

Global Phosphite Fertilizer Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phosphite Fertilizer market size is expected to reach \$ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

Phosphite fertilizer is a phosphorus-based agricultural input derived from phosphorous acid (H_2PO_3) rather than conventional phosphate (H_2PO_4), delivering nutrients in a reduced-state form (phosphite, PO_3^{3-}) that enhances plant stress tolerance, root development, and disease resistance while serving as a fast-acting supplemental P source. The supply chain begins with upstream production of industrial phosphorous acid—typically manufactured by reacting elemental phosphorus with water or by reducing phosphate intermediates—followed by formulation stages where manufacturers blend purified phosphite salts (potassium phosphite, calcium phosphite, magnesium phosphite, etc.) into liquid or solid fertilizers with stabilizers and chelating agents. Midstream distributors, agrochemical blenders, and toll formulators package these products for crop-specific applications, after which downstream channels—farm supply retailers, cooperatives, agronomists, and large agricultural distributors—deliver them to end users in row crops, fruits, vegetables, nuts, turf, and specialty horticulture, where phosphite fertilizers are applied via foliar spray, fertigation, or soil drench for improved plant vigor and pathogen suppression. In 2024, global phosphite fertilizer output was about 1.10 million tons versus a capacity of 1.30 million tons, with an average price of USD 850–1,650 per ton and a steady gross margin of 26%, reflecting solid demand and healthy industry utilization.

This report studies the global Phosphite Fertilizer production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phosphite Fertilizer and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phosphite Fertilizer that contribute

to its increasing demand across many markets.

Highlights and key features of the study

Global Phosphite Fertilizer total production and demand, 2021-2032, (Tons)

Global Phosphite Fertilizer total production value, 2021-2032, (USD Million)

Global Phosphite Fertilizer production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Phosphite Fertilizer consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Phosphite Fertilizer domestic production, consumption, key domestic manufacturers and share

Global Phosphite Fertilizer production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Phosphite Fertilizer production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Phosphite Fertilizer production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Phosphite Fertilizer market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include PhosAgro (Russia), OCP Group (Morocco), Mosaic Company (USA), Nutrien (Canada), Yara International (Norway), ICL Group (Israel), CF Industries (USA), Agropolychim AD (Bulgaria), Paradeep Phosphates (India), Asahi Kasei (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phosphite Fertilizer market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phosphite Fertilizer Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phosphite Fertilizer Market, Segmentation by Type:

Potassium Phosphite Fertilizer

Sodium Phosphite Fertilizer

Calcium Phosphite Fertilizer

Magnesium Phosphite Fertilizer

Ammonium Phosphite Fertilizer

Global Phosphite Fertilizer Market, Segmentation by Concentration Level:

Over 60% Phosphite

40?60% Phosphite

Below 40% Phosphite

Global Phosphite Fertilizer Market, Segmentation by Application:

Crop Production

Fruit Plant

Vegetable Plant

Landscaping

Others

Companies Profiled:

PhosAgro (Russia)

OCP Group (Morocco)

Mosaic Company (USA)

Nutrien (Canada)

Yara International (Norway)

ICL Group (Israel)

CF Industries (USA)

Agropolychim AD (Bulgaria)

Paradeep Phosphates (India)

Asahi Kasei (Japan)

Hebei Sancolo Chemical (China)

Galata Chemicals (USA)

Sar Agrochemicals (India)

Venus Ethoxyethers (India)

Vizag Chemical (India)

Vinipul Inorganics (India)

Jigs Chemical (India)

Manmar Industries (India)

Key Questions Answered:

1. How big is the global Phosphite Fertilizer market?
2. What is the demand of the global Phosphite Fertilizer market?
3. What is the year over year growth of the global Phosphite Fertilizer market?
4. What is the production and production value of the global Phosphite Fertilizer market?
5. Who are the key producers in the global Phosphite Fertilizer market?
6. What are the growth factors driving the market demand?

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