

# Global Phase Change Thermal Interface Material (PCTIM) Market 2024 by Manufacturers, Regions, Type and Application, Forecast to 2030

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# **Abstracts**

According to our (Global Info Research) latest study, the global Phase Change Thermal Interface Material (PCTIM) market size was valued at USD 77 million in 2023 and is forecast to a readjusted size of USD 120 million by 2030 with a CAGR of 6.5% during review period.

Phase change thermal interface material is a kind of new thermal interface material which is usually solid but absorbs heat and melts into liquid when it exceeds a certain temperature to prevent further heating and fully wetting the heat transfer interface to enhance heat transfer.

Global Phase Change Thermal Interface Material (PCTIM) key players include Henkel, Honeywell, Parker, Boyd, Shin-Etsu, etc. Global top five manufacturers hold a share over 35%. North America is the largest market, with a share about 40%, followed by China and Europe, total have a share over 40 percent. In terms of product, Thermal Pad is the largest segment, with a share about 90%. And in terms of application, the largest application is Semiconductor, followed by LCD, Automotive.

The Global Info Research report includes an overview of the development of the Phase Change Thermal Interface Material (PCTIM) industry chain, the market status of Semiconductor (Thermal Pad, Thermal Paste), LCD (Thermal Pad, Thermal Paste), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Phase Change Thermal Interface Material (PCTIM).

Regionally, the report analyzes the Phase Change Thermal Interface Material (PCTIM)



markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Phase Change Thermal Interface Material (PCTIM) market, with robust domestic demand, supportive policies, and a strong manufacturing base.

#### Key Features:

The report presents comprehensive understanding of the Phase Change Thermal Interface Material (PCTIM) market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Phase Change Thermal Interface Material (PCTIM) industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the sales quantity (MT), revenue generated, and market share of different by Type (e.g., Thermal Pad, Thermal Paste).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Phase Change Thermal Interface Material (PCTIM) market.

Regional Analysis: The report involves examining the Phase Change Thermal Interface Material (PCTIM) market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Phase Change Thermal Interface Material (PCTIM) market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Phase Change Thermal Interface Material (PCTIM):

Company Analysis: Report covers individual Phase Change Thermal Interface Material



(PCTIM) manufacturers, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Phase Change Thermal Interface Material (PCTIM) This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Semiconductor, LCD).

Technology Analysis: Report covers specific technologies relevant to Phase Change Thermal Interface Material (PCTIM). It assesses the current state, advancements, and potential future developments in Phase Change Thermal Interface Material (PCTIM) areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report present insights into the competitive landscape of the Phase Change Thermal Interface Material (PCTIM) market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Phase Change Thermal Interface Material (PCTIM) market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of volume and value.

Market segment by Type

Thermal Pad

Thermal Paste

Market segment by Application

Semiconductor



| LCD  |
|--|
| Automotive   |
| Others   |
| Major players covered                              |
| Laird  |
| Henkel   |
| Honeywell  |
| Shin-Etsu  |
| 3M   |
| Semikron   |
| Boyd   |
| Al Technology                                      |
| Guangdong Liwang New Material                      |
| Shenzhen Hongfucheng                               |
| Parker   |
| Zhongshi Technology                                |
| Market segment by region, regional analysis covers |

North America (United States, Canada and Mexico)



Europe (Germany, France, United Kingdom, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, Korea, India, Southeast Asia, and Australia)

South America (Brazil, Argentina, Colombia, and Rest of South America)

Middle East & Africa (Saudi Arabia, UAE, Egypt, South Africa, and Rest of Middle East & Africa)

The content of the study subjects, includes a total of 15 chapters:

Chapter 1, to describe Phase Change Thermal Interface Material (PCTIM) product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top manufacturers of Phase Change Thermal Interface Material (PCTIM), with price, sales, revenue and global market share of Phase Change Thermal Interface Material (PCTIM) from 2019 to 2024.

Chapter 3, the Phase Change Thermal Interface Material (PCTIM) competitive situation, sales quantity, revenue and global market share of top manufacturers are analyzed emphatically by landscape contrast.

