

# Global Pheromones Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/GEBBF6C91D8DEN.html>

Date: January 2026

Pages: 105

Price: US\$ 4,480.00 (Single User License)

ID: GEBBF6C91D8DEN

## Abstracts

The global Pheromones market size is expected to reach \$ 1693 million by 2032, rising at a market growth of 11.3% CAGR during the forecast period (2026-2032).

Pheromones are chemicals produced as messengers that affect the behavior of other individuals of insects or other animals. They are usually wind borne but may be placed on soil, vegetation or various items. Each species of insect relies on some one hundred chemicals in its life, to engage in such routine activities as finding food and mates, aggregating to take advantage of food resources, protecting sites of oviposition, and escaping predation. It has been found that pheromones may convey different signals when presented in combinations or concentrations. Pheromones differ from sight or sound signals in a number of ways. They travel slowly, do not fade quickly, and are effective over a long range. Sound and sight receptors are not needed for pheromone detection, and pheromone direction is not to straight lines.

Global Pheromones key players include Shin-Etsu, Suterra, Bedoukian Research, Isagro, SEDQ, etc. Global top five manufacturers hold a share about 75%. Europe and Asia Pacific is the largest market, both with a share about 30%, followed by North America, with a share about 25 percent. In terms of product, Sex Pheromones is the largest segment, with a share about 60%. And in terms of application, the largest application is Gypsy Moth, followed by Codling Moth, Vine & Berry moths, etc.

This report studies the global Pheromones production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pheromones and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pheromones that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Pheromones total production and demand, 2021-2032, (MT)

Global Pheromones total production value, 2021-2032, (USD Million)

Global Pheromones production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (MT), (based on production site)

Global Pheromones consumption by region & country, CAGR, 2021-2032 & (MT)

U.S. VS China: Pheromones domestic production, consumption, key domestic manufacturers and share

Global Pheromones production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (MT)

Global Pheromones production by Type, production, value, CAGR, 2021-2032, (USD Million) & (MT)

Global Pheromones production by Application, production, value, CAGR, 2021-2032, (USD Million) & (MT)

This report profiles key players in the global Pheromones market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Shin-Etsu, Suterra, Bedoukian Research, SEDQ, Pherobank, Isagro, Russell Ipm, Wanhedaye, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pheromones market

**Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

**Global Pheromones Market, By Region:**

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

**Global Pheromones Market, Segmentation by Type:**

Sex Pheromones

Aggregation Pheromones

Others

**Global Pheromones Market, Segmentation by Application:**

Gypsy Moth

Codling Moth

Vine & Berry moths

Others

#### Companies Profiled:

Shin-Etsu

Suterra

Bedoukian Research

SEDQ

Pherobank

Isagro

Russell Ipm

Wanhedaye

#### **Key Questions Answered:**

1. How big is the global Pheromones market?
2. What is the demand of the global Pheromones market?
3. What is the year over year growth of the global Pheromones market?
4. What is the production and production value of the global Pheromones market?
5. Who are the key producers in the global Pheromones market?
6. What are the growth factors driving the market demand?

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