

Global Phenylphosphine Oxide Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phenylphosphine Oxide market size is expected to reach \$ 628 million by 2032, rising at a market growth of 6.6% CAGR during the forecast period (2026-2032).

Phenylphosphine Oxide is an organophosphorus compound characterized by a phosphoryl (P=O) group bonded to a phenyl ring and hydrogen atoms, typically appearing as a colorless to pale solid or liquid depending on purity. It is mainly used as an intermediate in organic synthesis, particularly in pharmaceuticals, agrochemicals, flame retardants, ligands for catalysis, and specialty polymers due to its strong electron-withdrawing P=O functionality and reactivity in phosphorylation reactions. The supply chain begins upstream with key raw materials such as Benzene (for phenyl group formation), Phosphorus Trichloride, and White Phosphorus, which are produced from petrochemical refining and phosphate rock processing. These are converted through chlorination and Grignard-type or substitution reactions to phenylphosphine intermediates, followed by controlled oxidation (e.g., air or peroxide oxidation) to form phenylphosphine oxide. Midstream production is concentrated among fine chemical and organophosphorus manufacturers, especially in China, Europe, and Japan, where synthesis, purification, and quality grading (industrial vs. high-purity) are performed. Downstream, the compound is supplied to pharmaceutical companies, agrochemical formulators, and advanced material producers, often through specialty chemical distributors, with increasing demand driven by high-value synthesis applications and niche functional materials. In 2025, global Phenylphosphine Oxide output was about 75,000 tons with 95,000 tons of capacity, average prices of USD 4,000–12,000 per ton, and gross margins around 33%.

This report studies the global Phenylphosphine Oxide production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phenylphosphine Oxide and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phenylphosphine Oxide that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phenylphosphine Oxide total production and demand, 2021-2032, (Kilotons)

Global Phenylphosphine Oxide total production value, 2021-2032, (USD Million)

Global Phenylphosphine Oxide production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Phenylphosphine Oxide consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Phenylphosphine Oxide domestic production, consumption, key domestic manufacturers and share

Global Phenylphosphine Oxide production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Phenylphosphine Oxide production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Phenylphosphine Oxide production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Phenylphosphine Oxide market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Solvay (Belgium), DuPont (USA), Albemarle (USA), ICL Group (Israel), BASF (Germany), Arkema (France), Evonik (Germany), Lanxess (Germany), Clariant (Switzerland), ADEKA (Japan), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phenylphosphine Oxide market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$

Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phenylphosphine Oxide Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phenylphosphine Oxide Market, Segmentation by Type:

Liquid Form

Crystalline Form

Global Phenylphosphine Oxide Market, Segmentation by Moisture Grade:

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