Chapter 4, the Phase Change Thermal Interface Material (PCTIM) breakdown data are shown at the regional level, to show the sales quantity, consumption value and growth by regions, from 2019 to 2030.

Chapter 5 and 6, to segment the sales by Type and application, with sales market share and growth rate by type, application, from 2019 to 2030.

Chapter 7, 8, 9, 10 and 11, to break the sales data at the country level, with sales quantity, consumption value and market share for key countries in the world, from 2017 to 2023.and Phase Change Thermal Interface Material (PCTIM) market forecast, by regions, type and application, with sales and revenue, from 2025 to 2030.

Chapter 12, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 13, the key raw materials and key suppliers, and industry chain of Phase



Change Thermal Interface Material (PCTIM).

Chapter 14 and 15, to describe Phase Change Thermal Interface Material (PCTIM) sales channel, distributors, customers, research findings and conclusion.



### **Contents**

#### 1 MARKET OVERVIEW

- 1.1 Product Overview and Scope of Phase Change Thermal Interface Material (PCTIM)
- 1.2 Market Estimation Caveats and Base Year
- 1.3 Market Analysis by Type
  - 1.3.1 Overview: Global Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Type: 2019 Versus 2023 Versus 2030

- 1.3.2 Thermal Pad
- 1.3.3 Thermal Paste
- 1.4 Market Analysis by Application
  - 1.4.1 Overview: Global Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Application: 2019 Versus 2023 Versus 2030

- 1.4.2 Semiconductor
- 1.4.3 LCD
- 1.4.4 Automotive
- 1.4.5 Others
- 1.5 Global Phase Change Thermal Interface Material (PCTIM) Market Size & Forecast
- 1.5.1 Global Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019 & 2023 & 2030)
- 1.5.2 Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity (2019-2030)
- 1.5.3 Global Phase Change Thermal Interface Material (PCTIM) Average Price (2019-2030)

#### **2 MANUFACTURERS PROFILES**

- 2.1 Laird
  - 2.1.1 Laird Details
  - 2.1.2 Laird Major Business
  - 2.1.3 Laird Phase Change Thermal Interface Material (PCTIM) Product and Services
  - 2.1.4 Laird Phase Change Thermal Interface Material (PCTIM) Sales Quantity,

Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.1.5 Laird Recent Developments/Updates
- 2.2 Henkel
  - 2.2.1 Henkel Details
  - 2.2.2 Henkel Major Business
- 2.2.3 Henkel Phase Change Thermal Interface Material (PCTIM) Product and Services



- 2.2.4 Henkel Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.2.5 Henkel Recent Developments/Updates
- 2.3 Honeywell
  - 2.3.1 Honeywell Details
  - 2.3.2 Honeywell Major Business
- 2.3.3 Honeywell Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.3.4 Honeywell Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.3.5 Honeywell Recent Developments/Updates
- 2.4 Shin-Etsu
  - 2.4.1 Shin-Etsu Details
  - 2.4.2 Shin-Etsu Major Business
- 2.4.3 Shin-Etsu Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.4.4 Shin-Etsu Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.4.5 Shin-Etsu Recent Developments/Updates
- 2.5 3M
  - 2.5.1 3M Details
  - 2.5.2 3M Major Business
  - 2.5.3 3M Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.5.4 3M Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.5.5 3M Recent Developments/Updates
- 2.6 Semikron
  - 2.6.1 Semikron Details
  - 2.6.2 Semikron Major Business
- 2.6.3 Semikron Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.6.4 Semikron Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.6.5 Semikron Recent Developments/Updates
- 2.7 Boyd
  - 2.7.1 Boyd Details
  - 2.7.2 Boyd Major Business
  - 2.7.3 Boyd Phase Change Thermal Interface Material (PCTIM) Product and Services
  - 2.7.4 Boyd Phase Change Thermal Interface Material (PCTIM) Sales Quantity,



Average Price, Revenue, Gross Margin and Market Share (2019-2024)

