

Global Phellandrene Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phellandrene market size is expected to reach \$ 281 million by 2032, rising at a market growth of 5.8% CAGR during the forecast period (2026-2032).

Phellandrene is a naturally occurring cyclic monoterpene found in the essential oils of plants such as eucalyptus, peppermint, dill, ginger, fennel, and certain conifer species, valued for its fresh citrusy, minty, and peppery aroma. It is mainly used in fragrances, flavors, personal care products, cleaning chemicals, aromatherapy, and as an intermediate in terpene-based chemical synthesis. The supply chain of Phellandrene begins upstream with the cultivation and harvesting of aromatic plants and forestry resources, followed by essential oil extraction through steam distillation, cold pressing, or solvent extraction. Midstream activities include terpene separation, purification, concentration, blending, and quality testing performed by essential oil processors, aroma chemical manufacturers, and specialty chemical companies. Downstream, purified Phellandrene is supplied to fragrance and flavor houses, cosmetics manufacturers, food and beverage companies, pharmaceutical formulators, household care product producers, and industrial chemical manufacturers for incorporation into perfumes, food flavorings, wellness products, detergents, and specialty chemical formulations. In 2025, global Phellandrene output was about 60,000 tons with 80,000 tons of capacity, average prices of USD 2,500-5,200 per ton, and gross margins around 30%.

This report studies the global Phellandrene production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phellandrene and provides market size (US\$ million) and Year-over-Year (YoY) Growth,

considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phellandrene that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phellandrene total production and demand, 2021-2032, (Kilotons)

Global Phellandrene total production value, 2021-2032, (USD Million)

Global Phellandrene production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons), (based on production site)

Global Phellandrene consumption by region & country, CAGR, 2021-2032 & (Kilotons)

U.S. VS China: Phellandrene domestic production, consumption, key domestic manufacturers and share

Global Phellandrene production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Kilotons)

Global Phellandrene production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

Global Phellandrene production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Kilotons)

This report profiles key players in the global Phellandrene market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takasago (Japan), Robertet (France), Yasuhara Chemical (Japan), Arakawa Chemical (Japan), Kraton (USA), Pinova (USA), Treatt (UK), Citrosuco (Brazil), Cutrale (Brazil), Florida Chemical (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Phellandrene market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Kilotons) and average price (US\$/Ton) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phellandrene Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phellandrene Market, Segmentation by Type:

?-Phellandrene

?-Phellandrene

Global Phellandrene Market, Segmentation by Purity Level:

98%

Global Phellandrene Market, Segmentation by Application:

Flavor & Fragrance

Personal Care

Food & Beverage

Pharmaceutical

Household Cleaning

Others

Companies Profiled:

Takasago (Japan)

Robertet (France)

Yasuhara Chemical (Japan)

Arakawa Chemical (Japan)

Kraton (USA)

Pinova (USA)

Trealt (UK)

Citrosuco (Brazil)

Cutrale (Brazil)

Florida Chemical (USA)

Citromax (Argentina)

Elixens (France)

Ernesto Vent?s (Spain)

Bordas (France)

Jiangxi Global Natural Spice (China)

Guangdong Pine Forest Perfume (China)

Yunnan Linyuan Perfume (China)

Key Questions Answered:

1. How big is the global Phellandrene market?
2. What is the demand of the global Phellandrene market?
3. What is the year over year growth of the global Phellandrene market?
4. What is the production and production value of the global Phellandrene market?
5. Who are the key producers in the global Phellandrene market?
6. What are the growth factors driving the market demand?

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