

Global Phased Array Radar Detection and Surveillance Systems Market 2026 by Company, Regions, Type and Application, Forecast to 2032

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Abstracts

According to our (Global Info Research) latest study, the global Phased Array Radar Detection and Surveillance Systems market size was valued at US\$ 6534 million in 2025 and is forecast to a readjusted size of US\$ 10803 million by 2032 with a CAGR of 7.3% during review period.

Phased Array Radar Detection and Surveillance Systems refer to radar equipment and system-level solutions that use phased-array antennas, electronically steered beams, digital beamforming, pulse-Doppler or FMCW waveforms, MIMO architectures, GaN transmit/receive modules and solid-state RF front ends to detect, track, classify and monitor aerial, maritime, ground, low-altitude unmanned, weather and perimeter targets. This research focuses on radar systems that can independently perform detection and surveillance functions, including ground-based air surveillance radars, naval multi-function surveillance radars, counter-UAS radars, border and coastal surveillance radars, phased-array weather and rainfall radars, airport surveillance radars and critical infrastructure protection radars. The core value of these systems lies in faster revisit rates, higher multi-target capacity, improved resistance to interference and stronger small-target detection capability in cluttered environments.

Based on our research, phased array radar detection and surveillance systems are not merely a hardware replacement cycle for legacy radars; they are becoming a core sensing layer for modern airspace, maritime, low-altitude and critical infrastructure awareness networks. Mechanically scanned radars still serve many mature applications, but they face structural limitations in revisit rate, target capacity, small target detection, electronic counter-countermeasures and simultaneous multi-mission operation. AESA, digital beamforming, GaN transmit/receive modules and software-

defined radar architectures are therefore becoming the preferred upgrade path. In defense, air surveillance, missile warning and naval multi-function radars already represent a mature equipment market, while counter-UAS, low-altitude airspace management, weather warning, coastal surveillance and airport bird/drone monitoring are expanding the technology into civilian and dual-use applications.

Demand growth over 2026?2032 will be driven by five major forces: air defense replenishment in Europe and Asia-Pacific, the transition of counter-UAS systems from emergency procurement to persistent deployment, the build-out of low-altitude sensing infrastructure, the need for higher-resolution weather and rainfall monitoring, and the expansion of coastal and critical infrastructure protection. China is a particularly important market because low-altitude economy policy, water conservancy monitoring, weather nowcasting and counter-drone security requirements are emerging simultaneously. For this reason, Chinese domestic OEMs with credible official evidence should remain in the longlist and retained extended list even when revenue disclosure is weak.

Technologically, AESA and digital phased array architectures are the long-term direction, but the optimal system design varies by application. Long-range air defense radars emphasize range, survivability, anti-jamming performance and multi-target capacity. Counter-UAS radars emphasize low-RCS target detection, micro-Doppler classification, low SWaP and sensor fusion. Weather and hydrological radars emphasize dual-polarization, high temporal resolution, networked observation and algorithmic weather products. Border, coastal and perimeter surveillance radars emphasize all-weather reliability, low false alarm rates and integration with command-and-control systems. Future competition will increasingly shift from antenna hardware alone to a combined capability stack of radar hardware, software-defined operation, AI classification, multi-sensor fusion, lifecycle support and local production resilience.

This report is a detailed and comprehensive analysis for global Phased Array Radar Detection and Surveillance Systems market. Both quantitative and qualitative analyses are presented by company, by region & country, by Type and by Application. As the market is constantly changing, this report explores the competition, supply and demand trends, as well as key factors that contribute to its changing demands across many markets. Company profiles and product examples of selected competitors, along with market share estimates of some of the selected leaders for the year 2025, are provided.

Key Features:

Global Phased Array Radar Detection and Surveillance Systems market size and forecasts, in consumption value (\$ Million), 2021-2032

Global Phased Array Radar Detection and Surveillance Systems market size and forecasts by region and country, in consumption value (\$ Million), 2021-2032

Global Phased Array Radar Detection and Surveillance Systems market size and forecasts, by Type and by Application, in consumption value (\$ Million), 2021-2032

Global Phased Array Radar Detection and Surveillance Systems market shares of main players, in revenue (\$ Million), 2021-2026

The Primary Objectives in This Report Are:

- To determine the size of the total market opportunity of global and key countries

- To assess the growth potential for Phased Array Radar Detection and Surveillance Systems

- To forecast future growth in each product and end-use market

- To assess competitive factors affecting the marketplace

This report profiles key players in the global Phased Array Radar Detection and Surveillance Systems market based on the following parameters - company overview, revenue, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Leidos Holdings, Inc., Booz Allen Hamilton Holding Corporation, CACI International Inc., SAIC, Amentum Services, Inc., QinetiQ Group plc, Parsons Corporation, Axon Enterprise, Inc., Anduril Industries, Inc., AeroVironment, Inc., etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Market segmentation

Phased Array Radar Detection and Surveillance Systems market is split by Type and by Application. For the period 2021-2032, the growth among segments provides accurate

calculations and forecasts for Consumption Value by Type and by Application. This analysis can help you expand your business by targeting qualified niche markets.

Market segment by Type

Air Surveillance Radar

Weather / Hydrological Phased Array Radar

Perimeter / Ground Surveillance Radar

Maritime / Coastal Surveillance Radar

Other

Market segment by Detection Range

Short-range Radar

Medium-range Radar

Long-range Radar

Very-long-range Radar

Market segment by Technology Architecture

AESA Radar

PESA Radar

Other

Market segment by Frequency Band

L-band Radar

S-band Radar

C-band Radar

X-band Radar

Ku / Ka / mmWave Radar

Other

Market segment by Application

Air and Missile Defense

Maritime and Coastal Monitoring

Weather and Disaster Warning

Public Safety and Critical Infrastructure

Other

Market segment by players, this report covers

Leidos Holdings, Inc.

Booz Allen Hamilton Holding Corporation

CACI International Inc.

SAIC

Amentum Services, Inc.

QinetiQ Group plc

Parsons Corporation

Axon Enterprise, Inc.

Anduril Industries, Inc.

AeroVironment, Inc.

DroneShield Ltd.

SRC, Inc.

Fortem Technologies, Inc.

MARSS Group

Chemring Group PLC

BT Group plc

OpenWorks Engineering Ltd.

Market segment by regions, regional analysis covers

North America (United States, Canada and Mexico)

Europe (Germany, France, UK, Russia, Italy and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia and Rest of Asia-Pacific)

South America (Brazil, Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Phased Array Radar Detection and Surveillance Systems

Global Phased Array Radar Detection and Surveillance Systems Market 2026 by Company, Regions, Type and Applica...

product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Phased Array Radar Detection and Surveillance Systems, with revenue, gross margin, and global market share of Phased Array Radar Detection and Surveillance Systems from 2021 to 2026.

Chapter 3, the Phased Array Radar Detection and Surveillance Systems competitive situation, revenue, and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and by Application, with consumption value and growth rate by Type, by Application, from 2021 to 2032.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2021 to 2026. and Phased Array Radar Detection and Surveillance Systems market forecast, by regions, by Type and by Application, with consumption value, from 2027 to 2032.

Chapter 11, market dynamics, drivers, restraints, trends, Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Phased Array Radar Detection and Surveillance Systems.

Chapter 13, to describe Phased Array Radar Detection and Surveillance Systems research findings and conclusion.

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