

Global Phase Shifting Transformers Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Phase Shifting Transformers market size is expected to reach \$ 183 million by 2032, rising at a market growth of 6.4% CAGR during the forecast period (2026-2032).

A phase-shifting transformer is a device for controlling the power flow through specific lines in a complex power transmission network. The basic function of a phase-shifting transformer is to change the effective phase displacement between the input voltage and the output voltage of a transmission line, thus controlling the amount of active power that can flow in the line.

Phase shifting transformers (PST) are crucial components in the ongoing strive for improved AC network efficiency. Increasing amounts of transmitted energy push the networks to the limit, increasing the risk of network instability.

PSTs allow controlling the power flow in the transmission grid independently of the generation. By avoiding system overloads and instabilities protect transmission lines and HV equipment from thermal overload, improve transmission system stability and control the power flow between different networks, for parallel long distance overhead lines or for parallel cables.

PSTs are highly specialized pieces of equipment that require leading- edge design and manufacturing skills combined with stringent quality control. They are highly complex power transformers, with more windings and tap changers than traditional power transformers and a large number of connections between the three-phases.

The main players in Phase Shifting Transformer market are Siemens, ABB, Tamini,

Baoding Tianwei Baobian Electric and a few others. The top 3 are Siemens, ABB, Tamini with 93% market shares. Europe is the largest consumption place, with about 95% market shares.

This report studies the global Phase Shifting Transformers production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Phase Shifting Transformers and provides market size (US\$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Phase Shifting Transformers that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Phase Shifting Transformers total production and demand, 2021-2032, (Units)

Global Phase Shifting Transformers total production value, 2021-2032, (USD Million)

Global Phase Shifting Transformers production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (Units), (based on production site)

Global Phase Shifting Transformers consumption by region & country, CAGR, 2021-2032 & (Units)

U.S. VS China: Phase Shifting Transformers domestic production, consumption, key domestic manufacturers and share

Global Phase Shifting Transformers production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (Units)

Global Phase Shifting Transformers production by Type, production, value, CAGR, 2021-2032, (USD Million) & (Units)

Global Phase Shifting Transformers production by Application, production, value, CAGR, 2021-2032, (USD Million) & (Units)

This report profiles key players in the global Phase Shifting Transformers market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include Siemens, ABB, Toshiba, Raychem RPG, SGB_SMIT, CG, Tamini, Baoding Tianwei Baobian Electric, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices

used in analyzing the World Phase Shifting Transformers market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US\$ Millions), volume (production, consumption) & (Units) and average price (M USD/Unit) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Phase Shifting Transformers Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

Rest of World

Global Phase Shifting Transformers Market, Segmentation by Type:

Below 400 M VA

400 MVA-800 MVA

Over 800 MVA

Global Phase Shifting Transformers Market, Segmentation by Application:

Re-Distribute Power in Parallel Lines (Both Ends Are at Same Voltage Level)

Direct Power from One Voltage Level to Another (Auto-Transformer + PST)

Companies Profiled:

Siemens

ABB

Toshiba

Raychem RPG

SGB_SMIT

CG

Tamini

Baoding Tianwei Baobian Electric

Key Questions Answered:

1. How big is the global Phase Shifting Transformers market?
2. What is the demand of the global Phase Shifting Transformers market?
3. What is the year over year growth of the global Phase Shifting Transformers market?
4. What is the production and production value of the global Phase Shifting Transformers market?
5. Who are the key producers in the global Phase Shifting Transformers market?
6. What are the growth factors driving the market demand?

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