

Global Phased Array Ultrasonic Testing (PAUT) Market 2025 by Manufacturers, Regions, Type and Application, Forecast to 2031

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Abstracts

According to our (Global Info Research) latest study, the global Phased Array Ultrasonic Testing (PAUT) market size was valued at US\$ 324 million in 2024 and is forecast to a readjusted size of USD 474 million by 2031 with a CAGR of 5.7% during review period.

In this report, we will assess the current U.S. tariff framework alongside international policy adaptations, analyzing their effects on competitive market structures, regional economic dynamics, and supply chain resilience.

Phased array ultrasonic testing (PAUT) is an advanced non-destructive testing technology used to inspect and evaluate materials and structures for flaws or defects. It utilizes an array of ultrasonic transducers arranged in a specific pattern to emit and receive sound waves. By electronically controlling the timing and direction of the ultrasound waves, PAUT can scan a material from multiple angles and depths simultaneously. This allows for comprehensive and detailed inspection, providing high-resolution images of internal structures. PAUT is widely used in industries such as aerospace, manufacturing, and construction to detect defects like cracks, voids, or weld imperfections with precision and efficiency. Its capability to offer real-time, three-dimensional data makes it a valuable tool for ensuring the integrity and safety of critical components.

This report is a detailed and comprehensive analysis for global Phased Array Ultrasonic Testing (PAUT) market. Both quantitative and qualitative analyses are presented by manufacturers, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets.

Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phased Array Ultrasonic Testing (PAUT) market size and forecasts, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Phased Array Ultrasonic Testing (PAUT) market size and forecasts by region and country, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Phased Array Ultrasonic Testing (PAUT) market size and forecasts, by Type and by Application, in consumption value (\$ Million), sales quantity (Units), and average selling prices (US\$/Unit), 2020-2031

Global Phased Array Ultrasonic Testing (PAUT) market shares of main players, shipments in revenue (\$ Million), sales quantity (Units), and ASP (US\$/Unit), 2020-2025

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries
- To assess the growth potential for Phased Array Ultrasonic Testing (PAUT)
- To forecast future growth in each product and end-use market
- To assess competitive factors affecting the marketplace

This report profiles key players in the global Phased Array Ultrasonic Testing (PAUT) market based on the following parameters - company overview, sales quantity, revenue, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Baker Hughes (Waygate Technologies), Olympus (Evident), Mistras, Eddyfi Technologies, Sonatest, NOVOTEST, SONOTEC GmbH, Elcometer, DeFelsko Corporation, Karl Deutsch, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market Segmentation

Phased Array Ultrasonic Testing (PAUT) market is split by Type and by Application. For the period 2020-2031, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Portable

Desktop

Market segment by Application

Industrial and Automotive

Oil and Gas

Power and Energy

Aerospace and Transportation

Electronics

Others

Major players covered

Baker Hughes (Waygate Technologies)

Olympus (Evident)

Mistras

Eddyfi Technologies

Sonatest

NOVOTEST

SONOTEC GmbH

Elcometer

DeFelsko Corporation

Karl Deutsch

PCE Instruments

Sonotron NDT

Screening Eagle Technologies

NDT Systems

Ryoden Shonan

Modsonic

Cygnus

Doppler

SIUI

Mitech

Nantong YouLian

Wuhan Zhongke Innovation

Market segment by region, regional analysis covers
North America (United States, Canada, and Mexico)
Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Global Phased Array Ultrasonic Testing (PAUT) Market 2025 by Manufacturers, Regions, Type and Application, For...

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)
South America (Brazil, Argentina, Colombia, and Rest of South America)
Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phased Array Ultrasonic Testing (PAUT) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phased Array Ultrasonic Testing (PAUT), with price, sales quantity, revenue, and global market share of Phased Array Ultrasonic Testing (PAUT) from 2020 to 2025.

Chapter 3, the Phased Array Ultrasonic Testing (PAUT) competitive situation, sales quantity, revenue, and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phased Array Ultrasonic Testing (PAUT) breakdown data are shown at the regional level, to show the sales quantity, consumption value, and growth by regions, from 2020 to 2031.

Chapter 5 and 6, to segment the sales by Type and by Application, with sales market share and growth rate by Type, by Application, from 2020 to 2031.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value, and market share for key countries in the world, from 2020 to 2025. and Phased Array Ultrasonic Testing (PAUT) market forecast, by regions, by Type, and by Application, with sales and revenue, from 2026 to 2031.

Chapter 12, market dynamics, drivers, restraints, trends, and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phased Array Ultrasonic Testing (PAUT).

Chapter 14 and 15, to describe Phased Array Ultrasonic Testing (PAUT) sales channel, distributors, customers, research findings and conclusion.

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