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Global Pharmacy Compounding Mortar and Pestle Supply, Demand and Key Producers, 2026-2032

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Abstracts

The global Pharmacy Compounding Mortar and Pestle market size is expected to reach $ million by 2032, rising at a market growth of %CAGR during the forecast period (2026-2032).

In 2025, global sales of pharmacy compounding mortar and pestle products reached approximately 250 Thousand Sets, with an average manufacturer selling price of about US$35.6 per Set. A pharmacy compounding mortar and pestle is a manual, non-powered preparation tool consisting of a bowl-shaped mortar and a matching rod-shaped pestle, typically manufactured from porcelain, glass, alumina ceramic, agate, stainless steel, or chemically resistant polymers. Rough or smooth working surfaces provide different levels of friction for trituration, particle-size reduction, blending, levigation, and homogenization of drug substances, excipients, and solid dosage forms. The product supports uniform and flexible small-batch pharmaceutical preparation and is primarily used in hospital pharmacies, pharmacy departments, compounding pharmacies, institutional preparation rooms, veterinary compounding, and pharmacy education.

Market growth is primarily driven by the continued demand for personalized medicines, pediatric and geriatric formulations, veterinary compounding, and small-batch preparations that are not adequately served by standardized commercial dosage forms. Stricter requirements for contamination control and dedicated compounding tools encourage pharmacies and hospitals to maintain multiple mortar and pestle sets for different drug categories. Replacement demand arising from wear, breakage, surface deterioration, and cleaning requirements also supports stable sales. In addition, the expansion of pharmacy education and healthcare infrastructure in emerging markets creates incremental demand, although wider adoption of electronic mortars and

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automated mixing systems limits overall volume growth.

Report Scope

This report studies the global Pharmacy Compounding Mortar and Pestle production, demand, key manufacturers, and key regions.

This report is a detailed and comprehensive analysis of the world market for Pharmacy Compounding Mortar and Pestle and provides market size (US$ million) and Year-over-Year (YoY) Growth, considering 2025 as the base year. This report explores demand trends and competition, as well as details the characteristics of Pharmacy Compounding Mortar and Pestle that contribute to its increasing demand across many markets.

Highlights and key features of the study

Global Pharmacy Compounding Mortar and Pestle total production and demand, 2021-2032, (K Sets)

Global Pharmacy Compounding Mortar and Pestle total production value, 2021-2032, (USD Million)

Global Pharmacy Compounding Mortar and Pestle production by region & country, production, value, CAGR, 2021-2032, (USD Million) & (K Sets), (based on production site)

Global Pharmacy Compounding Mortar and Pestle consumption by region & country, CAGR, 2021-2032 & (K Sets)

U.S. VS China: Pharmacy Compounding Mortar and Pestle domestic production, consumption, key domestic manufacturers and share

Global Pharmacy Compounding Mortar and Pestle production by manufacturer, production, price, value and market share 2021-2026, (USD Million) & (K Sets)

Global Pharmacy Compounding Mortar and Pestle production by Type, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

Global Pharmacy Compounding Mortar and Pestle production by Application, production, value, CAGR, 2021-2032, (USD Million) & (K Sets)

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This report profiles key players in the global Pharmacy Compounding Mortar and Pestle market based on the following parameters - company overview, production, value, price, gross margin, product portfolio, geographical presence, and key developments. Key companies covered as a part of this study include CoorsTek, Inc., Morgan Advanced Materials plc, DWK Life Sciences GmbH, Paul Marienfeld GmbH & Co. KG, Bochem Instrumente GmbH, VITLAB GmbH, Jizersk? porcel?nka s.r.o., Borosil Scientific Limited, ANTS Ceramics Pvt. Ltd., Shiv Dial Sud & Sons, etc.

This report also provides key insights about market drivers, restraints, opportunities, new product launches or approvals.

Stakeholders would have ease in decision-making through various strategy matrices used in analyzing the World Pharmacy Compounding Mortar and Pestle market

Detailed Segmentation:

Each section contains quantitative market data including market by value (US$ Millions), volume (production, consumption) & (K Sets) and average price (US$/Set) by manufacturer, by Type, and by Application. Data is given for the years 2021-2032 by year with 2025 as the base year, 2026 as the estimate year, and 2027-2032 as the forecast year.

Global Pharmacy Compounding Mortar and Pestle Market, By Region:

United States

China

Europe

Japan

South Korea

ASEAN

India

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Rest of World

Global Pharmacy Compounding Mortar and Pestle Market, Segmentation by Type:

Rough Working Surface Mortar and Pestle

Smooth Working Surface Mortar and Pestle

Other

Global Pharmacy Compounding Mortar and Pestle Market, Segmentation by Primary Material:

Porcelain Mortar and Pestle

Alumina Ceramic Mortar and Pestle

Glass Mortar and Pestle

Agate Mortar and Pestle

Stainless Steel Mortar and Pestle

Polymer Mortar and Pestle

Other Material Mortar and Pestle

Global Pharmacy Compounding Mortar and Pestle Market, Segmentation by Product Configuration:

Matched Mortar and Pestle Set

Mortar Only

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Pestle Only

Global Pharmacy Compounding Mortar and Pestle Market, Segmentation by Application:

Compounding Pharmacy

Pharmaceutical Laboratory

Academic Laboratory

Industrial Laboratory

Other

Companies Profiled:

CoorsTek, Inc.

Morgan Advanced Materials plc

DWK Life Sciences GmbH

Paul Marienfeld GmbH & Co. KG

Bochem Instrumente GmbH

VITLAB GmbH

Jizersk? porcel?nka s.r.o.

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ANTS Ceramics Pvt. Ltd.

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Shiv Dial Sud & Sons

Eisco Scientific LLC

D-TECH Technical Ceramics

Glassco Laboratory Equipments Pvt. Ltd.

Jain Scientific Suppliers

NIKKATO CORPORATION

Shanghai Gongtao Ceramics Co., Ltd.

Yancheng Rongtai Labware Co., Ltd.

CS Ceramic Co., Ltd.

Liling Zen Ceramic Co., Ltd.

Jiangsu Guide Medlab Supplies Co., Ltd.

Yancheng Tiandi Labware Factory

Taifeng Boli Yiqi Zhizaosuo

Key Questions Answered:

1. How big is the global Pharmacy Compounding Mortar and Pestle market?
2. What is the demand of the global Pharmacy Compounding Mortar and Pestle market?
3. What is the year over year growth of the global Pharmacy Compounding Mortar and Pestle market?
4. What is the production and production value of the global Pharmacy Compounding Mortar and Pestle market?
5. Who are the key producers in the global Pharmacy Compounding Mortar and Pestle market?
6. What are the growth factors driving the market demand?

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