

Global Phosphor Powder Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phosphor Powder market size was valued at US\$ 3344 million in 2025 and is forecast to a readjusted size of US\$ 5966 million by 2032 with a CAGR of 8.6% during review period.

Phosphor Powder refers to a class of luminescent materials that absorb energy from an external excitation source (such as ultraviolet light, blue light, electron beams, X-rays, or other radiation) and subsequently emit visible or near-visible light through photoluminescence, cathodoluminescence, electroluminescence, or radioluminescence processes. Phosphor powders are widely used in LED lighting, display panels, fluorescent lamps, X-ray imaging systems, and optical sensing applications. In 2025, global Phosphor Powder production reached approximately 39.63 million kg, with an average global market price of around US\$82 per kg. Annual production capacity is 48.50 million kg. Gross Profit Margin: 32.8%. The phosphor powder industry chain is highly dependent on upstream rare-earth materials such as yttrium, europium, terbium, and cerium, which directly determine performance and cost structure. Midstream manufacturers process these rare-earth compounds into different phosphor systems (nitride, oxide, silicate, etc.) and tailor them for specific excitation sources. Downstream demand is mainly driven by LED lighting, display backlighting (Mini/Micro LED), X-ray imaging systems, and specialty applications such as horticultural lighting and anti-counterfeiting. The industry is characterized by high technical barriers, strong patent control, and tight integration between material science and application-specific engineering. Phosphor powder represents a classic "material-driven" industry where incremental performance improvements can directly reshape downstream product competitiveness. The most valuable segment is no longer traditional lighting phosphors, but high-performance LED and precision X-ray phosphors, where efficiency, thermal

stability, and spectral control define supplier positioning. Future growth is expected to concentrate in advanced display technologies and medical imaging, while commoditized segments gradually decline in pricing power. Competitive advantage will increasingly depend on rare-earth supply security and advanced synthesis technology rather than scale alone.

This report is a detailed and comprehensive analysis for global Phosphor Powder market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Excitation Source and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phosphor Powder market size and forecasts, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Phosphor Powder market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Phosphor Powder market size and forecasts, by Excitation Source and by Application, in consumption value (\$ Million), sales quantity (kg), and average selling prices (US\$/kg), 2021-2032

Global Phosphor Powder market shares of main players, shipments in revenue (\$ Million), sales quantity (kg), and ASP (US\$/kg), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phosphor Powder

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phosphor Powder market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Nichia Corporation, Mitsubishi Chemical Corporation, Denka Company Limited, Intematix Corporation, Toshiba Materials Co., Ltd., Nemoto Lumi-Materials Company Ltd., Grirem Advanced Materials Co., Ltd., Jiangsu Tiancai New Materials Co., Ltd., Shanxi Irco Luminescent Materials Co., Ltd., Beijing Yuji Science & Technology Co., Ltd., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phosphor Powder market is split by Excitation Source and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Excitation Source, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Excitation Source

LED Phosphor Powder

X-Ray Phosphor Powder

Cathode Ray Phosphor Powder

UV Excited Phosphor Powder

Electroluminescent Phosphor Powder

Market segment by Host Material System

Oxide Phosphor Powder

Nitride Phosphor Powder

Oxynitride Phosphor Powder

Sulfide Phosphor Powder

Fluoride Phosphor Powder

Silicate Phosphor Powder

Market segment by Particle Size

Fine Particle Phosphor Powder ($\leq 5 \mu\text{m}$)

Medium Particle Phosphor Powder ($5\text{--}15 \mu\text{m}$)

Coarse Particle Phosphor Powder ($>15 \mu\text{m}$)

Market segment by Application

Solid-State Lighting Industry

Display & Backlight Industry

Medical Imaging Industry

Industrial Inspection & NDT Industry

Others

Major players covered

Nichia Corporation

Mitsubishi Chemical Corporation

Denka Company Limited

Intematix Corporation

Toshiba Materials Co., Ltd.

Nemoto Lumi-Materials Company Ltd.

Grirem Advanced Materials Co., Ltd.

Jiangsu Tiancai New Materials Co., Ltd.

Shanxi Irico Luminescent Materials Co., Ltd.

Beijing Yuji Science & Technology Co., Ltd.

APN Technology Co., Ltd.

PhosphorTech Corporation

Phosphor Technology Ltd.

Radiant Luminescence Technology Corp.

Scintacor Ltd.

Jiangmen Kanhoo Industry Co., Ltd.

Shanghai Yuelong New Materials Co., Ltd.

Jingguang Fluorescent Materials Co., Ltd.

Tokyo Kagaku Kenkyusho Co., Ltd.

OSAM Co., Ltd.

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phosphor Powder product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phosphor Powder, with price, sales quantity, revenue, and global market share of Phosphor Powder from 2021 to 2026.

Chapter 3, the Phosphor Powder competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phosphor Powder breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Excitation Source and by Application, with sales market share and growth rate by Excitation Source, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phosphor Powder market forecast, by regions, by Excitation Source, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phosphor Powder.

Chapter 14 and 15, to describe Phosphor Powder sales channel, distributors, customers, research findings and conclusion.

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