- 2.7.5 Boyd Recent Developments/Updates
- 2.8 Al Technology
  - 2.8.1 Al Technology Details
  - 2.8.2 Al Technology Major Business
- 2.8.3 Al Technology Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.8.4 AI Technology Phase Change Thermal Interface Material (PCTIM) Sales
- Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.8.5 Al Technology Recent Developments/Updates
- 2.9 Guangdong Liwang New Material
  - 2.9.1 Guangdong Liwang New Material Details
  - 2.9.2 Guangdong Liwang New Material Major Business
- 2.9.3 Guangdong Liwang New Material Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.9.4 Guangdong Liwang New Material Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.9.5 Guangdong Liwang New Material Recent Developments/Updates
- 2.10 Shenzhen Hongfucheng
  - 2.10.1 Shenzhen Hongfucheng Details
  - 2.10.2 Shenzhen Hongfucheng Major Business
- 2.10.3 Shenzhen Hongfucheng Phase Change Thermal Interface Material (PCTIM)
- Product and Services
- 2.10.4 Shenzhen Hongfucheng Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
  - 2.10.5 Shenzhen Hongfucheng Recent Developments/Updates
- 2.11 Parker
  - 2.11.1 Parker Details
  - 2.11.2 Parker Major Business
- 2.11.3 Parker Phase Change Thermal Interface Material (PCTIM) Product and Services
- 2.11.4 Parker Phase Change Thermal Interface Material (PCTIM) Sales Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
- 2.11.5 Parker Recent Developments/Updates
- 2.12 Zhongshi Technology
  - 2.12.1 Zhongshi Technology Details
  - 2.12.2 Zhongshi Technology Major Business
  - 2.12.3 Zhongshi Technology Phase Change Thermal Interface Material (PCTIM)



#### **Product and Services**

2.12.4 Zhongshi Technology Phase Change Thermal Interface Material (PCTIM) Sales
Quantity, Average Price, Revenue, Gross Margin and Market Share (2019-2024)
2.12.5 Zhongshi Technology Recent Developments/Updates

# 3 COMPETITIVE ENVIRONMENT: PHASE CHANGE THERMAL INTERFACE MATERIAL (PCTIM) BY MANUFACTURER

- 3.1 Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Manufacturer (2019-2024)
- 3.2 Global Phase Change Thermal Interface Material (PCTIM) Revenue by Manufacturer (2019-2024)
- 3.3 Global Phase Change Thermal Interface Material (PCTIM) Average Price by Manufacturer (2019-2024)
- 3.4 Market Share Analysis (2023)
- 3.4.1 Producer Shipments of Phase Change Thermal Interface Material (PCTIM) by Manufacturer Revenue (\$MM) and Market Share (%): 2023
- 3.4.2 Top 3 Phase Change Thermal Interface Material (PCTIM) Manufacturer Market Share in 2023
- 3.4.2 Top 6 Phase Change Thermal Interface Material (PCTIM) Manufacturer Market Share in 2023
- 3.5 Phase Change Thermal Interface Material (PCTIM) Market: Overall Company Footprint Analysis
  - 3.5.1 Phase Change Thermal Interface Material (PCTIM) Market: Region Footprint
- 3.5.2 Phase Change Thermal Interface Material (PCTIM) Market: Company Product Type Footprint
- 3.5.3 Phase Change Thermal Interface Material (PCTIM) Market: Company Product Application Footprint
- 3.6 New Market Entrants and Barriers to Market Entry
- 3.7 Mergers, Acquisition, Agreements, and Collaborations

#### **4 CONSUMPTION ANALYSIS BY REGION**

- 4.1 Global Phase Change Thermal Interface Material (PCTIM) Market Size by Region
- 4.1.1 Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2019-2030)
- 4.1.2 Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Region (2019-2030)
  - 4.1.3 Global Phase Change Thermal Interface Material (PCTIM) Average Price by



Region (2019-2030)

- 4.2 North America Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019-2030)
- 4.3 Europe Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019-2030)
- 4.4 Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019-2030)
- 4.5 South America Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019-2030)
- 4.6 Middle East and Africa Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019-2030)

