

Global Phosphite Fertilizer Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phosphite Fertilizer market size was valued at US\$ million in 2025 and is forecast to a readjusted size of US\$ million by 2032 with a CAGR of %during review period.

Phosphite fertilizer is a phosphorus-based agricultural input derived from phosphorous acid (H_2PO_3) rather than conventional phosphate (H_2PO_4), delivering nutrients in a reduced-state form (phosphite, PO_3^{3-}) that enhances plant stress tolerance, root development, and disease resistance while serving as a fast-acting supplemental P source. The supply chain begins with upstream production of industrial phosphorous acid—typically manufactured by reacting elemental phosphorus with water or by reducing phosphate intermediates—followed by formulation stages where manufacturers blend purified phosphite salts (potassium phosphite, calcium phosphite, magnesium phosphite, etc.) into liquid or solid fertilizers with stabilizers and chelating agents. Midstream distributors, agrochemical blenders, and toll formulators package these products for crop-specific applications, after which downstream channels—farm supply retailers, cooperatives, agronomists, and large agricultural distributors—deliver them to end users in row crops, fruits, vegetables, nuts, turf, and specialty horticulture, where phosphite fertilizers are applied via foliar spray, fertigation, or soil drench for improved plant vigor and pathogen suppression. In 2024, global phosphite fertilizer output was about 1.10 million tons versus a capacity of 1.30 million tons, with an average price of USD 850–1,650 per ton and a steady gross margin of 26%, reflecting solid demand and healthy industry utilization.

This report is a detailed and comprehensive analysis for global Phosphite Fertilizer market. Both quantitative and qualitative analyses are presented by manufacturers, by

region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phosphite Fertilizer market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phosphite Fertilizer market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phosphite Fertilizer market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phosphite Fertilizer market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phosphite Fertilizer

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phosphite Fertilizer market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PhosAgro (Russia), OCP Group (Morocco), Mosaic Company (USA), Nutrien (Canada), Yara International (Norway), ICL Group

(Israel), CF Industries (USA), Agropolychim AD (Bulgaria), Paradeep Phosphates (India), Asahi Kasei (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phosphite Fertilizer market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Potassium Phosphite Fertilizer

Sodium Phosphite Fertilizer

Calcium Phosphite Fertilizer

Magnesium Phosphite Fertilizer

Ammonium Phosphite Fertilizer

Market segment by Concentration Level

Over 60% Phosphite

40?60% Phosphite

Below 40% Phosphite

Market segment by Application

Crop Production

Fruit Plant

Vegetable Plant

Landscaping

Others

Major players covered

PhosAgro (Russia)

OCP Group (Morocco)

Mosaic Company (USA)

Nutrien (Canada)

Yara International (Norway)

ICL Group (Israel)

CF Industries (USA)

Agropolychim AD (Bulgaria)

Paradeep Phosphates (India)

Asahi Kasei (Japan)

Hebei Sancolo Chemical (China)

Galata Chemicals (USA)

Sar Agrochemicals (India)

Venus Ethoxyethers (India)

Vizag Chemical (India)

Vinipul Inorganics (India)

Jigs Chemical (India)

Manmar Industries (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phosphite Fertilizer product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phosphite Fertilizer, with price, sales quantity, revenue, and global market share of Phosphite Fertilizer from 2021 to 2026.

Chapter 3, the Phosphite Fertilizer competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phosphite Fertilizer breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market

share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phosphite Fertilizer market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phosphite Fertilizer.

Chapter 14 and 15, to describe Phosphite Fertilizer sales channel, distributors, customers, research findings and conclusion.

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