

Global Phenolic Epoxy Resin Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phenolic Epoxy Resin market size is expected to reach \$ 3161 million by 2032, rising at a market growth of 4.6% CAGR during the forecast period (2026-2032).

Phenolic epoxy resin refers to a type of multifunctional epoxy resin produced by reacting phenolic resin with raw materials such as epichlorohydrin. Compared with ordinary bisphenol A-type epoxy resin, phenolic epoxy resin contains more epoxy functional groups in its molecules, and has a higher crosslink density after curing. Therefore, it has better heat resistance, chemical corrosion resistance, dimensional stability, mechanical strength, electrical insulation, and moisture and heat resistance. Its main types include phenol phenolic epoxy resin, o-cresol phenolic epoxy resin, bisphenol A phenolic epoxy resin, bisphenol F phenolic epoxy resin, biphenyl type phenolic epoxy resin, and electronic grade low chlorophenol formaldehyde epoxy resin. It is widely used in fields such as copper-clad laminates, semiconductor packaging materials, powder coatings, anti-corrosion coatings, composite materials, adhesives, inks, high-temperature insulation materials, and electronic encapsulation materials. In 2025, global Phenolic Epoxy Resin production reached approximately 365.74 K MT with an average global market price of around US\$ 6,120 per MT.

The overall market for phenolic epoxy resin shows a stable growth and high-end upgrading trend, with demand mainly coming from the fields of electronic materials, semiconductor packaging, copper-clad laminates, high-performance coatings, composite materials, and industrial anti-corrosion. With the increasing demand for miniaturization, high frequency and high reliability of electronic products, the demand for electronic grade, low chlorine, low ion, high Tg and low water absorption phenolic epoxy resins continues to increase; The development of new energy vehicles, wind power, rail transit, and industrial equipment has also driven an increase in the use of heat-resistant,

corrosion-resistant, and high-strength resin systems. The focus of future market competition will shift from ordinary resin production capacity and price competition to electronic grade purity control, low halogen and low ion indicators, softening point stability, epoxy equivalent consistency, heat resistance, customer formula adaptation, and supply stability. Overall, phenolic epoxy resin belongs to an important sub category of high-performance epoxy resin, and its growth will not fluctuate dramatically. However, it still has strong structural growth potential in the fields of high-end electronic packaging, copper-clad laminates, and high-temperature resistant composite materials.

This report studies the global Phenolic Epoxy Resin production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phenolic Epoxy Resin and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phenolic Epoxy Resin that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phenolic Epoxy Resin total production and demand, 2021-2032, (Kilotons)

Global Phenolic Epoxy Resin total production value, 2021-2032, (USD Million)

Global Phenolic Epoxy Resin production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Phenolic Epoxy Resin consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Phenolic Epoxy Resin domestic production, consumption, key domestic manufacturers and share

Global Phenolic Epoxy Resin production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Phenolic Epoxy Resin production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Phenolic Epoxy Resin production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Phenolic Epoxy Resin market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Huntsman, DIC Corporation, Westlake Epoxy,

Mitsubishi Chemical Group, Nan Ya Plastics Corporation, Olin Corporation, Kukdo, Chang Chun Group, Aditya Birla Group, Kolon, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phenolic Epoxy Resin market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phenolic Epoxy Resin Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phenolic Epoxy Resin Market, Segmentation by Type:

Phenolic Novolac Epoxy Resin

O-cresol Type Phenolic Epoxy Resin

Bisphenol A Type Novolac Epoxy Resin

Global Phenolic Epoxy Resin Market, Segmentation by Physical Form:

Solid

Liquid

Global Phenolic Epoxy Resin Market, Segmentation by Chromaticity:

Chromaticity?1

Chromaticity?3

Global Phenolic Epoxy Resin Market, Segmentation by Application:

Electronic Packaging Materials

Printed Circuit Board

Copper Clad Laminate

Paint&Ink

Adhesive

Other

Companies Profiled:

Huntsman

DIC Corporation

Westlake Epoxy

Mitsubishi Chemical Group

Nan Ya Plastics Corporation

Olin Corporation

Kukdo

Chang Chun Group

Aditya Birla Group

Kolon

Atul

Jinan Shengquan Group

Jiangsu SANMU GROUP

Sinopec Baling Petrochemical

Key Questions Answered:

1. How big is the global Phenolic Epoxy Resin market?
2. What is the demand of the global Phenolic Epoxy Resin market?
3. What is the year over year growth of the global Phenolic Epoxy Resin market?
4. What is the production and production value of the global Phenolic Epoxy Resin market?
5. Who are the key producers in the global Phenolic Epoxy Resin market?
6. What are the growth factors driving the market demand?

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