

# Global Phenolic Sheet Supply, Demand and Key Producers, 2026-2032

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## Abstracts

The global Phenolic Sheet market size is expected to reach \$ 2514 million by 2032, rising at a market growth of 4.1% CAGR during the forecast period (2026-2032).

Phenolic sheet is a rigid laminated thermoset material produced by impregnating paper, cotton fabric, glass fabric, or other fibrous reinforcements with phenolic resin and curing them under heat and pressure, resulting in a dense, heat-resistant, electrically insulating, and mechanically stable sheet widely used in electrical insulation, industrial components, construction, and transportation. The supply chain begins upstream with petrochemical-derived raw materials such as phenol, formaldehyde, and fillers used to synthesize phenolic resins, along with reinforcement substrates (kraft paper, cotton fabric, or glass cloth); midstream manufacturers compound the resin, impregnate the reinforcement, and laminate and cure the material into sheets through hot-pressing or continuous lamination processes, followed by cutting and surface finishing; downstream, phenolic sheets are distributed to OEMs, fabricators, and end users who machine them into electrical panels, insulation boards, tooling plates, wear parts, and structural components for applications in power equipment, electronics, rail, automotive, and building systems. In 2025, global phenolic sheet production is estimated at approximately 780,000 tons, against an installed global production capacity of about 960,000 tons per year, with products typically priced at an average of USD 2,000–2,900 per ton, while leading manufacturers achieve gross margins of around 29%.

This report studies the global Phenolic Sheet production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phenolic Sheet and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phenolic Sheet that contribute to its increasing demand across many markets.

### **Highlights and key features of the study**

Global Phenolic Sheet total production and demand, 2021-2032, (Tons)

Global Phenolic Sheet total production value, 2021-2032, (USD Million)

Global Phenolic Sheet production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Tons), (based on production site)

Global Phenolic Sheet consumption by region & country, CAGR, 2021-2032 & (Tons)

U.S. VS China: Phenolic Sheet domestic production, consumption, key domestic manufacturers and share

Global Phenolic Sheet production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Tons)

Global Phenolic Sheet production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

Global Phenolic Sheet production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Tons)

This report profiles key players in the global Phenolic Sheet market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norplex-Micarta (USA), Atlas Fibre (USA), EMCO Plastics (USA), E&T Plastics (USA), Ryoden Kasei (Japan), Leadwin Insulation (China), Kitprom (Russia), Labara (Czech), Ogaan Laminate (India), J. Khushaldas (India), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phenolic Sheet market

### **Detailed Segmentation:**

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Tons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the

forecast year.

#### Global Phenolic Sheet Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

#### Global Phenolic Sheet Market, Segmentation by Type:

Paper-based Phenolic Sheet

Cotton Fabric-based Phenolic Sheet

Glass Fabric-based Phenolic Sheet

#### Global Phenolic Sheet Market, Segmentation by Thermal Performance:

Standard-temperature Type (100–140°C)

High-temperature Type (140–180°C)

#### Global Phenolic Sheet Market, Segmentation by Application:

Power Equipment

Electrical Component

Industrial Machinery

Automotive Part

Marine & Shore

Aerospace & Defense

Construction

Others

#### Companies Profiled:

Norplex-Micarta (USA)

Atlas Fibre (USA)

EMCO Plastics (USA)

E&T Plastics (USA)

Ryoden Kasei (Japan)

Leadwin Insulation (China)

Kitprom (Russia)

Labara (Czech)

Ogaan Laminate (India)

J. Khushaldas (India)

Anuman Engineering (India)

Shiv Engineering (India)

**Key Questions Answered:**

1. How big is the global Phenolic Sheet market?
2. What is the demand of the global Phenolic Sheet market?
3. What is the year over year growth of the global Phenolic Sheet market?
4. What is the production and production value of the global Phenolic Sheet market?
5. Who are the key producers in the global Phenolic Sheet market?
6. What are the growth factors driving the market demand?

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