#### **5 MARKET SEGMENT BY TYPE**

- 5.1 Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2030)
- 5.2 Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Type (2019-2030)
- 5.3 Global Phase Change Thermal Interface Material (PCTIM) Average Price by Type (2019-2030)

# **6 MARKET SEGMENT BY APPLICATION**

- 6.1 Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2030)
- 6.2 Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Application (2019-2030)
- 6.3 Global Phase Change Thermal Interface Material (PCTIM) Average Price by Application (2019-2030)

#### 7 NORTH AMERICA

- 7.1 North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2030)
- 7.2 North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2030)
- 7.3 North America Phase Change Thermal Interface Material (PCTIM) Market Size by Country
  - 7.3.1 North America Phase Change Thermal Interface Material (PCTIM) Sales



Quantity by Country (2019-2030)

- 7.3.2 North America Phase Change Thermal Interface Material (PCTIM) Consumption Value by Country (2019-2030)
  - 7.3.3 United States Market Size and Forecast (2019-2030)
  - 7.3.4 Canada Market Size and Forecast (2019-2030)
  - 7.3.5 Mexico Market Size and Forecast (2019-2030)

#### **8 EUROPE**

- 8.1 Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2030)
- 8.2 Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2030)
- 8.3 Europe Phase Change Thermal Interface Material (PCTIM) Market Size by Country
- 8.3.1 Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2019-2030)
- 8.3.2 Europe Phase Change Thermal Interface Material (PCTIM) Consumption Value by Country (2019-2030)
  - 8.3.3 Germany Market Size and Forecast (2019-2030)
  - 8.3.4 France Market Size and Forecast (2019-2030)
  - 8.3.5 United Kingdom Market Size and Forecast (2019-2030)
  - 8.3.6 Russia Market Size and Forecast (2019-2030)
  - 8.3.7 Italy Market Size and Forecast (2019-2030)

#### 9 ASIA-PACIFIC

- 9.1 Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2030)
- 9.2 Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2030)
- 9.3 Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Market Size by Region
- 9.3.1 Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2019-2030)
- 9.3.2 Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Consumption Value by Region (2019-2030)
  - 9.3.3 China Market Size and Forecast (2019-2030)
  - 9.3.4 Japan Market Size and Forecast (2019-2030)
  - 9.3.5 Korea Market Size and Forecast (2019-2030)



- 9.3.6 India Market Size and Forecast (2019-2030)
- 9.3.7 Southeast Asia Market Size and Forecast (2019-2030)
- 9.3.8 Australia Market Size and Forecast (2019-2030)

#### **10 SOUTH AMERICA**

- 10.1 South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2030)
- 10.2 South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2030)
- 10.3 South America Phase Change Thermal Interface Material (PCTIM) Market Size by Country
- 10.3.1 South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2019-2030)
- 10.3.2 South America Phase Change Thermal Interface Material (PCTIM) Consumption Value by Country (2019-2030)
  - 10.3.3 Brazil Market Size and Forecast (2019-2030)
  - 10.3.4 Argentina Market Size and Forecast (2019-2030)

#### 11 MIDDLE EAST & AFRICA

- 11.1 Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2030)
- 11.2 Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2030)
- 11.3 Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Market Size by Country
- 11.3.1 Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2019-2030)
- 11.3.2 Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Consumption Value by Country (2019-2030)
  - 11.3.3 Turkey Market Size and Forecast (2019-2030)
  - 11.3.4 Egypt Market Size and Forecast (2019-2030)
  - 11.3.5 Saudi Arabia Market Size and Forecast (2019-2030)
  - 11.3.6 South Africa Market Size and Forecast (2019-2030)

#### 12 MARKET DYNAMICS

12.1 Phase Change Thermal Interface Material (PCTIM) Market Drivers



- 12.2 Phase Change Thermal Interface Material (PCTIM) Market Restraints
- 12.3 Phase Change Thermal Interface Material (PCTIM) Trends Analysis
- 12.4 Porters Five Forces Analysis
  - 12.4.1 Threat of New Entrants
  - 12.4.2 Bargaining Power of Suppliers
  - 12.4.3 Bargaining Power of Buyers
  - 12.4.4 Threat of Substitutes
  - 12.4.5 Competitive Rivalry

