

Global Phospholipids in Pharmaceutical Supply, Demand and Key Producers, 2023-2029

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Abstracts

The global Phospholipids in Pharmaceutical market size is expected to reach \$ million by 2029, rising at a market growth of % CAGR during the forecast period (2023-2029).

In pharmaceutical formulations, phospholipids obtained from plant or animal sources and synthetic phospholipids are used. Natural phospholipids are purified from, e.g., soybeans or egg yolk using non-toxic solvent extraction and chromatographic procedures with low consumption of energy and minimum possible waste. Because of the use of validated purification procedures and sourcing of raw materials with consistent quality, the resulting products differing in phosphatidylcholine content possess an excellent batch to batch reproducibility with respect to phospholipid and fatty acid composition. The natural phospholipids are described in pharmacopeias and relevant regulatory guidance documentation of the Food and Drug Administration (FDA) and European Medicines Agency (EMA). Synthetic phospholipids with specific polar head group, fatty acid composition can be manufactured using various synthesis routes. Synthetic phospholipids with the natural stereochemical configuration are preferably synthesized from glycerophosphocholine (GPC), which is obtained from natural phospholipids, using acylation and enzyme catalyzed reactions. Synthetic phospholipids play compared to natural phospholipid (including hydrogenated phospholipids), as derived from the number of drug products containing synthetic phospholipids, a minor role. Only in a few pharmaceutical products synthetic phospholipids are used. Natural phospholipids are used in oral, dermal, and parenteral products including liposomes. Natural phospholipids instead of synthetic phospholipids should be selected as phospholipid excipients for formulation development, whenever possible, because natural phospholipids are derived from renewable sources and produced with more ecologically friendly processes and are available in larger scale at relatively low costs compared to synthetic phospholipids.

This report studies the global Phospholipids in Pharmaceutical production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phospholipids in Pharmaceutical, and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2022 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phospholipids in Pharmaceutical that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phospholipids in Pharmaceutical total production and demand, 2018-2029, (Tons)

Global Phospholipids in Pharmaceutical total production value, 2018-2029, (USD Million)

Global Phospholipids in Pharmaceutical production by region & country, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Phospholipids in Pharmaceutical consumption by region & country, CAGR, 2018-2029 & (Tons)

U.S. VS China: Phospholipids in Pharmaceutical domestic production, consumption, key domestic manufacturers and share

Global Phospholipids in Pharmaceutical production by manufacturer, production, price, value and market share 2018-2023, (USD Million) & (Tons)

Global Phospholipids in Pharmaceutical production by Source, production, value, CAGR, 2018-2029, (USD Million) & (Tons)

Global Phospholipids in Pharmaceutical production by Application production, value, CAGR, 2018-2029, (USD Million) & (Tons)

This reports profiles key players in the global Phospholipids in Pharmaceutical market based on the following parameters – company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key

companies covered as a part of this study include Cargill, Avril, Croda, Lipoid, Nippon Fine Chemical, Sonic Biochem, Nabros Pharma, Vav and NOF, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals, COVID-19 and Russia-Ukraine War Influence.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phospholipids in Pharmaceutical market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Source, and by Application. Data is given for the years 2018-2029 by year with 2022 as the base year, 2023 as the estimate year, and 2024-2029 as the forecast year.

Global Phospholipids in Pharmaceutical Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phospholipids in Pharmaceutical Market, Segmentation by Source

Soy

Egg

Synthetic

Others

Global Phospholipids in Pharmaceutical Market, Segmentation by Application

Oral Products

Dermal Products

Parenteral Products

Others

Companies Profiled:

Cargill

Avril

Croda

Lipoid

Nippon Fine Chemical

Sonic Biochem

Nabros Pharma

Vav

NOF

Key Questions Answered

1. How big is the global Phospholipids in Pharmaceutical market?
2. What is the demand of the global Phospholipids in Pharmaceutical market?
3. What is the year over year growth of the global Phospholipids in Pharmaceutical market?
4. What is the production and production value of the global Phospholipids in Pharmaceutical market?
5. Who are the key producers in the global Phospholipids in Pharmaceutical market?
6. What are the growth factors driving the market demand?

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