

Global Phenolic Cotton Sheet Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phenolic Cotton Sheet market size was valued at US\$ 116 million in 2025 and is forecast to a readjusted size of US\$ 144 million by 2032 with a CAGR of 3.1% during review period.

In 2025, global sales of Phenolic Cotton Sheets reached approximately 29.5 k tons, with an average market price of about USD 3.81 kg, an annual production capacity of roughly 33 k tons, and an industry-average gross margin of approximately 25%.

Phenolic Cotton Sheets are thermosetting laminated sheets used for industrial insulation and machinery. They typically use cotton cloth, cotton fabric, or cotton canvas as the reinforcing substrate and phenolic resin as the bonding matrix, formed through resin impregnation, drying, lamination, high-temperature and high-pressure hot pressing curing, and post-treatment. Typical grades of this type of product include F850/PFCC201, F852/PFCC202, F851/PFCC203, F853/PFCC204, PFCC305, HGW2082, 3025, and NEMA C/CE/L/LE, among others. These cotton-based phenolic laminates possess good mechanical strength, electrical insulation, heat resistance, abrasion resistance, dimensional stability, and machinability. They are mainly used in electrical switchboards, transformer and motor insulation, circuit breakers, fuse supports, terminal blocks, busbar supports, mechanical wear-resistant parts, gears, bushings, pads, and industrial insulating structural components.

Based on our research, Phenolic Cotton Sheet represent a mature and narrowly defined industrial material segment rather than a broad “phenolic sheet” market. The core product is a cotton-fabric-reinforced phenolic thermoset laminate used primarily in mechanical wear parts, moderate electrical insulation and machined industrial

components. Its market boundary is shaped by long-established grade systems such as NEMA C/CE/L/LE, IEC PFCC grades, European HGW grades and China's 3025/3026 series. Purchasing decisions are typically driven by grade equivalence, fabric weave, thickness tolerance, mechanical strength, machinability, moisture behavior and application-specific wear performance. Compared with paper-based phenolic laminates, cotton fabric grades offer stronger impact resistance and wear performance; compared with epoxy glass laminates, they generally offer lower electrical and moisture performance but remain attractive for cost-sensitive, machinable and low-noise mechanical applications. Therefore, the market should be measured on a narrow basis covering cotton-fabric-reinforced phenolic sheets and plates, rather than combining them with paper phenolic sheets, FR-4/G10 epoxy glass laminates, decorative high-pressure laminates or downstream machined parts.

From the supply side, the global competitive structure is best described as a mix of a few international industrial laminate brands, regional specialist manufacturers and a large base of local small and medium-sized producers. North America, the United Kingdom, continental Europe, Japan and Taiwan retain recognized product families with relatively clear grade systems and stronger links to industrial maintenance, rail, electrical insulation and engineered wear components. China and India supply a substantial portion of standard-grade materials, especially 3025/3026, PFCC, Hylam-type and fabric phenolic grades used in general industrial applications. The difference between the broad longlist and the core formal list is significant because many market participants are distributors, stockists, CNC fabricators or exporters of third-party materials rather than sheet manufacturers. For China and India in particular, a conservative research design must retain small verified producers while separating those with only trading-platform or indirect evidence into a watchlist.

On the demand side, the market is driven more by replacement, maintenance and industrial component demand than by breakthrough new applications. Gears, bearings, bushings, cams, friction wheels, wear pads and machine support parts form the main mechanical demand base, while motors, transformers, switchgear, low-voltage insulating supports and electrical fixtures provide stable electrical demand. Standard sheet demand is supported by industrialization and equipment maintenance in China, India and Southeast Asia, while Europe, the United States and Japan retain demand for higher-grade, smaller-batch and certification-sensitive materials. Because many end uses are linked to installed industrial equipment and replacement parts, demand tends to be steadier than high-growth electronic materials markets, but the same installed-base nature also limits the possibility of rapid volume expansion.

This report is a detailed and comprehensive analysis for global Phenolic Cotton Sheet market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phenolic Cotton Sheet market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Cotton Sheet market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Cotton Sheet market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phenolic Cotton Sheet market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phenolic Cotton Sheet

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phenolic Cotton Sheet market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Norplex-Micarta, Beijing Friend Group, Tufnol

Composites, ISOVOLTA AG, Von Roll, ITEN Industries, Attwater Group, Accurate Plastics / Acculam, Spaulding Composites, Franklin Fibre-Lamitex, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phenolic Cotton Sheet market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Coarse Weave Cotton Fabric

Medium Weave Cotton Fabric

Fine Weave Cotton Fabric

Market segment by Friend Group Benchmark Grade

F850 / PFCC201 Equivalent

F852 / PFCC202 Equivalent

F851 / PFCC203 Equivalent

Others

Market segment by Form

Thick Plates

Thin Sheets

Market segment by Application

Industrial Machinery

Electrical Equipment

Others

Major players covered

Norplex-Micarta

Beijing Friend Group

Tufnol Composites

ISOVOLTA AG

Von Roll

ITEN Industries

Attwater Group

Accurate Plastics / Acculam

Spaulding Composites

Franklin Fibre-Lamitex

Futamura Chemical

Risho Kogyo

Qingdao Tainuo

SHANDONG AOXING

Xuchang Jingwei

Beijing Red Sun Technology / RDS

Hon Tai Material

Jiangyin Hucheng Insulation Materials

Lamtuf

Yangzhou Tuoteng

Henan Jinzhi

Hangzhou Liansheng

Shenzhen Zhongke Hengrun

Hebei Jinghong Electronic

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phenolic Cotton Sheet product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phenolic Cotton Sheet, with price, sales quantity, revenue, and global market share of Phenolic Cotton Sheet from 2021 to 2026.

Chapter 3, the Phenolic Cotton Sheet competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phenolic Cotton Sheet breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phenolic Cotton Sheet market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phenolic Cotton Sheet.

Chapter 14 and 15, to describe Phenolic Cotton Sheet sales channel, distributors, customers, research findings and conclusion.

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