#### 13 RAW MATERIAL AND INDUSTRY CHAIN

- 13.1 Raw Material of Phase Change Thermal Interface Material (PCTIM) and Key Manufacturers
- 13.2 Manufacturing Costs Percentage of Phase Change Thermal Interface Material (PCTIM)
- 13.3 Phase Change Thermal Interface Material (PCTIM) Production Process
- 13.4 Phase Change Thermal Interface Material (PCTIM) Industrial Chain

#### 14 SHIPMENTS BY DISTRIBUTION CHANNEL

- 14.1 Sales Channel
  - 14.1.1 Direct to End-User
  - 14.1.2 Distributors
- 14.2 Phase Change Thermal Interface Material (PCTIM) Typical Distributors
- 14.3 Phase Change Thermal Interface Material (PCTIM) Typical Customers

#### 15 RESEARCH FINDINGS AND CONCLUSION

#### **16 APPENDIX**

- 16.1 Methodology
- 16.2 Research Process and Data Source
- 16.3 Disclaimer



# **List Of Tables**

#### LIST OF TABLES

- Table 1. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Type, (USD Million), 2019 & 2023 & 2030
- Table 2. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Application, (USD Million), 2019 & 2023 & 2030
- Table 3. Laird Basic Information, Manufacturing Base and Competitors
- Table 4. Laird Major Business
- Table 5. Laird Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 6. Laird Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 7. Laird Recent Developments/Updates
- Table 8. Henkel Basic Information, Manufacturing Base and Competitors
- Table 9. Henkel Major Business
- Table 10. Henkel Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 11. Henkel Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 12. Henkel Recent Developments/Updates
- Table 13. Honeywell Basic Information, Manufacturing Base and Competitors
- Table 14. Honeywell Major Business
- Table 15. Honeywell Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 16. Honeywell Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 17. Honeywell Recent Developments/Updates
- Table 18. Shin-Etsu Basic Information, Manufacturing Base and Competitors
- Table 19. Shin-Etsu Major Business
- Table 20. Shin-Etsu Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 21. Shin-Etsu Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 22. Shin-Etsu Recent Developments/Updates



- Table 23. 3M Basic Information, Manufacturing Base and Competitors
- Table 24. 3M Major Business
- Table 25. 3M Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 26. 3M Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT),
- Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 27. 3M Recent Developments/Updates
- Table 28. Semikron Basic Information, Manufacturing Base and Competitors
- Table 29. Semikron Major Business
- Table 30. Semikron Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 31. Semikron Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 32. Semikron Recent Developments/Updates
- Table 33. Boyd Basic Information, Manufacturing Base and Competitors
- Table 34. Boyd Major Business
- Table 35. Boyd Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 36. Boyd Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 37. Boyd Recent Developments/Updates
- Table 38. Al Technology Basic Information, Manufacturing Base and Competitors
- Table 39. Al Technology Major Business
- Table 40. Al Technology Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 41. Al Technology Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)
- Table 42. Al Technology Recent Developments/Updates
- Table 43. Guangdong Liwang New Material Basic Information, Manufacturing Base and Competitors
- Table 44. Guangdong Liwang New Material Major Business
- Table 45. Guangdong Liwang New Material Phase Change Thermal Interface Material (PCTIM) Product and Services
- Table 46. Guangdong Liwang New Material Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)



Table 47. Guangdong Liwang New Material Recent Developments/Updates

Table 48. Shenzhen Hongfucheng Basic Information, Manufacturing Base and Competitors

Table 49. Shenzhen Hongfucheng Major Business

Table 50. Shenzhen Hongfucheng Phase Change Thermal Interface Material (PCTIM) Product and Services

Table 51. Shenzhen Hongfucheng Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 52. Shenzhen Hongfucheng Recent Developments/Updates

Table 53. Parker Basic Information, Manufacturing Base and Competitors

Table 54. Parker Major Business

Table 55. Parker Phase Change Thermal Interface Material (PCTIM) Product and Services

Table 56. Parker Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 57. Parker Recent Developments/Updates

