

# Global Phasor Measurement Unit Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

<https://marketpublishers.com/r/GAE851BED78AEN.html>

Date: July 2026

Pages: 119

Price: US\$ 3,480.00 (Single User License)

ID: GAE851BED78AEN

## Abstracts

According to our (Global Info Research) latest study, the global Phasor Measurement Unit market size was valued at US\$ 745 million in 2025 and is forecast to a readjusted size of US\$ 1162 million by 2032 with a CAGR of 6.6% during review period.

A Phasor Measurement Unit (PMU) is a high-speed sensor designed to measure the synchronized phasors of voltage and current in a power system with microsecond-level accuracy. This capability significantly outpaces traditional SCADA (Supervisory Control and Data Acquisition) technology in terms of speed and precision.

### Market Overview

The PMU market has witnessed substantial growth in recent years, driven by factors such as the increasing need for grid reliability and stability, advancements in technology, and the integration of renewable energy sources into the grid. The market is expected to continue to expand in the coming years, fueled by ongoing investments in smart grid infrastructure and the adoption of digital technologies in the energy sector.

### Market Trends and Drivers

Several trends are shaping the PMU market, including:

**Integration with Advanced Analytics:** The integration of PMU data with advanced analytics tools is enabling more accurate and real-time insights into power system dynamics, driving demand for PMUs.

**Renewable Energy Integration:** The increasing integration of renewable energy sources into the grid is creating a need for more sophisticated monitoring and control systems, including PMUs.

**Smart Grid Development:** Ongoing investments in smart grid infrastructure are fueling demand for PMUs, as they play a critical role in real-time monitoring and control of power systems.

### Challenges and Opportunities

While the PMU market presents significant growth opportunities, it also faces some challenges. These include the need for standardization and interoperability of PMU devices, the high cost of deployment and maintenance, and the complexity of integrating PMU data into existing power system control and monitoring systems. Despite these challenges, the market is expected to continue to grow, driven by ongoing advancements in technology and the increasing need for grid reliability and stability.

In conclusion, the Phasor Measurement Unit market is a dynamic and evolving segment within the energy and power industry. With ongoing investments in smart grid infrastructure and the adoption of digital technologies, the market is poised for significant growth in the coming years. Key players in the market are continuously innovating and expanding their offerings to meet the evolving needs of the energy sector.

This report is a detailed and comprehensive analysis for global Phasor Measurement Unit market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

### Key Features:

Global Phasor Measurement Unit market size and forecasts, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Phasor Measurement Unit market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (K Units), and average selling prices

(US\$/Unit), 2021-2032

Global Phasor Measurement Unit market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (K Units), and average selling prices (US\$/Unit), 2021-2032

Global Phasor Measurement Unit market shares of main players, shipments in revenue (\$ Million), sales quantity (K Units), and ASP (US\$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phasor Measurement Unit

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phasor Measurement Unit market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Qualitrol, Siemens, Hitachi, GE, Arbiter Systems, VCL, Elspec, Kenda Group, Vizimax, Fluke, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

## Market Segmentation

Phasor Measurement Unit market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

## Market segment by Type

### 9 Analog Channels

18 Analog Channels

36 Analog Channels

Others

#### Market segment by Application

Power Plant

Distribution Station

Others

#### Major players covered

Qualitrol

Siemens

Hitachi

GE

Arbiter Systems

VCL

Elspec

Kenda Group

Vizimax

Fluke

Insulect

EIG

NR Electric

Beijing Sifang Automation

Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phasor Measurement Unit product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phasor Measurement Unit, with price, sales quantity, revenue, and global market share of Phasor Measurement Unit from 2021 to 2026.

Chapter 3, the Phasor Measurement Unit competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phasor Measurement Unit breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026. and Phasor Measurement Unit market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phasor Measurement Unit.

Chapter 14 and 15, to describe Phasor Measurement Unit sales channel, distributors, customers, research findings and conclusion.

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