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Global Phased-Array Weather Radar Equipment Market 2026 by Manufacturers, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phased-Array Weather Radar Equipment market size was valued at US$ 190 million in 2025 and is forecast to a readjusted size of US$ 488 million by 2032 with a CAGR of 13.5% during review period.

Phased-array weather radar equipment refers to ground-based or mobile meteorological radar systems built around phased-array antennas, electronic beam steering, digital beamforming, dual-polarization or full-polarimetric measurement, rapid volume scanning, and weather-target retrieval algorithms. These systems are designed to detect and monitor precipitation, severe convective storms, storm cells, hail, wind shear, downbursts, low-level turbulence, localized heavy rainfall, and other high-impact weather phenomena with high temporal and spatial resolution. Typical product forms include fixed S-, C-, and X-band phased-array weather radars, mobile X-band dual-polarization phased-array systems, airport weather radars, hydrological rainfall radars, low-altitude micro-meteorological radars, weather-modification radars, and radar-control, signal-processing, data-product, nowcasting, and multi-radar networking software delivered together with the equipment. This study focuses on radar equipment and integrated systems that use phased-array electronic scanning for meteorological, hydrological, aviation-weather, and low-altitude safety applications.

Based on our research, phased-array weather radar equipment represents a generational shift in meteorological sensing rather than a simple extension of conventional Doppler weather radar. The core value of this technology lies in electronic beam steering, fast volume scanning, dual-polarization or full-polarimetric measurement, and the ability to observe rapidly evolving convective systems with much

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higher temporal resolution. Conventional mechanically scanned radars remain the backbone of national weather networks, but they face limitations in capturing fast-changing severe storms, localized heavy rainfall, wind shear, downbursts, and micro-scale low-altitude weather. Phased-array weather radar is therefore best understood as a high-performance sensing layer for severe-weather nowcasting, hydrological rainfall monitoring, aviation weather safety, low-altitude operations, and dense urban meteorological networks. The market is still a growth-stage niche rather than a fully mature replacement cycle, because procurement remains project-based and large-scale national network replacement has not yet started in most countries.

Demand growth will be driven by four major application clusters: severe convective-weather nowcasting, hydrological rainfall and flood monitoring, airport and air-traffic weather safety, and emerging low-altitude micro-meteorological networks. China?s procurement momentum is supported by local meteorological modernization, water-management needs, airport safety requirements, and the rapid development of low-altitude economic applications. In the United States and Japan, growth is more likely to be linked to next-generation radar-network research, technology validation, and selected operational deployments before any large replacement cycle begins. As a result, the industry is likely to grow through phased deployment in high-value regions and mission-critical scenarios rather than through an immediate global replacement of conventional radar networks.

From a technology and competition perspective, the market will evolve along two parallel product routes. Large S- and C-band systems will target national weather services, aviation meteorology, and regional severe-weather monitoring, where range, reliability, vertical structure observation, and operational integration are critical. Smaller X- and Ku-band systems will support dense networks for cities, watersheds, airports, low-altitude corridors, and localized nowcasting. Competitive advantage will not be determined solely by antenna hardware or transmit-receive modules; it will increasingly depend on radar-control software, polarimetric rainfall algorithms, clutter suppression, multi-radar mosaicking, nowcasting products, system integration, and lifecycle service capabilities. Over the long term, leading suppliers are expected to move from standalone radar delivery toward integrated ?equipment + software platform + networked sensing + data service? models.

This report is a detailed and comprehensive analysis for global Phased-Array Weather Radar Equipment market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as

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well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phased-Array Weather Radar Equipment market size and forecasts, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Phased-Array Weather Radar Equipment market size and forecasts by region and country, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Phased-Array Weather Radar Equipment market size and forecasts, by Type and by Application, in consumption value ($ Million), sales quantity (Units), and average selling prices (US$/Unit), 2021-2032

Global Phased-Array Weather Radar Equipment market shares of main players, shipments in revenue ($ Million), sales quantity (Units), and ASP (US$/Unit), 2021-2026

The Primary Objectives in This Report Are:

To determine the size of the total market opportunity of global and key countries

To assess the growth potential for Phased-Array Weather Radar Equipment

To forecast future growth in each product and end-use market

To assess competitive factors affecting the marketplace

This report profiles key players in the global Phased-Array Weather Radar Equipment market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include China Electronics Technology Group Corporation, Toshiba Corporation, RTX Corporation, Guangdong Naruida Radar Technology Co., Ltd., Zhejiang Whole Sense Radar Co., Ltd., China Aerospace Science and Technology Corporation, Japan Radio Co., Ltd., EWR Radar Systems, Inc., Agile

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Radar, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phased-Array Weather Radar Equipment market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Fixed Phased-Array Weather Radar

Mobile Phased-Array Weather Radar

Market segment by Frequency Band

S-band

C-band

X-band

Ku-band and Other Bands

Market segment by Polarization Capability

Single-Polarization Radar

Dual-Polarization Radar

Full-Polarimetric / Multi-Parameter Radar

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Market segment by Scanning Architecture

One-Dimensional Electronic Scanning

Two-Dimensional Electronic Scanning

Market segment by Application

Aviation Weather Monitoring

Low-Altitude Meteorological Monitoring

Scientific Research and Demonstration

Other

Major players covered

China Electronics Technology Group Corporation

Toshiba Corporation

RTX Corporation

Guangdong Naruida Radar Technology Co., Ltd.

Zhejiang Whole Sense Radar Co., Ltd.

China Aerospace Science and Technology Corporation

Japan Radio Co., Ltd.

EWR Radar Systems, Inc.

Agile Radar

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Market segment by region, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phased-Array Weather Radar Equipment product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phased-Array Weather Radar Equipment, with price, sales quantity, revenue, and global market share of Phased-Array Weather Radar Equipment from 2021 to 2026.

Chapter 3, the Phased-Array Weather Radar Equipment competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phased-Array Weather Radar Equipment breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2021 to 2032.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2021 to 2032.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2021 to 2026.and Phased-Array Weather Radar Equipment market forecast, by regions, by Type, and by Application, with sales and revenue, from 2027 to 2032.

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Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phased-Array Weather Radar Equipment.

Chapter 14 and 15, to describe Phased-Array Weather Radar Equipment sales channel, distributors, customers, research findings and conclusion.

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