

Global Phenolic Resins Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G2851B5C282AEN.html>

Date: January 2024

Pages: 131

Price: US\$ 3,480.00 (Single User License)

ID: G2851B5C282AEN

Abstracts

According to our (Global Info Research) latest study, the global Phenolic Resins market size was valued at USD 12330 million in 2023 and is forecast to a readjusted size of USD 15630 million by 2030 with a CAGR of 3.4% during review period.

Phenol formaldehyde resins (PF) or phenolic resins are synthetic polymers obtained by the reaction of phenol or substituted phenol with formaldehyde. Phenolic resin, a synthetic plastic, colorless or yellowish brown transparent solid, excellent in heat resistance, flame resistance, water resistance and insulation, good acid resistance, poor alkali resistance, good mechanical and electrical properties, easy to cut, Divided into two types of thermosetting plastics and thermoplastics.

Global Phenolic Resins key players include Hexion, Jinan Shengquan Group, Sbhpp, Shandong Yushi Giant Chemical, SI Group, etc. Global top five manufacturers hold a share about 22%. Asia Pacific is the largest market, with a share about 35%, followed by Europe and North America, both have a share about 53 percent. In terms of product, Thermosetting Phenolic Resin is the largest segment, with a share over 83%. And in terms of application, the largest application is Wood Adhesives, followed by Molding, etc.

The Global Info Research report includes an overview of the development of the Phenolic Resins industry chain, the market status of Wood Adhesives (Thermoplastic Phenolic Resin, Thermosetting Phenolic Resin), Foundry (Thermoplastic Phenolic Resin, Thermosetting Phenolic Resin), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Phenolic Resins.

Regionally, the report analyzes the Phenolic Resins markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Phenolic Resins market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Phenolic Resins market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Phenolic Resins industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K MT), revenue generated, and market share of different by Type (e.g., Thermoplastic Phenolic Resin, Thermosetting Phenolic Resin).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Phenolic Resins market.

Regional Analysis: The report involves examining the Phenolic Resins market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Phenolic Resins market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Phenolic Resins:

Company Analysis: Report covers individual Phenolic Resins manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Phenolic Resins. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Wood Adhesives, Foundry).

Technology Analysis: Report covers specific technologies relevant to Phenolic Resins. It assesses the current state, advancements, and potential future developments in Phenolic Resins areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Phenolic Resins market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Phenolic Resins market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Thermoplastic Phenolic Resin

Thermosetting Phenolic Resin

Market segment by Application

Wood Adhesives

Foundry

Molding

Abrasive Material

Insulation

Others

Major players covered

Hexion

Jinan Shengquan Group

Sbhpp

Shandong Yushi Giant Chemical

SI Group

Red Avenue New Materials Group

Prefere Resins

Aica Kogyo

Chang Chun Group

Metadynea International

Kolon Industries

Shandong Laiwu Runda

Georgia-Pacific Chemicals

Allnex

Plenco

UCP Chemicals AG

Lerg SA

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phenolic Resins product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phenolic Resins, with price, sales, revenue and global market share of Phenolic Resins from 2019 to 2024.

Chapter 3, the Phenolic Resins competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phenolic Resins breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Phenolic Resins market forecast, by regions, type and application, with

sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phenolic Resins.

Chapter 14 and 15, to describe Phenolic Resins sales channel, distributors, customers, research findings and conclusion.

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