Table 58. Zhongshi Technology Basic Information, Manufacturing Base and Competitors

Table 59. Zhongshi Technology Major Business

Table 60. Zhongshi Technology Phase Change Thermal Interface Material (PCTIM) Product and Services

Table 61. Zhongshi Technology Phase Change Thermal Interface Material (PCTIM) Sales Quantity (MT), Average Price (US\$/Ton), Revenue (USD Million), Gross Margin and Market Share (2019-2024)

Table 62. Zhongshi Technology Recent Developments/Updates

Table 63. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Manufacturer (2019-2024) & (MT)

Table 64. Global Phase Change Thermal Interface Material (PCTIM) Revenue by Manufacturer (2019-2024) & (USD Million)

Table 65. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Manufacturer (2019-2024) & (US\$/Ton)

Table 66. Market Position of Manufacturers in Phase Change Thermal Interface

Material (PCTIM), (Tier 1, Tier 2, and Tier 3), Based on Consumption Value in 2023

Table 67. Head Office and Phase Change Thermal Interface Material (PCTIM)

Production Site of Key Manufacturer

Table 68. Phase Change Thermal Interface Material (PCTIM) Market: Company Product Type Footprint



Table 69. Phase Change Thermal Interface Material (PCTIM) Market: Company Product Application Footprint

Table 70. Phase Change Thermal Interface Material (PCTIM) New Market Entrants and Barriers to Market Entry

Table 71. Phase Change Thermal Interface Material (PCTIM) Mergers, Acquisition, Agreements, and Collaborations

Table 72. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2019-2024) & (MT)

Table 73. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2025-2030) & (MT)

Table 74. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Region (2019-2024) & (USD Million)

Table 75. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Region (2025-2030) & (USD Million)

Table 76. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Region (2019-2024) & (US\$/Ton)

Table 77. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Region (2025-2030) & (US\$/Ton)

Table 78. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2024) & (MT)

Table 79. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2025-2030) & (MT)

Table 80. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Type (2019-2024) & (USD Million)

Table 81. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Type (2025-2030) & (USD Million)

Table 82. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Type (2019-2024) & (US\$/Ton)

Table 83. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Type (2025-2030) & (US\$/Ton)

Table 84. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2024) & (MT)

Table 85. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2025-2030) & (MT)

Table 86. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Application (2019-2024) & (USD Million)

Table 87. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value by Application (2025-2030) & (USD Million)

Table 88. Global Phase Change Thermal Interface Material (PCTIM) Average Price by



Application (2019-2024) & (US\$/Ton)

Table 89. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Application (2025-2030) & (US\$/Ton)

Table 90. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2024) & (MT)

Table 91. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2025-2030) & (MT)

Table 92. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2024) & (MT)

Table 93. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2025-2030) & (MT)

Table 94. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2019-2024) & (MT)

Table 95. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2025-2030) & (MT)

Table 96. North America Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Country (2019-2024) & (USD Million)

Table 97. North America Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Country (2025-2030) & (USD Million)

Table 98. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2024) & (MT)

Table 99. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2025-2030) & (MT)

Table 100. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2024) & (MT)

Table 101. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2025-2030) & (MT)

Table 102. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2019-2024) & (MT)

Table 103. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2025-2030) & (MT)

Table 104. Europe Phase Change Thermal Interface Material (PCTIM) Consumption Value by Country (2019-2024) & (USD Million)

Table 105. Europe Phase Change Thermal Interface Material (PCTIM) Consumption Value by Country (2025-2030) & (USD Million)

Table 106. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2024) & (MT)

Table 107. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2025-2030) & (MT)



Table 108. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2024) & (MT)

Table 109. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2025-2030) & (MT)

Table 110. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2019-2024) & (MT)

Table 111. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2025-2030) & (MT)

Table 112. Asia-Pacific Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Region (2019-2024) & (USD Million)

Table 113. Asia-Pacific Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Region (2025-2030) & (USD Million)

Table 114. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2024) & (MT)

Table 115. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2025-2030) & (MT)

Table 116. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2024) & (MT)

Table 117. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2025-2030) & (MT)

