

Global Phenolic Foam Board Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

<https://marketpublishers.com/r/G3B5D36B830EN.html>

Date: January 2024

Pages: 101

Price: US\$ 3,480.00 (Single User License)

ID: G3B5D36B830EN

Abstracts

According to our (Global Info Research) latest study, the global Phenolic Foam Board market size was valued at USD 1549.6 million in 2023 and is forecast to a readjusted size of USD 2177 million by 2030 with a CAGR of 5.0% during review period.

Phenolic foam board is recognized as a kind of important building insulation material. Phenolic foam board has thermal and fire performance solutions in commercial and residential buildings. It is used extensively in the building industry for a number of application areas including roofing, cavity board, external wall board, plaster board dry linings systems, floor insulation and as sarking board. Phenolic foams offer significant advantages over other insulation materials. A range of phenolic foam boards is available to suit most new buildings or refurbishment applications.

Global Phenolic Foam Board key players include Kingspan Insulation, Asahi Kasei, Tenlead, etc. Global top three manufacturers hold a share over 60%.

Asia Pacific is the largest market, with a share over 50%, followed by Europe, and North America, both have a share over 40 percent.

In terms of product, Insulation Thickness (mm) Less or Equal Than 40 is the largest segment, with a share over 60%. And in terms of application, the largest application is Building Use, followed by Industry Use.

The Global Info Research report includes an overview of the development of the Phenolic Foam Board industry chain, the market status of Industrial Use (Insulation Thickness (mm) Less or Equal Than 40, Insulation Thickness (mm) 40-80), Building

Use (Insulation Thickness (mm) Less or Equal Than 40, Insulation Thickness (mm) 40-80), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Phenolic Foam Board.

Regionally, the report analyzes the Phenolic Foam Board markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Phenolic Foam Board market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Phenolic Foam Board market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Phenolic Foam Board industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (K Sqm), revenue generated, and market share of different by Type (e.g., Insulation Thickness (mm) Less or Equal Than 40, Insulation Thickness (mm) 40-80).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Phenolic Foam Board market.

Regional Analysis: The report involves examining the Phenolic Foam Board market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Phenolic Foam Board market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Phenolic Foam Board:

Company Analysis: Report covers individual Phenolic Foam Board manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Phenolic Foam Board. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Industrial Use, Building Use).

Technology Analysis: Report covers specific technologies relevant to Phenolic Foam Board. It assesses the current state, advancements, and potential future developments in Phenolic Foam Board areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Phenolic Foam Board market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Phenolic Foam Board market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Insulation Thickness (mm) Less or Equal Than 40

Insulation Thickness (mm) 40-80

Insulation Thickness (mm) More Than 80

Market segment by Application

Industrial Use

Building Use

Major players covered

Kingspan Insulation

Asahi Kasei

Unilin(Xtratherm)

LG Hausys

Sekisui Chemical

Jinan Shengquan Group

Tenlead

Guibao

Market segment by region, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phenolic Foam Board product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phenolic Foam Board, with price, sales, revenue and global market share of Phenolic Foam Board from 2019 to 2024.

Chapter 3, the Phenolic Foam Board competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phenolic Foam Board breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023. and Phenolic Foam Board market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phenolic Foam Board.

Chapter 14 and 15, to describe Phenolic Foam Board sales channel, distributors, customers, research findings and conclusion.

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