

Global Phenylacetic Acid Supply, Demand and Key Producers, 2026-2032

<https://marketpublishers.com/r/G91D34E9F385EN.html>

Date: January 2026

Pages: 91

Price: US\$ 4,480.00 (Single User License)

ID: G91D34E9F385EN

Abstracts

The global Phenylacetic Acid market size is expected to reach \$ 131 million by 2032, rising at a market growth of 2.0% CAGR during the forecast period (2026-2032).

Phenylacetic acid (abr. PAA and synonyms are: α -toluic acid, benzeneacetic acid, alpha tolylic acid, 2-phenylacetic acid, β -phenylacetic acid) is an organic compound containing a phenyl functional group and a carboxylic acid functional group. It is a white solid with a disagreeable odor. Because it is used in the illicit production of phenylacetone (used in the manufacture of substituted amphetamines), it is subject to controls in countries including the United States and China. In 2025, global Phenylacetic Acid production reached approximately 28.2 K MT, with an average global market price of around US\$ 3924 per MT.

Phenylacetic acid (PAA) demand is led by pharmaceutical and API intermediates, where it's used directly or converted into more reactive derivatives (e.g., phenylacetyl chloride) to build "phenylacetyl" side chains in synthesis routes. The biggest pull typically comes from antibiotic and semi-synthetic antibiotic value chains and other fine-chemical steps where PAA's aromatic + acetic-acid functionality is a convenient, well-established building block. As pharma manufacturing expands (especially in regions with large generic/API capacity), buyers value consistent purity, low color/odor, and tight impurity control because downstream yields and regulatory filings are sensitive to trace contaminants.

A second driver comes from specialty chemicals—including certain fragrance/flavor and formulation niches—because PAA has a distinctive odor profile and can act as a precursor to aroma chemicals or as a building block for more complex molecules. While these volumes are smaller than pharma, they can be attractive because customers

often require specific specs (odor, trace metals, residual solvents) and reliable batch-to-batch consistency. Broader industrial activity and consumer demand for personal care and household products can indirectly support these specialty outlets.

On the market-structure side, phenylacetic acid is unusually influenced by regulatory and compliance dynamics. Because PAA can be classified/treated in many jurisdictions as a controlled precursor chemical (due to diversion risk into illicit drug production), producers and distributors face tighter customer vetting, record-keeping, licensing, shipping restrictions, and occasional trade friction. This can constrain the pool of qualified suppliers and add frictional costs, while also favoring established manufacturers with strong compliance programs and audited supply chains. As a result, demand can be less about “new uses” and more about secure, compliant supply for legitimate industrial consumers.

Gross profit margins for phenylacetic acid are generally moderate: often mid-teens for commodity/technical grades.

This report studies the global Phenylacetic Acid production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phenylacetic Acid and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phenylacetic Acid that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phenylacetic Acid total production and demand, 2021-2032, (K MT)

Global Phenylacetic Acid total production value, 2021-2032, (USD Million)

Global Phenylacetic Acid production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K MT), (based on production site)

Global Phenylacetic Acid consumption by region & country, CAGR, 2021-2032 & (K MT)

U.S. VS China: Phenylacetic Acid domestic production, consumption, key domestic manufacturers and share

Global Phenylacetic Acid production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K MT)

Global Phenylacetic Acid production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

Global Phenylacetic Acid production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K MT)

This report profiles key players in the global Phenylacetic Acid market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Hebei Chengxin Chemical, Henan Xinxiang Liutong, Premier, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phenylacetic Acid market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (K MT) and average price (USD/MT) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phenylacetic Acid Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phenylacetic Acid Market, Segmentation by Type:

Pharmaceutical Grade PAA

Chemical Grade PAA

Global Phenylacetic Acid Market, Segmentation by Feature:

Content 99%

Content 99.5%

Global Phenylacetic Acid Market, Segmentation by Channel:

Direct Selling

Distribution

Global Phenylacetic Acid Market, Segmentation by Application:

Penicillin

Flavor and Fragrance

Pesticide

Others

Companies Profiled:

Hebei Chengxin Chemical

Henan Xinxiang Liutong

Premier

Key Questions Answered:

1. How big is the global Phenylacetic Acid market?
2. What is the demand of the global Phenylacetic Acid market?
3. What is the year over year growth of the global Phenylacetic Acid market?
4. What is the production and production value of the global Phenylacetic Acid market?
5. Who are the key producers in the global Phenylacetic Acid market?
6. What are the growth factors driving the market demand?

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