Table 118. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2019-2024) & (MT)

Table 119. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Country (2025-2030) & (MT)

Table 120. South America Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Country (2019-2024) & (USD Million)

Table 121. South America Phase Change Thermal Interface Material (PCTIM)

Consumption Value by Country (2025-2030) & (USD Million)

Table 122. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2019-2024) & (MT)

Table 123. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Type (2025-2030) & (MT)

Table 124. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2019-2024) & (MT)

Table 125. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Application (2025-2030) & (MT)

Table 126. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Sales Quantity by Region (2019-2024) & (MT)

Table 127. Middle East & Africa Phase Change Thermal Interface Material (PCTIM)



Sales Quantity by Region (2025-2030) & (MT)

Table 128. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Consumption Value by Region (2019-2024) & (USD Million)

Table 129. Middle East & Africa Phase Change Thermal Interface Material (PCTIM) Consumption Value by Region (2025-2030) & (USD Million)

Table 130. Phase Change Thermal Interface Material (PCTIM) Raw Material

Table 131. Key Manufacturers of Phase Change Thermal Interface Material (PCTIM) Raw Materials

Table 132. Phase Change Thermal Interface Material (PCTIM) Typical Distributors

Table 133. Phase Change Thermal Interface Material (PCTIM) Typical Customers



# **List Of Figures**

#### LIST OF FIGURES

Figure 1. Phase Change Thermal Interface Material (PCTIM) Picture

Figure 2. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value by Type, (USD Million), 2019 & 2023 & 2030

Figure 3. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value Market Share by Type in 2023

Figure 4. Thermal Pad Examples

Figure 5. Thermal Paste Examples

Figure 6. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value by Application, (USD Million), 2019 & 2023 & 2030

Figure 7. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value Market Share by Application in 2023

Figure 8. Semiconductor Examples

Figure 9. LCD Examples

Figure 10. Automotive Examples

Figure 11. Others Examples

Figure 12. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value, (USD Million): 2019 & 2023 & 2030

Figure 13. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value and Forecast (2019-2030) & (USD Million)

Figure 14. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity

(2019-2030) & (MT)

Figure 15. Global Phase Change Thermal Interface Material (PCTIM) Average Price

(2019-2030) & (US\$/Ton)

Figure 16. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity

Market Share by Manufacturer in 2023

Figure 17. Global Phase Change Thermal Interface Material (PCTIM) Consumption

Value Market Share by Manufacturer in 2023

Figure 18. Producer Shipments of Phase Change Thermal Interface Material (PCTIM)

by Manufacturer Sales Quantity (\$MM) and Market Share (%): 2023

Figure 19. Top 3 Phase Change Thermal Interface Material (PCTIM) Manufacturer

(Consumption Value) Market Share in 2023

Figure 20. Top 6 Phase Change Thermal Interface Material (PCTIM) Manufacturer

(Consumption Value) Market Share in 2023

Figure 21. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity

Market Share by Region (2019-2030)



Figure 22. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value Market Share by Region (2019-2030)

Figure 23. North America Phase Change Thermal Interface Material (PCTIM)

Consumption Value (2019-2030) & (USD Million)

Figure 24. Europe Phase Change Thermal Interface Material (PCTIM) Consumption Value (2019-2030) & (USD Million)

Figure 25. Asia-Pacific Phase Change Thermal Interface Material (PCTIM)

Consumption Value (2019-2030) & (USD Million)

Figure 26. South America Phase Change Thermal Interface Material (PCTIM)

Consumption Value (2019-2030) & (USD Million)

Figure 27. Middle East & Africa Phase Change Thermal Interface Material (PCTIM)

Consumption Value (2019-2030) & (USD Million)

Figure 28. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Type (2019-2030)

Figure 29. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value Market Share by Type (2019-2030)

Figure 30. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Type (2019-2030) & (US\$/Ton)

Figure 31. Global Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Application (2019-2030)

Figure 32. Global Phase Change Thermal Interface Material (PCTIM) Consumption Value Market Share by Application (2019-2030)

