

Global Pharmacy Automation Market 2024 by Company, Regions, Type and Application, Forecast to 2030

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Abstracts

According to our (Global Info Research) latest study, the global Pharmacy Automation market size was valued at USD 3251.5 million in 2023 and is forecast to a readjusted size of USD 4626.6 million by 2030 with a CAGR of 5.2% during review period.

Pharmacy Automation is the mechanization or automation of tasks and processes performed in pharmacy or other health care settings. It includes process like medication dispensing, packaging, labeling, storage and retrieval systems and table top counters. The pharmacy automation not only streamline pharmacy workflow and reduce the risk of errors, they also enable hospitals to refocus pharmacy staff on direct patient-care activities.

Global Pharmacy Automation key players include BD, Baxter International, Swisslog, Omnicell, etc. Global top four manufacturers hold a share nearly 55%.

North America is the largest market, with a share about 45%, followed by Europe, and Asia-Pacific, both have a share over 45 percent.

In terms of product, Automated Medication Dispensing is the largest segment, with a share about 45%. And in terms of application, the largest application is Inpatient Pharmacy, followed by Outpatient Pharmacy, Retail Pharmacy, etc.

The Global Info Research report includes an overview of the development of the Pharmacy Automation industry chain, the market status of Inpatient Pharmacy (Automated Medication Dispensing Systems, Automated Packaging and Labeling Systems), Outpatient Pharmacy (Automated Medication Dispensing Systems,

Automated Packaging and Labeling Systems), and key enterprises in developed and developing market, and analysed the cutting-edge technology, patent, hot applications and market trends of Pharmacy Automation.

Regionally, the report analyzes the Pharmacy Automation markets in key regions. North America and Europe are experiencing steady growth, driven by government initiatives and increasing consumer awareness. Asia-Pacific, particularly China, leads the global Pharmacy Automation market, with robust domestic demand, supportive policies, and a strong manufacturing base.

Key Features:

The report presents comprehensive understanding of the Pharmacy Automation market. It provides a holistic view of the industry, as well as detailed insights into individual components and stakeholders. The report analysis market dynamics, trends, challenges, and opportunities within the Pharmacy Automation industry.

The report involves analyzing the market at a macro level:

Market Sizing and Segmentation: Report collect data on the overall market size, including the revenue generated, and market share of different by Type (e.g., Automated Medication Dispensing Systems, Automated Packaging and Labeling Systems).

Industry Analysis: Report analyse the broader industry trends, such as government policies and regulations, technological advancements, consumer preferences, and market dynamics. This analysis helps in understanding the key drivers and challenges influencing the Pharmacy Automation market.

Regional Analysis: The report involves examining the Pharmacy Automation market at a regional or national level. Report analyses regional factors such as government incentives, infrastructure development, economic conditions, and consumer behaviour to identify variations and opportunities within different markets.

Market Projections: Report covers the gathered data and analysis to make future projections and forecasts for the Pharmacy Automation market. This may include estimating market growth rates, predicting market demand, and identifying emerging trends.

The report also involves a more granular approach to Pharmacy Automation:

Company Analysis: Report covers individual Pharmacy Automation players, suppliers, and other relevant industry players. This analysis includes studying their financial performance, market positioning, product portfolios, partnerships, and strategies.

Consumer Analysis: Report covers data on consumer behaviour, preferences, and attitudes towards Pharmacy Automation. This may involve surveys, interviews, and analysis of consumer reviews and feedback from different by Application (Inpatient Pharmacy, Outpatient Pharmacy).

Technology Analysis: Report covers specific technologies relevant to Pharmacy Automation. It assesses the current state, advancements, and potential future developments in Pharmacy Automation areas.

Competitive Landscape: By analyzing individual companies, suppliers, and consumers, the report presents insights into the competitive landscape of the Pharmacy Automation market. This analysis helps understand market share, competitive advantages, and potential areas for differentiation among industry players.

Market Validation: The report involves validating findings and projections through primary research, such as surveys, interviews, and focus groups.

Market Segmentation

Pharmacy Automation market is split by Type and by Application. For the period 2019-2030, the growth among segments provides accurate calculations and forecasts for consumption value by Type, and by Application in terms of value.

Market segment by Type

Automated Medication Dispensing Systems

Automated Packaging and Labeling Systems

Automated Storage and Retrieval Systems

Automated Medication Compounding Systems

Others

Market segment by Application

Inpatient Pharmacy

Outpatient Pharmacy

Retail Pharmacy

Others

Market segment by players, this report covers

BD

Omnicell

YUYAMA

Baxter International

Swisslog Healthcare

TOSHO

Takazono

Parata

ScriptPro

GENERAL HEALTHY

ARXIUM

Willach

Suzhou Iron Tech

DIH Technology

Beijing Red Maple Smart Control Technologies

Huakang Chengxin Medical

Laoken Medical

Shenzhen Ruichizhiyuan Technology

Market segment by regions, regional analysis covers

North America (United States, Canada, and Mexico)

Europe (Germany, France, UK, Russia, Italy, and Rest of Europe)

Asia-Pacific (China, Japan, South Korea, India, Southeast Asia, Australia and Rest of Asia-Pacific)

South America (Brazil, Argentina and Rest of South America)

Middle East & Africa (Turkey, Saudi Arabia, UAE, Rest of Middle East & Africa)

The content of the study subjects, includes a total of 13 chapters:

Chapter 1, to describe Pharmacy Automation product scope, market overview, market estimation caveats and base year.

Chapter 2, to profile the top players of Pharmacy Automation, with revenue, gross margin and global market share of Pharmacy Automation from 2019 to 2024.

Chapter 3, the Pharmacy Automation competitive situation, revenue and global market share of top players are analyzed emphatically by landscape contrast.

Chapter 4 and 5, to segment the market size by Type and application, with consumption value and growth rate by Type, application, from 2019 to 2030.

Chapter 6, 7, 8, 9, and 10, to break the market size data at the country level, with revenue and market share for key countries in the world, from 2019 to 2024. and Pharmacy Automation market forecast, by regions, type and application, with consumption value, from 2025 to 2030.

Chapter 11, market dynamics, drivers, restraints, trends and Porters Five Forces analysis.

Chapter 12, the key raw materials and key suppliers, and industry chain of Pharmacy Automation.

Chapter 13, to describe Pharmacy Automation research findings and conclusion.

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