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Global Phosphated Distarch Phosphate Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phosphated Distarch Phosphate market size is expected to reach $ 102 million by 2032, rising at a market growth of 4.2% CAGR during the forecast period (2026-2032).

Phosphated distarch phosphate (INS 1413/E1413, CNS 20.017) is a food-grade, complex phosphate-esterified modified starch. Produced through the chemical cross-linking and esterification of natural starch, it maintains excellent thickening, stabilizing, and emulsifying properties even under conditions of high temperature, acidity, and mechanical agitation.

Upstream raw materials primarily include starches derived from cassava, common corn, waxy corn, potato, wheat, and high-amylose corn, alongside auxiliary materials such as cross-linking agents (e.g., sodium trimetaphosphate or phosphorus oxychloride). Midstream processing involves starch slurrying, alkalization, cross-linking, phosphate esterification, neutralization, washing, dewatering, drying, and screening to produce heat-gelatinized starch; some products undergo further processing, such as drum drying or other pre-gelatinization treatments. Downstream applications span sauces and soups, dairy products, cheese, meat products, rice and flour-based foods, baked goods, and nutritional/health foods, where the starch serves to stabilize viscosity, control syneresis, improve water retention, and maintain texture after processing.

In 2025, global sales volume is approximately 40,000 metric tons, with a mainstream market price of around US$1,850 per ton and gross profit margins for leading manufacturers ranging from 22% to 30%.

Demand for phosphorylated distarch phosphate is primarily driven by the growth of

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convenience foods, industrial sauces, dairy products, frozen prepared foods, and high-fiber foods. Its advantages lie in combining the processing stability afforded by phosphate cross-linking with the hydration, viscosity, and water-retention properties provided by phosphorylation, making it particularly suitable for conditions involving high temperatures, acidity, shear stress, or repeated freeze-thaw cycles. Key obstacles to industry growth include lower market awareness and a smaller number of suppliers for E1413 compared to E1414, E1422, and E1442, alongside strong substitutability among different types of modified starch. The product is expected to see steady growth; volume increases for standard thickening grades will largely stem from the Asian processed food market, while high-value development areas will focus on high-amylose corn-based RS4, high-performance products requiring low dosage, and pre-gelatinized instant varieties.

Report Scope

This report studies the global Phosphated Distarch Phosphate production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phosphated Distarch Phosphate and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phosphated Distarch Phosphate that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phosphated Distarch Phosphate total production and demand, 2021-2032, (Tons)

Global Phosphated Distarch Phosphate total production value, 2021-2032, (USD Million)

Global Phosphated Distarch Phosphate production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Phosphated Distarch Phosphate consumption by region & country, CAGR, 2021-2032 & (Tons)

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U.S. VS China: Phosphated Distarch Phosphate domestic production, consumption, key domestic manufacturers and share

Global Phosphated Distarch Phosphate production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Phosphated Distarch Phosphate production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Phosphated Distarch Phosphate production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Phosphated Distarch Phosphate market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Ingredion, MGP Ingredients, BS Starch Chemical, Vedan Vietnam, Hung Duy Starch, Angel Starch & Food, Everest Starch India, Jiangsu Tianjiang Biotechnology, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phosphated Distarch Phosphate market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (Tons) and average price (US$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phosphated Distarch Phosphate Market, By Region:

United States

China

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Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phosphated Distarch Phosphate Market, Segmentation by Type:

Cassava Source

Corn Source

Other

Global Phosphated Distarch Phosphate Market, Segmentation by Gelatinization State:

Heat-Gelatinizing Type

Pre-Gelatinized Instant Type

Global Phosphated Distarch Phosphate Market, Segmentation by Viscosity:

Low-Viscosity Type

Medium-Viscosity Type

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High-Viscosity Type

Global Phosphated Distarch Phosphate Market, Segmentation by Application:

Seasoned Foods

Dairy Products

Meat and Aquatic Products

Bakery Products

Others

Companies Profiled:

Ingredion

MGP Ingredients

BS Starch Chemical

Vedan Vietnam

Hung Duy Starch

Angel Starch & Food

Everest Starch India

Jiangsu Tianjiang Biotechnology

Key Questions Answered:

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1. How big is the global Phosphated Distarch Phosphate market?
2. What is the demand of the global Phosphated Distarch Phosphate market?
3. What is the year over year growth of the global Phosphated Distarch Phosphate market?
4. What is the production and production value of the global Phosphated Distarch Phosphate market?
5. Who are the key producers in the global Phosphated Distarch Phosphate market?
6. What are the growth factors driving the market demand?

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