Figure 33. Global Phase Change Thermal Interface Material (PCTIM) Average Price by Application (2019-2030) & (US\$/Ton)

Figure 34. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Type (2019-2030)

Figure 35. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Application (2019-2030)

Figure 36. North America Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Country (2019-2030)

Figure 37. North America Phase Change Thermal Interface Material (PCTIM)

Consumption Value Market Share by Country (2019-2030)

Figure 38. United States Phase Change Thermal Interface Material (PCTIM)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 39. Canada Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 40. Mexico Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 41. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity



Market Share by Type (2019-2030)

Figure 42. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Application (2019-2030)

Figure 43. Europe Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Country (2019-2030)

Figure 44. Europe Phase Change Thermal Interface Material (PCTIM) Consumption Value Market Share by Country (2019-2030)

Figure 45. Germany Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 46. France Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 47. United Kingdom Phase Change Thermal Interface Material (PCTIM)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 48. Russia Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 49. Italy Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 50. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Type (2019-2030)

Figure 51. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Application (2019-2030)

Figure 52. Asia-Pacific Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Region (2019-2030)

Figure 53. Asia-Pacific Phase Change Thermal Interface Material (PCTIM)

Consumption Value Market Share by Region (2019-2030)

Figure 54. China Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 55. Japan Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 56. Korea Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 57. India Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 58. Southeast Asia Phase Change Thermal Interface Material (PCTIM)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 59. Australia Phase Change Thermal Interface Material (PCTIM) Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 60. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Type (2019-2030)



Figure 61. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Application (2019-2030)

Figure 62. South America Phase Change Thermal Interface Material (PCTIM) Sales Quantity Market Share by Country (2019-2030)

Figure 63. South America Phase Change Thermal Interface Material (PCTIM)

Consumption Value Market Share by Country (2019-2030)

Figure 64. Brazil Phase Change Thermal Interface Material (PCTIM) Consumption

Value and Growth Rate (2019-2030) & (USD Million)

Figure 65. Argentina Phase Change Thermal Interface Material (PCTIM) Consumption

Value and Growth Rate (2019-2030) & (USD Million)

Figure 66. Middle East & Africa Phase Change Thermal Interface Material (PCTIM)

Sales Quantity Market Share by Type (2019-2030)

Figure 67. Middle East & Africa Phase Change Thermal Interface Material (PCTIM)

Sales Quantity Market Share by Application (2019-2030)

Figure 68. Middle East & Africa Phase Change Thermal Interface Material (PCTIM)

Sales Quantity Market Share by Region (2019-2030)

Figure 69. Middle East & Africa Phase Change Thermal Interface Material (PCTIM)

Consumption Value Market Share by Region (2019-2030)

Figure 70. Turkey Phase Change Thermal Interface Material (PCTIM) Consumption

Value and Growth Rate (2019-2030) & (USD Million)

Figure 71. Egypt Phase Change Thermal Interface Material (PCTIM) Consumption

Value and Growth Rate (2019-2030) & (USD Million)

Figure 72. Saudi Arabia Phase Change Thermal Interface Material (PCTIM)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 73. South Africa Phase Change Thermal Interface Material (PCTIM)

Consumption Value and Growth Rate (2019-2030) & (USD Million)

Figure 74. Phase Change Thermal Interface Material (PCTIM) Market Drivers

Figure 75. Phase Change Thermal Interface Material (PCTIM) Market Restraints

Figure 76. Phase Change Thermal Interface Material (PCTIM) Market Trends

Figure 77. Porters Five Forces Analysis

Figure 78. Manufacturing Cost Structure Analysis of Phase Change Thermal Interface

Material (PCTIM) in 2023

Figure 79. Manufacturing Process Analysis of Phase Change Thermal Interface Material (PCTIM)

Figure 80. Phase Change Thermal Interface Material (PCTIM) Industrial Chain

Figure 81. Sales Quantity Channel: Direct to End-User vs Distributors

Figure 82. Direct Channel Pros & Cons

Figure 83. Indirect Channel Pros & Cons

Figure 84. Methodology



Figure 85. Research Process and Data Source



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