

Others

Major players covered

OCP

Mosaic

PhosAgro

PotashCorp (Nutrien)

Itafos

EuroChem

Tunisian Chemical Group (GCT)

Arkema

Solvay

ICL Performance Products

Hubei Xingfa Chemicals Group

Chengxing Group

Yunphos

IFFCO

Maaden

Wengfu Group

Yuntianhua

Tongling Chemical Industry Group

Kailin Group

Hubei Xinyangfeng Fertilizer

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phosphoric Acid product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phosphoric Acid, with price, sales quantity, revenue, and global market share of Phosphoric Acid from 2021 to 2026.

Chapter 3, the Phosphoric Acid competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phosphoric Acid breakdown data are shown at the regional level,

to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phosphoric Acid market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phosphoric Acid.

Chapter 14 and 15, to describe Phosphoric Acid sales channel, distributors, customers, research findings and conclusion.

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