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Global Phosphine Oxide Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

https://marketpublishers.com/r/GB851BC3B20FEN.html
Date: September 2026
Pages: 125
Price: US$ 3,480.00 (Single User License)
ID: GB851BC3B20FEN

Abstracts

According to our (Global Info Research) latest study, the global Phosphine Oxide market size was valued at US$ 519 million in 2025 and is forecast to a readjusted size of US$ 738 million by 2032 with a CAGR of 5.2% during review period.

In 2025, global Phosphine Oxide output reached about 120,000 tons and global capacity of around 130,000 tons. The average price is about USD 4,200 per ton, with gross margins near 28%. Phosphine Oxide refers to a class of organophosphorus compounds containing a phosphorus–oxygen double bond (P=O), with the general formula R?P=O, where R represents alkyl, aryl, or functionalized organic groups. These compounds are characterized by high thermal stability, strong polarity, and excellent coordination ability, making them valuable as flame retardant intermediates, catalyst ligands, extractants for rare earth and metal separation, pharmaceutical and agrochemical intermediates, electrolyte additives, polymer modifiers, and specialty chemical building blocks. Commercial production typically begins with phosphorus-containing raw materials such as elemental phosphorus, phosphorus trichloride (PCl?), phosphine (PH?), or organophosphorus intermediates, which are reacted with Grignard reagents, organolithium compounds, or other organic feedstocks to produce tertiary phosphines. These phosphines are subsequently oxidized using oxygen, hydrogen peroxide, organic peroxides, or other oxidizing agents to form the corresponding phosphine oxides with high selectivity. The supply chain includes upstream suppliers of phosphorus, chlorine, petrochemical feedstocks, aromatic compounds, and oxidizing agents; midstream manufacturers specializing in organophosphorus synthesis, purification, and formulation; and downstream users across the chemical, electronics, semiconductor, pharmaceutical, agrochemical, polymer, mining, and advanced materials industries, where phosphine oxides serve as functional additives, synthesis

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intermediates, metal extraction agents, and high-performance specialty chemicals.

Report Scope

This report is a detailed and comprehensive analysis for global Phosphine Oxide market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phosphine Oxide market size and forecasts, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Phosphine Oxide market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Phosphine Oxide market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Kilotons), and average selling prices (US$/Ton), 2021-2032

Global Phosphine Oxide market shares of main players, shipments in revenue ($ Million), sales quantity (Kilotons), and ASP (US$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phosphine Oxide

To forecast future growth in each product and end-use market

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To assess competitive factors affecting the marketplace

This report profiles key players in the global Phosphine Oxide market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Taihei Chemical, DuPont, Albemarle, ICL Group, Arkema, Evonik, Syensqo, Nippon Chemical, Strem Chemicals, Mitsubishi Chemical, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Phosphine Oxide market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market Segmentation

Market segment by Type

Technical Grade (90–95%)

Industrial Grade (95–99%)

High-Purity Grade (>99%)

Market segment by Carbon Chain Length

Short-Chain Phosphine Oxide

Medium-Chain Phosphine Oxide

Long-Chain Phosphine Oxide

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Market segment by Application

Petrochemical

Metallurgy

Pharmaceutical

Electronics

Others

Major players covered

Taihei Chemical

DuPont

Albemarle

ICL Group

Arkema

Evonik

Syensqo

Nippon Chemical

Strem Chemicals

Mitsubishi Chemical

Shandong Hongchuan Chemical

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Wuhan Jixinyibang Biotechnology

Benxi G-Chem

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

Chapter Outline

Chapter 1, to describe Phosphine Oxide product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phosphine Oxide, with price, sales quantity, revenue, and global market share of Phosphine Oxide from 2021 to 2026.

Chapter 3, the Phosphine Oxide competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phosphine Oxide breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

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Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Phosphine Oxide market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phosphine Oxide.

Chapter 14 and 15, to describe Phosphine Oxide sales channel, distributors, customers, research findings and conclusion.

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