

Global Phenolic Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phenolic Sheet market size was valued at US\$ 1896 million in 2025 and is forecast to a readjusted size of US\$ 2514 million by 2032 with a CAGR of 4.1% during review period.

Phenolic sheet is a rigid laminated thermoset material produced by impregnating paper, cotton fabric, glass fabric, or other fibrous reinforcements with phenolic resin and curing them under heat and pressure, resulting in a dense, heat-resistant, electrically insulating, and mechanically stable sheet widely used in electrical insulation, industrial components, construction, and transportation. The supply chain begins upstream with petrochemical-derived raw materials such as phenol, formaldehyde, and fillers used to synthesize phenolic resins, along with reinforcement substrates (kraft paper, cotton fabric, or glass cloth); midstream manufacturers compound the resin, impregnate the reinforcement, and laminate and cure the material into sheets through hot-pressing or continuous lamination processes, followed by cutting and surface finishing; downstream, phenolic sheets are distributed to OEMs, fabricators, and end users who machine them into electrical panels, insulation boards, tooling plates, wear parts, and structural components for applications in power equipment, electronics, rail, automotive, and building systems. In 2025, global phenolic sheet production is estimated at approximately 780,000 tons, against an installed global production capacity of about 960,000 tons per year, with products typically priced at an average of USD 2,000–2,900 per ton, while leading manufacturers achieve gross margins of around 29%.

This report is a detailed and comprehensive analysis for global Phenolic Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phenolic Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Tons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Tons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phenolic Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phenolic Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norplex-Micarta (USA), Atlas Fibre (USA), EMCO Plastics (USA), E&T Plastics (USA), Ryoden Kasei (Japan), Leadwin Insulation (China), Kitprom (Russia), Labara (Czech), Ogaan Laminate (India), J. Khushaldas (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phenolic Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Paper-based Phenolic Sheet

Cotton Fabric-based Phenolic Sheet

Glass Fabric-based Phenolic Sheet

Market segment by Thermal Performance

Standard-temperature Type (100–140°C)

High-temperature Type (140–180°C)

Market segment by Application

Power Equipment

Electrical Component

Industrial Machinery

Automotive Part

Marine & Shore

Aerospace & Defense

Construction

Others

Major players covered

Norplex-Micarta (USA)

Atlas Fibre (USA)

EMCO Plastics (USA)

E&T Plastics (USA)

Ryoden Kasei (Japan)

Leadwin Insulation (China)

Kitprom (Russia)

Labara (Czech)

Ogaan Laminate (India)

J. Khushaldas (India)

Anuman Engineering (India)

Shiv Engineering (India)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phenolic Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phenolic Sheet, with price, sales quantity, revenue, and global market share of Phenolic Sheet from 2021 to 2026.

Chapter 3, the Phenolic Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phenolic Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phenolic Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phenolic Sheet.

Chapter 14 and 15, to describe Phenolic Sheet sales channel, distributors, customers, research findings and conclusion.

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