

Global Phellandrene Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phellandrene market size was valued at US\$ 189 million in 2025 and is forecast to a readjusted size of US\$ 281 million by 2032 with a CAGR of 5.8% during review period.

Phellandrene is a naturally occurring cyclic monoterpene found in the essential oils of plants such as eucalyptus, peppermint, dill, ginger, fennel, and certain conifer species, valued for its fresh citrusy, minty, and peppery aroma. It is mainly used in fragrances, flavors, personal care products, cleaning chemicals, aromatherapy, and as an intermediate in terpene-based chemical synthesis. The supply chain of Phellandrene begins upstream with the cultivation and harvesting of aromatic plants and forestry resources, followed by essential oil extraction through steam distillation, cold pressing, or solvent extraction. Midstream activities include terpene separation, purification, concentration, blending, and quality testing performed by essential oil processors, aroma chemical manufacturers, and specialty chemical companies. Downstream, purified Phellandrene is supplied to fragrance and flavor houses, cosmetics manufacturers, food and beverage companies, pharmaceutical formulators, household care product producers, and industrial chemical manufacturers for incorporation into perfumes, food flavorings, wellness products, detergents, and specialty chemical formulations. In 2025, global Phellandrene output was about 60,000 tons with 80,000 tons of capacity, average prices of USD 2,500-5,200 per ton, and gross margins around 30%.

This report is a detailed and comprehensive analysis for global Phellandrene market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that

contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phellandrene market size and forecasts, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phellandrene market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phellandrene market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Kilotons), and average selling prices (US\$/Ton), 2021-2032

Global Phellandrene market shares of main players, shipments in revenue (\$ Million), sales quantity (Kilotons), and ASP (US\$/Ton), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phellandrene

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phellandrene market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Takasago (Japan), Robertet (France), Yasuhara Chemical (Japan), Arakawa Chemical (Japan), Kraton (USA), Pinova (USA), Treatt (UK), Citrosuco (Brazil), Cutrale (Brazil), Florida Chemical (USA), etc.

This report also provides key insights about market drivers, restraints, opportunities,

new product launches or approvals.

Market Segmentation

Phellandrene market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

?-Phellandrene

?-Phellandrene

Market segment by Purity Level

98%

Market segment by Application

Flavor & Fragrance

Personal Care

Food & Beverage

Pharmaceutical

Household Cleaning

Others

Major players covered

Takasago (Japan)

Robertet (France)

Yasuhara Chemical (Japan)

Arakawa Chemical (Japan)

Kraton (USA)

Pinova (USA)

Trealt (UK)

Citrosuco (Brazil)

Cutrale (Brazil)

Florida Chemical (USA)

Citromax (Argentina)

Elixens (France)

Ernesto Vent's (Spain)

Bordas (France)

Jiangxi Global Natural Spice (China)

Guangdong Pine Forest Perfume (China)

Yunnan Linyuan Perfume (China)

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phellandrene product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phellandrene, with price, sales quantity, revenue, and global market share of Phellandrene from 2021 to 2026.

Chapter 3, the Phellandrene competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phellandrene breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phellandrene market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phellandrene.

Chapter 14 and 15, to describe Phellandrene sales channel, distributors, customers, research findings and conclusion.

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